

This Public Notice has been approved by the Capital Markets and Securities Authority (CMSA)



MCB BANK PLC

(Incorporated in Tanzania under the Companies Act. (Cap 212), Act No 12 of 2002 of the Laws of Tanzania as a limited liability company (certificate of incorporation number 90216)

PUBLIC NOTICE

MWALIMU COMMERCIAL BANK PLC (MCB) RIGHTS ISSUE OF 185,474,760 NEW ORDINARY SHARES AT A PRICE OF TZS 110 PER SHARE AT A RATIO OF THREE (3) NEW ORDINARY SHARES FOR EVERY ONE (1) SHARE HELD

Mwalimu Commercial Bank PLC (“MCB” or “Issuer”) hereby announces that the Capital Markets and Securities Authority (“CMSA”), in the exercise of its mandates under the Capital Markets and Securities Act (Chapter 79 of the Laws of Tanzania), on 7th November 2025 approved the Prospectus for Mwalimu Commercial Bank PLC to raise TZS 20,402,223,600 by way of a Rights Issue of 185,474,760 New Ordinary Shares at a price of TZS 110 per share, at a ratio of three new ordinary shares for every one share held.

Features of the Rights Issue are as follows:

Issuer	Mwalimu Commercial Bank PLC
Offer Price	TZS 110 per New Ordinary Share
Total Number of New Ordinary Shares Offered	185,474,760
Total Amount to be raised before expenses	TZS 20,402,223,600
Entitlement Ratio of the Offer	3 New Ordinary Shares for every 1 Existing Ordinary Share

Shareholders are advised to read the Prospectus and the Provisional Allotment Offer that will be available through MCB’s website www.mwalimubank.co.tz Email: info@mwalimubank.co.tz Tel: 0800 750 033; or MCB and Tanzania Teacher’s Union (TTU) offices; or Stockbrokers offices and dealers of the Dar es Salaam Stock Exchange licensed by the Capital Markets and Securities Authority (CMSA).

Applications are completed through the DSE Hisa Kiganjani Mobile Trading Platform (Application) or by visiting MCB and Tanzania Teacher’s Union (TTU) offices across the country where they can complete the application digitally.

Offer timetable:

S/N	Event	Date
1.	Last Trading Day (cum Rights)	Thursday, 30 th April 2026
2.	Record Date	Tuesday, 5 th May 2026
3.	Distribution of Prospectus to Eligible Shareholders	Wednesday, 6 th May 2026
4.	Opening of the Rights Issue	Wednesday, 6 th May 2026
5.	Closing of the Rights Issue	Friday, 5 th June 2026
6.	Announcement of Offer Results	Friday, 17 th July 2026
7.	Submission of Registry to CSDR	Friday, 17 th July 2026
8.	Listing and Commencement of Trading at the DSE	Friday, 24 th July 2026

Investors are advised to consult stockbrokers and dealers of the Dar es Salaam Stock Exchange (DSE) licensed by Capital Market and Securities Authority (CMSA); accountants, lawyers or other financial advisors for guidance and making informed investment decisions.

Issued by:

**Chief Executive Officer,
Mwalimu Commercial Bank PLC,
Mezzanine Floor, Mlimani Tower
Sam Nujoma Road,
P.O. Box 61002,
Dar es Salaam, Tanzania.**

DATE: 25th April 2026

This announcement has been issued with the approval of the Capital Markets and Securities Authority pursuant to the Capital Markets and Securities (Advertisements) Regulations, G.N. No. 15 of 1997.