



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 3rd October 2013

Today, DSE recorded a total turnover of TZS 1,718.53 mln from 6,283,150 shares traded in 97 deals in comparison to the previous session which recorded a turnover of TZS 93.28 mln from 40,163 shares traded in 52 deals. Meanwhile on the Government Bond Market Board, a five year 9.18% bond with a face value of 1 bln was traded at TZS 87.2833%.

CRDB counter 148,710 shares traded at weighted average price of TZS 270 per share in 79 deals. NMB counter had 16 shares traded at weighted average price of TZS 1,920 per share in 8 deals. TWIGA counter had 1,708 shares traded at weighted average price of TZS 2,700 per share in 4 deals. SIMBA counter had 716 shares traded at weighted average price of TZS 2,300 ex dividend per share in 3 deals. DCB counter had 100 shares traded at weighted average price of TZS 490 per share in 1 deal. SWISSPORT counter had 200 shares traded at weighted average price of TZS 2,400 per share in 2 deals. Today, foreign investor generate turnover of 18.62 mln from the purchase of 9,700 NMB shares.

On Pre-Arranged Crossing Board, CRDB counter had 6,122,000 shares traded at TZS 270 per share in 2 deals.

When the session was closed CRDB counter had 211,400 shares on bid at TZS 265 and TZS 260 per share and 121,300 shares on offer at prices ranging from TZS 270 to TZS 300 per share. DCB counter had 30,200 shares on offer at TZS 500 and TZS 490 per share. NMB counter had 110,400 shares on bid at prices ranging from TZS 1,880 to TZS 1,920 per share and 22,800 shares on offer at TZS 2,040 per share. SWISSPORT counter had 2,500 shares on offer at TZS 2,400 ex dividend per share. TBL counter had 84,500 shares on bid at TZS 3,640 and TZS 3,780 ex dividend per share. SIMBA counter had 42,300 shares on offer at TZS 2,300 and TZS 2,400 ex dividend per share. TWIGA counter had 106,700 shares on offer at TZS 2,700 per share. PAL counter had 12,800 shares on offer at TZS 475 per share. TCC counter had 300 shares on bid at TZS 8,000 ex div per share and 500 shares on offer at TZS 9,000 ex dividend per share. TOL counter had 6,600 shares on bid at TZS 305 per share.

Meanwhile on the Government Bond Market Board, there was a five year 9.18% bonds with a face value of 4.09 bln on offer at 87.7000% and 89.7000%.

Equities Market Turnover (in million TZS):

	3 Oct "13'	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Total Turnover	1,718.53	2,264.44	40,051.31	2,478.66
Turnover from shares bought by foreign investors	18.62	22.65	22,906.87	1,460.50
%Buying Local Investors	98.92	99.00	42.81	41.08
%Buying Foreign Investors	1.08	1.00	57.19	58.92

Key Equities Market Indicators:

	3 Oct "13'	30 Sep "13'	30 Oct "12"
Total Market Capitalisation (TZS bln)	15,234.82	14,842.37	12,954.27
Domestic Market Capitalisation (TZS bln)	4,313.55	4,308.64	2,717.09
All Shares Index (DSEI) ¹	1,714.91	1,670.73	1,458.27
Tanzania Share Index (TSI) ²	2,053.33	2,050.99	1,293.38
Industrial & Allied (IA) ³	2,279.48	2,284.00	1,590.99
Banks, Finance & Investment (BI) ⁴	2,032.84	2,019.98	1002.52
Commercial Services (cs) ⁵	1,890.72	1,890.72	1,636.91
TZS/USD (BOT Mean Rate)	1,603.28	1,604.75	1,571.99

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 3.012 DATE: 3-October-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	2-Oct-13	-	-	-	-	-	-	6,600	-	-	11.35
TBL	3,780	2-Oct-13	-	-	-	-	-	-	84,500	-	-	1,114.83
TTP	650	2-Oct-13	-	-	-	-	-	-	-	-	-	11.61
TCC	8,000	2-Oct-13	-	-	-	-	-	-	300	500	-	800.00
SIMBA	2,380	3-Oct-13	2,300	2,300	2,300	2,300	1,646,800	3	-	428,300	716	146.44
SWISS PORT	2,400	3-Oct-13	2,400	2,400	2,400	2,400	480,000	2	2,500	-	200	86.40
TWIGA	2,700	3-Oct-13	2,700	2,700	2,700	2,700	4,611,600	4	-	106,700	1,708	485.79
DCB	490	3-Oct-13	490	490	490	490	49,000	1	-	30,200	100	33.24
NMB	1,920	3-Oct-13	1,920	1,920	1,920	1,920	18,654,720	8	110,400	22,800	9,716	960.00
CRDB	265	3-Oct-13	270	270	270	265	1,693,091,550	79	211,400	121,300	6,270,710	587.66
PAL	475	5-Aug-13	-	-	-	-	-	-	-	12,800	-	76.22
KA	200	24-Dec-12	-	-	-	-	-	-	-	-	-	299.29
EABL	6,280	17-Jan-11	-	-	-	-	-	-	-	-	-	4,966.06
JHL	4,800	20-Dec-06	-	-	-	-	-	-	-	-	-	287.50
KCB	860	23-Dec-08	-	-	-	-	-	-	-	-	-	2,554.49
NMG	5,920	22-Sep-11	-	-	-	-	-	-	-	-	-	1,116.17
ABG	4,140	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,697.75

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

ANNUAL EQUITY TURNOVER TREND 2007 - 2013			
Year	Turnover (TZS)	Volume	Deals
2007	29,686,931,845	30,844,054	14,989
2008	32,937,300,985	30,104,023	15,283
2009	48,753,820,813	121,272,198	21,271
2010	35,986,848,090	190,387,510	11,336
2011	51,760,363,743	134,256,630	12,234
2012	50,894,100,805	78,754,421	10,028
2013	87,590,023,518	190,489,691	9,714

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	3 Oct "13'	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Nominal Value	1.0	9.0	59.6602	135.5197

Daily Price Information

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
3-10-2013	5	9.18	31-10-12	31-10-17	1	1	87.2833
2-10-2013	10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013	7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: CHIEF EXECUTIVE OFFICER