DSE

Creating Opportunities

DAR ES SALAAM STOCK EXCHANGE PLC

COMBINED FINANCIAL STATEMENTS FOR THE QUARTER ENDED 30th JUNE 2026

(ALL AMOUNTS IN TZS).

STATEMENT OF FINANCIAL POSITION

	Group		Company	
	Current Qtr	**Comparative Qtr**	**Current Qtr**	**Comparative Qtr**
ASSETS				
	6/30/2026	6/30/2025	**6/30/2026**	6/30/2025
Non Current Assets				
Property and equipment	**9,708,503,052**	7,542,973,572	**9,542,784,466**	**7,377,920,020**
Intangible asset	**995,566,128**	281,862,414	**995,566,128**	**281,862,414**
Leasehold land	**251,978,762**	169,021,238	**251,978,762**	**169,021,238**
Deferred tax asset	**44,425,742**	34,600,893	-	-
Loan to DSE SACCOS	**323,987,426**	21,291,106	**323,987,426**	**21,291,106**
Investment in Government Securities	**8,230,684,787**	9,755,509,808	**8,230,684,787**	**9,755,509,808**
Investment in Subsidiary	-	-	**227,867,476**	**227,867,476**
	19,555,145,897	**17,805,259,032**	**19,572,869,045**	**17,833,472,062**
Current Assets				
Trade receivables	**2,673,974,556**	2,889,465,241	**1,683,530,200**	**2,298,384,602**
Prepayment & Other Receivables	**2,190,745,405**	1,302,285,025	**1,726,132,053**	**1,008,870,977**
Corporate Tax Receivables	**595,949,983**	210,661,262	-	-
Investment in short term deposit-Amortized Cost	**17,625,554,121**	15,589,281,067	**15,980,236,880**	**14,137,823,780**
Cash and cash equivalents	**797,368,839**	481,088,472	**358,653,854**	**216,022,093**
	23,883,592,904	**20,472,781,068**	**19,748,552,987**	**17,661,101,451**
TOTAL ASSETS	**43,438,738,801**	**38,278,040,100**	**39,321,422,031**	**35,494,573,514**
SHAREHOLDERS' FUNDS AND LIABILITIES				
Shareholders' Funds				
Ordinary Share Capital DSE	**9,529,608,000**	9,529,608,000	**9,529,608,000**	**9,529,608,000**
Share Premium DSE	**1,850,374,351**	1,850,374,351	**1,850,374,351**	**1,850,374,351**
Retained Earnings	**25,705,020,787**	23,511,352,200	**22,412,760,370**	**21,914,591,189**
Car Loan Fund	**35,000,000**	35,000,000	**35,000,000**	**35,000,000**
Revaluation Reserve	**189,337,300**	101,104,200	**189,337,300**	**101,104,200**
Total Shareholders Funds	**37,309,340,438**	**35,027,438,751**	**34,017,080,021**	**33,430,677,740**
Non-Current Liabilities				
Capital Grants	**1,021,398,818**	1,047,588,531	**1,021,398,818**	**1,047,588,531**
Current Liabilities				
Contract Liabilities	**198,327,151**	217,683,276	**26,852,901**	**109,455,802**
Trade Creditors and Other Payables	**4,909,672,394**	1,985,329,542	**4,256,090,291**	**906,851,439**
Total Current Liabilities	**5,107,999,545**	**2,203,012,818**	**4,282,943,192**	**1,016,307,242**
		-		
TOTAL SHAREHOLDERS' FUNDS AND LIABILITIES	**43,438,738,801**	**38,278,040,100**	**39,321,422,031**	**35,494,573,514**

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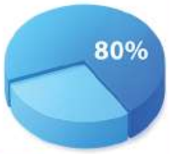
Total Income

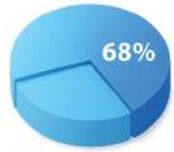


30 June 2026

TZS 13.99 Billion

June 2025: TZS 7.78 Billion

Total Expenses



30 June 2026

TZS 7.396 Billion

June 2025: TZS 4.39 Billion

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	Group		Company		Group		Company	
	Current Qtr	Comparative Qtr	Current Qtr	Comparative Qtr	Current Year Cummulative	Previous Year Cummulative	Current Year Cummulative	Previous Year Cummulative
	6/30/2026	6/30/2025	31/06/2026	6/30/2025	6/30/2026	6/30/2025	6/30/2026	31/06/2025
Revenue								
Listing Fees	1,284,261,222	1,287,107,564	1,284,261,222	1,287,107,564	2,780,559,836	2,646,736,233	2,780,559,836	2,646,736,233
Transaction Fees	2,504,984,912	982,241,893	2,504,984,912	982,241,893	5,129,653,653	1,656,677,138	5,129,653,653	1,656,677,138
Registry & CSD Fees	1,324,376,382	763,689,024	-	-	2,637,461,347	1,275,612,391	-	-
Other Core Revenue	485,712,668	119,354,384	485,712,668	699,019,560	837,013,054	587,364,428	837,013,054	1,528,295,968
Other non-core Revenue	1,571,183,676	742,907,588	1,838,025,181	161,481,087	2,600,610,775	1,612,737,180	2,271,031,888	671,617,835
Total	7,170,518,860	3,895,300,453	6,112,983,983	3,129,850,104	13,985,298,665	7,779,127,369	1,018,258,432	6,503,327,173
Total Revenue	7,170,518,860	3,895,300,453	6,112,983,983	3,129,850,104	13,985,298,665	7,779,127,369	1,018,258,432	6,503,327,173
Operating Costs								
Staff Costs	1,919,721,454	1,412,286,754	1,405,947,712	1,077,595,764	3,650,634,937	2,712,190,532	2,695,628,734	2,090,228,887
Administrative Expenses	511,272,396	339,435,853	413,048,907	275,727,834	809,408,413	598,023,987	652,902,878	482,153,704
Operating Expenses	1,618,858,505	626,462,313	1,373,110,516	499,853,455	2,935,795,358	1,083,430,082	2,494,558,672	885,272,070
Total Expenses	4,049,852,355	2,378,184,920	3,192,107,135	1,853,177,053	7,395,838,708	4,393,644,600	5,843,090,284	3,457,654,661
Profit Before Tax	3,120,666,506	1,517,115,533	2,920,876,848	1,276,673,051	6,589,459,957	3,385,482,769	5,175,168,148	3,045,672,512
Tax Provision	154,219,423	72,132,745	-	-	360,065,653	101,943,077		
Profit After Tax	2,966,447,082	1,444,982,789	2,920,876,848	1,276,673,051	6,229,394,304	3,283,539,692	5,175,168,148	3,045,672,512
Basic Earning Per Share	125	61			261	138		
Diluted Earning Per Share	125	61			261	138		

STATEMENT OF CASHFLOW (COMBINED FINANCIAL STATEMENTS)

(AMOUNT IN TZS)

	Group		Company	
	Current Qtr	Comparative Qtr	Current Qtr	Comparative Qtr
	6/30/2026	6/30/2025	6/30/2026	6/30/2026
CASH FLOWS FROM OPERATING ACTIVITIES				
Profit before Tax	3,434,941,593	,517,115,533	2,920,876,848	1,276,673,051
Adjustments :				
Interest received	(1,434,633,180)	(742,907,588)	(1,387,199,597)	(699,019,560)
Depreciation and Ammortization of Intangible Assets	339,662,464	91,182,615	324,600,954	85,107,293
Tax Paid	(249,930,107)	(4,510,462)	-	-
Operating Cashflows Before Changes in Working Capital Items	2,090,040,769	,682,730,315	1,858,278,205	662,760,783
(Increase)/Decrease in Trade Receivable	(406,954,748)	(558,221,969)	(660,305,325)	(628,025,118)
(Increase)/Decrease in Prepayments and other receivables	(439,680,495)	(233,125,926)	(317,079,381)	(121,691,219)
Increase/(Decrease) in short term deposits	(1,298,299,861)	755,362,525	(1,255,609,637)	794,861,750
Increase/(Decrease) in Loan to DSE Saccoss	33,928,321	14,145,936	33,928,321	14,145,936
Increase/(Decrease) in Grants	-	-	-	-
Increase/(Decrease) in contract liabilities	(1,591,450,318)	(664,767,869)	(1,505,713,193)	(610,654,132)
Increase/(Decrease) in Trade Payables and other payables	1,238,711,640	(132,693,351)	1,334,506,931	(73,414,190)
Increase/(Decrease) in investment in government securities	3,393,408,044	374,730,297	3,393,408,044	374,730,297
NET CASH FLOWS FROM OPERATING ACTIVITIES	3,019,703,352	634,329,316	2,881,413,966	412,714,108
CASH FLOWS FROM INVESTING ACTIVITIES				
Interest Earned	1,434,633,180	742,907,588	1,387,199,597	699,019,560
Acquisition of Fixed Assets	(865,124,139)	(544,881,942)	(848,624,139)	(544,881,942)
NET CASH FLOWS FROM INVESTING ACTIVITIES	569,509,042	(223,660,249)	538,575,459	154,137,619
CASH FLOWS FROM FINANCING ACTIVITIES				
Dividend Paid	(3,483,309,964)	(426,062,818)	(3,483,309,964)	(426,062,818)
NET CASH FLOWS FROM FINANCING ACTIVITIES	(3,483,309,964)	(426,062,818)	(3,483,309,964)	(426,062,818)
INCREASE/(DECREASE) IN CASH & CASH EQUIVALENTS	105,902,429	188,272,570	(63,320,539)	140,788,909
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	691,466,409	292,815,903	421,974,393	75,233,183
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	797,368,838	481,088,472	358,653,854	216,022,093

STATEMENT OF CHANGE IN EQUITY AS OF 30th JUNE 2026

	GROUP		COMPANY	
	Current Qtr	Same Qtr last Year	**Current Qtr**	Same Qtr last Year
SHAREHOLDERS FUNDS	**6/30/2026**	6/30/2025	**6/30/2026**	6/30/2025
Paid up share capital	**9,529,608,000**	9,529,608,000	**9,529,608,000**	9,529,608,000
Share Premium	**1,850,374,351**	1,850,374,351	**1,850,374,351**	1,850,374,351
Retained Earnings	**22,738,573,705**	22,066,369,412	**17,237,592,222**	20,637,918,138
Profit/Loss Account	**2,966,447,082**	1,444,982,789	**5,175,168,148**	1,276,673,051
Car Loan Fund	**35,000,000**	35,000,000	**35,000,000**	35,000,000
Revaluation Reserve	**189,337,300**	101,104,200	**189,337,300**	101,104,200
TOTAL SHAREHOLDERS FUND	**37,309,340,438**	35,027,438,751	**34,017,080,021**	33,430,677,740

Signed By	**Date**
Peter Nalitolela	
Chief Executive Officer	30-Jul-26
Lucas Sinkala	
Chief Finance Officer	30-Jul-26
Mecklaud Edson	
Chief Internal Auditor	30-Jul-26