



## PUBLIC ANNOUNCEMENT

This announcement has been approved by the Capital Markets and Securities Authority (CMSA)

### TANGA CEMENT PUBLIC LIMITED COMPANY (TCCL) RIGHTS ISSUE OF 127,342,090 NEW ORDINARY SHARES AT AN ISSUE PRICE OF TZS 1,600 PER NEW ORDINARY SHARE

Tanga Cement Public Limited Company wishes to inform the general public that the Capital Markets and Securities Authority (CMSA) in discharging its responsibilities conferred upon it under the Capital Markets and Securities Act, Cap 79 of the Laws of Tanzania, has approved the Prospectus to raise TZS 203,747,344,000 by way of a Rights Issue of 127,342,090 New Ordinary Shares at an Issue Price of TZS 1,600 per New Ordinary Share.

#### Features of the Rights Issue are as follows:

Issuer	Tanga Cement Public Limited Company
Offer Price	TZS 1,600 per New Ordinary Share
Total Number of New Ordinary Shares Offered	127,342,090
Total Amount to be raised before expenses	TZS 203,747,344,000
Entitlement Ratio of the Offer	2 New Ordinary Shares for every 1 Existing Ordinary Share

Shareholders are advised to read the Prospectus and the Provisional Allotment Offer that will be sent to them. Investment is done by completing the Application Form available at Stockbrokers offices and dealers of the Dar es Salaam Stock Exchange licensed by the Capital Markets and Securities Authority (CMSA); or from the Lead Transaction Advisor's website [www.itrust.co.tz](http://www.itrust.co.tz). Email: [tangarightsissue@itrust.co.tz](mailto:tangarightsissue@itrust.co.tz) Tel: +255 659 071 778.

Applications are completed by making payment into Tanga Cement's Collections Account as below:

#### Collections Account:

Bank Name	CRDB Bank PLC
Account Name	Tanga Cement Rights Issue Collections Account
Account Number	01D1013219700

#### Offer timetable:

S/N	Event	Date
1.	Last Trading Day (cum Rights)	Monday, 22nd September 2025
2.	Record Date	Thursday, 25th September 2025
3.	Distribution of Prospectus and PAOs to Eligible Shareholders	Monday, 29th September 2025
4.	Opening of the Rights Issue	Monday, 29th September 2025
5.	Closing of the Rights Issue	Friday, 24th October 2025
6.	Announcement of Offer Results	Monday, 17th November 2025
7.	Submission of Registry to CSDR	Monday, 17th November 2025
8.	Listing and Commencement of Trading at the DSE	Thursday, 27th November 2025

Investors are advised to consult stockbrokers and dealers of the Dar es Salaam Stock Exchange (DSE) licensed by Capital Market and Securities Authority (CMSA); accountants, lawyers or other financial advisors for guidance and making informed investment decisions.

Investors outside of Tanzania should read the Disclaimer Statements and Section [3.10] (*Foreign Shareholders*) of the Prospectus in full.

Issued by:  
Managing Director,  
Tanga Cement Public Limited Company, Pongwe Factory Area  
Tanga-Korogwe Road, P.O. Box 5053, Tanga, Tanzania.

DATE: 12th September 2025

This announcement has been issued with the approval of the Capital Markets and Securities Authority pursuant to the Capital Markets and Securities (Advertisements) Regulations, G.N. No. 15 of 1997.