

PUBLIC ANNOUNCEMENT



APPROVED BY THE CAPITAL MARKETS AND SECURITIES AUTHORITY (CMSA)

DCB COMMERCIAL BANK PLC RIGHTS ISSUE OF 97,646,913 ORDINARY SHARES AT TZS 110 PER SHARE

DCB Commercial Bank Plc wishes to inform the general public that the Capital Markets and Securities Authority (CMSA) in discharging its responsibilities conferred upon it under the Capital Markets and Securities Act, Cap 79 of the Laws of Tanzania, has approved the Prospectus to raise TZS 10,741,160,430 by way of a Rights issue of 97,646,913 ordinary shares at a price of TZS 110 per share.

Features of the Rights Issue are as follows:

Issuer:	DCB Commercial Bank Plc
Offer Price:	TZS 110 per New Share
Total Number of New Shares Offered:	97,646,913 Shares
Total Amount to be raised before expenses	TZS 10,741,160,430
Ratio of Entitlement of the Offer:	1 New Share for every 1 Ordinary Share Held

Shareholders are advised to read the Prospectus and the Provisional Allotment Offer that will be sent to them. The Prospectus can be accessed online through DCB Commercial Plc's website www.dcb.co.tz and from iTrust Finance Limited through: Email: dcbrightsissue@itrust.co.tz Tel: +255 743 786 236.

Applications are completed by making payment into DCB Commercial Bank PLC account numbers below;

Collection Account

DCB RIGHTS ISSUE COLLECTION ACCOUNT	22100145
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Offer timetable:

S/n	Event	Date
1.	Last Trading Day	Tuesday, 05 th November 2024
2.	Record Date (Cut-off Date)	Friday, 08 th November 2024
3.	Distribution of Prospectus and PAOs to Eligible Shareholders	Monday, 11 th November 2024
4.	Opening of the Rights Issue	Monday, 11 th November 2024
5.	Closing of the Rights Issue	Friday, 6 th December 2024
6.	Announcement of Offer Results	Wednesday, 11 th December 2024
7.	Submission of Registry to CSDR	Thursday, 12 th December 2024
8.	Listing and Commencement of Trading at the DSE	Wednesday, 18 th December 2024

Investors are advised to consult stockbrokers and dealers of the Dar es Salaam Stock Exchange (DSE) licensed by Capital Market and Securities Authority (CMSA); accountant, lawyer or other financial advisors for guidance and making informed investment decisions.

Issued by:

**Managing Director,
DCB Commercial Bank PLC,
DCB House,
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