UNAUDITED FINANCIAL RESULTS FOR
the three months ended September 30, 2026

Extracts of the financial statements *(Amounts in Million Shillings)*

Statement of profit and loss for the three months ended September 30, 2026 (Unaudited)

	September-30 TZS Million	June-30, TZS Million
Revenue	136,638	128,744
Cost of sales	(49,907)	(44,897)
Gross profit	**86,731**	**83,847**
Expenses		
Marketing, selling and distribution expenses	(12,119)	(11,898)
Administration expenses	(17,311)	(15,187)
Other expenses	(148)	(198)
Other gain	174	164
Expected credit losses	(54)	(432)
Interest income	623	683
Finance cost	(729)	(732)
Total Expenses	**(29,564)**	**(27,600)**
Profit before tax	**57,167**	**56,247**
Income tax expense	(16,640)	(16,874)
Profit after tax	**40,527**	**39,373**
Earning per share		
Basic and diluted (TZS per share)	405	394

Statement of cash flows for the three months ended September 30, 2026 (Unaudited)

	September-30 TZS Million	June-30, TZS Million
Cash flow from Operating Activities		
Profit before taxation	57,167	56,247
Adjustments for:		
Depreciation and amortization	3,237	3,054
Depreciation Right use-of-asset	128	93
Defined benefit expense	370	371
Net foreign exchange differences	(204)	(328)
Interest expense	729	732
Interest income	(623)	(683)
Increase in provision	1,120	900
Gain on disposal of property, plant and equipment	-	(2)
Operating profit before working capital changes	**61,924**	**60,384**
Working capital changes:		
Decrease/(increase) in inventories	34,277	(18,525)
(Increase)/decrease in trade and other receivables	(10,679)	3,493
(Decrease)/ increase in trade and other payable	(8,842)	4,362
Net cash generated from operations	**76,680**	**49,714**
Defined benefit paid	(793)	(878)
Net interest received	623	683
Interest paid	-	(2)
Income tax paid	(15,064)	(19,312)
Net cash generated by operating activities	**61,446**	**30,205**
Cash flows from investing activities:		
Purchase of property, plant and equipment	(9,372)	(3,619)
Proceeds from disposal of property, plant and equipment	-	21
Net cash used in investing activities	**(9,372)**	**(3,598)**
Cash flows from financing activities:		
Dividends paid to owners of the company	-	(65,000)
Lease rentals paid	(532)	-
Net cash used in financing activities	**(532)**	**(65,000)**
Net increase /(decrease) in cash and cash equivalents	**51,542**	**(38,393)**
Net foreign exchange differences on cash and cash equivalents	187	697
Cash and cash equivalents at the beginning of the year	74,500	112,196
Cash and cash equivalents at the end of the period	**126,229**	**74,500**
Represented by:		
Cash and bank balances	**126,229**	**74,500**

Statement of financial position as at September 30, 2026 (Unaudited)

	September-30 TZS Million	June-30, TZS Million
Assets		
Non-current assets		
Property, plant and equipment	**105,558**	**99,424**
Right-of-use assets	**1,246**	**657**
	106,804	**100,081**
Current Assets		
Inventories	156,886	191,163
Trade and other receivables	45,088	34,396
Cash and bank balances	126,229	74,500
Total Current Assets	**328,203**	**300,059**
Total assets	**435,007**	**400,140**
Equity and Liabilities		
Equity		
Share capital	2,000	2,000
Defined benefit reserves	6,166	6,166
Retained earnings	266,152	270,625
Total Equity	**274,318**	**278,791**
Liabilities		
Non-current liabilities		
Deferred tax liability	3,253	3,806
Defined benefit obligation	21,391	21,093
Lease LT Liability	169	166
Total non-current liabilities	**24,813**	**25,065**
Current liabilities		
Trade and other payables	125,682	89,523
Provisions	5,736	4,623
Lease ST Liability	566	374
Income tax payable	3,892	1,765
Total current liabilities	**135,876**	**96,285**
Total liabilities	**160,689**	**121,350**
Total Equity and Liabilities	**435,007**	**400,140**

Statement of changes in equity for the three months ended September 30, 2026 (Unaudited)

	Share capital TZS Million	Defined benefit reserves TZS Million	Retained earnings TZS Million	Total TZS Million
At 1 April 2026	2,000	6,166	296,252	304,418
Profit for the period	-	-	39,373	39,373
Other comprehensive income -	-	-		-
Total	**2,000**	**6,166**	**335,625**	**343,791**
Dividend paid	-	-	(65,000)	(65,000)
Balance at 30 June 2026	**2,000**	**6,166**	**270,625**	**278,791**
			-	-
At 1st July 2026	2,000	6,166	270,625	278,791
Profit for the period	-	-	40,527	40,527
Other comprehensive income	-	-	-	-
Total	**2,000**	**6,166**	**311,152**	**319,318**
Dividend accrued	-	-	(45,000)	(45,000)
Balance at 30 September 2026	**2,000**	**6,166**	**266,152**	**274,318**

Signed by;

Roy Manalili
General Manager

Andrius Stelionis
Finance Director

RASILIMALI YA TANZANIA 65 Years