

This Public Notice has been approved by the Capital Markets and Securities Authority (CMSA)



MCB BANK PLC

(Incorporated in Tanzania under the Companies Act. (Cap 212), Act No 12 of 2002 of the Laws of Tanzania as a limited liability company (certificate of incorporation number 90216)

PUBLIC NOTICE

MWALIMU COMMERCIAL BANK PLC (MCB) RIGHTS ISSUE OF 185,474,760 NEW ORDINARY SHARES AT A PRICE OF TZS 110 PER SHARE AT A RATIO OF THREE NEW ORDINARY SHARE FOR EVERY ONE SHARE HELD

Mwalimu Commercial Bank PLC ("MCB" or "Issuer") hereby announces that the Capital Markets and Securities Authority ("CMSA"), in the exercise of its mandates under the Capital Markets and Securities Act (Chapter 79 of the Laws of Tanzania), on 7th November 2025 approved the Prospectus for Mwalimu Commercial Bank PLC to raise TZS 20,402,223,600 by way of a Rights Issue of 185,474,760 new ordinary shares at a price of TZS 110 per share at a ratio of three new ordinary share for every one share held.

Features of the Rights Issue are as follows:

Issuer	Mwalimu Commercial Bank PLC
Offer Price	TZS 110 per New Ordinary Share
Total Number of New Ordinary Shares Offered	185,474,760
Total Amount to be raised before expenses	TZS 20,402,223,600
Entitlement Ratio of the Offer	3 New Ordinary Shares for every 1 Existing Ordinary Share

Shareholders are advised to read the Prospectus and the Provisional Allotment Offer that will be sent to them. Investment is done by completing the Application Form available at MCB's website www.mwalimubank.co.tz ; or the Tanzania Teacher's Union (TTU) offices; or Stockbrokers offices and dealers of the Dar es Salaam Stock Exchange licensed by the Capital Markets and Securities Authority (CMSA); or from the Lead Transaction Advisor's website www.itrust.co.tz Email: mcbrightsissue@itrust.co.tz Tel: +255 659 071 777.

Applications are completed by making payment into MCB's Collections Accounts as shown below:

Collections Accounts:

1. Payment via Bank

Bank Name	Mwalimu Commercial Bank PLC
Account Name	MCB RIGHTS ISSUE COLLECTIONS
Account Number	0000013101

2. Payment via Mobile

Mobile Network Operator	Mixx by Yas (Tigo)
Biller Name	MCB RIGHTS ISSUE
Biller Number	100144

3. Payment via Mixx by Yas (Tigo Pesa) Agent

For shareholders of other mobile network operators, payments can be made through all Mixx by Yas (Tigo Pesa) Agents across the country.

Note: All payments made should be referenced by the shareholder's DSE CDS number.

Offer timetable:

S/N	Event	Date
1.	Last Trading Day (cum Rights)	Tuesday, 18 th November 2025
2.	Record Date	Friday, 21 st November 2025
3.	Distribution of Prospectus and PAOs to Eligible Shareholders	Monday, 24 th November 2025
4.	Opening of the Rights Issue	Monday, 24 th November 2025
5.	Closing of the Rights Issue	Friday, 19 th December 2025
6.	Announcement of Offer Results	Monday, 5 th January 2026
7.	Submission of Registry to CSDR	Monday, 5 th January 2026
8.	Listing and Commencement of Trading at the DSE	Monday, 12 th January 2026

Investors are advised to consult stockbrokers and dealers of the Dar es Salaam Stock Exchange (DSE) licensed by Capital Market and Securities Authority (CMSA); accountants, lawyers or other financial advisors for guidance and making informed investment decisions.

Issued by:

**Chief Executive Officer,
Mwalimu Commercial Bank PLC,
Mezzanine Floor, Mlimani Tower
Sam Nujoma Road,
P.O. Box 61002,
Dar es Salaam, Tanzania.**

DATE: 14th November 2025

This announcement has been issued with the approval of the Capital Markets and Securities Authority pursuant to the Capital Markets and Securities (Advertisements) Regulations, G.N. No. 15 of 1997.