



## DAR ES SALAAM STOCK EXCHANGE

### Market Report

**Wednesday 2<sup>nd</sup> October 2013**

Today, DSE recorded a total turnover of TZS 93.28 mln from 40,163 shares traded in 52 deals in comparison to the previous session which recorded a turnover of TZS 452.63 mln from 1,539,748 shares traded in 47 deals. Meanwhile on the Government Bond Market Board, a ten year 11.44% bond with a face value of 2.5 bln was traded at TZS 79.0366% and a seven year 10.08% bond with a face value of 5.5 bln was traded at TZS 78.000%.

CRDB counter 11,790 shares traded at weighted average price of TZS 265 per share in 9 deals. TATEPA counter had 2,978 shares traded at weighted average price of TZS 650 per share in 4 deals. NMB counter had 562 shares traded at weighted average price of TZS 1,920 per share in 8 deals. TWIGA counter had 58 shares traded at weighted average price of TZS 2,700 per share in 3 deals. TCC counter had 8,755 shares traded at weighted average price of TZS 8,000 ex dividend per share in 11 deals. TBL counter had 287 shares traded at weighted average price of TZS 3,780 per share in 3 deals. SWISSPORT counter had 3,633 shares traded at weighted average price of TZS 2,400 per share in 10 deals. TOL counter had 10,000 shares traded at weighted average price of TZS 305 per share in 4 deals. Today, foreign investor generate turnover of 4.03 mln from the purchase of 2,100 NMB shares.

When the session was closed CRDB counter had 202,000 shares on bid at TZS 265 per share and 113,100 shares on offer at prices ranging from TZS 270 to TZS 300 per share. DCB counter had 27,800 shares on offer at TZS 500 per share. NMB counter had 119,700 shares on bid at prices ranging from TZS 1,880 to TZS 1,920 per share and 22,800 shares on offer at TZS 2,040 per share. SWISSPORT counter had 2,600 shares on offer at TZS 2,400 ex dividend per share. TBL counter had 25,400 shares on bid at prices ranging from TZS 3,740 to TZS 3,780 ex dividend per share. SIMBA counter had 1,200 shares on bid at TZS 2,300 ex dividend per share and 40,800 shares on offer at TZS 2,380 and TZS 2,400 ex dividend per share. TWIGA counter had 600 shares on bid at TZS 2,600 per share and 31,900 shares on offer at TZS 2,700 per share. PAL counter had 12,800 shares on offer at TZS 475 per share.

Meanwhile on the Government Bond Market Board, there was a five year 9.18% bonds with a face value of 4.09 bln on offer at 87.7000% and 89.7000%.

#### **Equities Market Turnover (in million TZS):**

	<b>2 Oct "13'</b>	<b>Oct – Dec "13"</b>	<b>Jul – Sep "13"</b>	<b>Oct - Dec "12"</b>
Total Turnover	93.28	545.91	40,051.31	2,478.66
Turnover from shares bought by foreign investors	4.03	4.03	22,906.87	1,460.50
%Buying Local Investors	95.68	99.26	42.81	41.08
%Buying Foreign Investors	4.32	0.74	57.19	58.92

#### **Key Equities Market Indicators:**

	<b>2 Oct "13'</b>	<b>30 Sep "13'</b>	<b>30 Oct "12"</b>
Total Market Capitalisation (TZS bln)	14,988.14	14,842.37	12,954.27
Domestic Market Capitalisation (TZS bln)	4,307.76	4,308.64	2,717.09
All Shares Index (DSEI) <sup>1</sup>	1,687.14	1,670.73	1,458.27
Tanzania Share Index (TSI) <sup>2</sup>	2,050.57	2,050.99	1,293.38
Industrial & Allied (IA) <sup>3</sup>	2,284.00	2,284.00	1,590.99
Banks, Finance & Investment (BI) <sup>4</sup>	2,018.84	2,019.98	1002.52
Commercial Services (cs) <sup>5</sup>	1,890.72	1,890.72	1,636.91
TZS/USD (BOT Mean Rate)	1,603.28	1,604.75	1,571.99

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 3.011 DATE: 2-October-2013**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	2-Oct-13	305	305	305	305	3,050,000	4	-	-	10,000	11.35
TBL	3,780	2-Oct-13	3,780	3,780	3,780	3,780	1,084,860	3	25,400	-	287	1,114.83
TTP	650	2-Oct-13	650	650	650	650	1,935,700	4	-	-	2,978	11.61
TCC	8,000	2-Oct-13	8,000	8,000	8,000	8,000	70,040,000	11	-	-	8,755	800.00
SIMBA	2,380	1-Oct-13	-	-	-	-	-	-	1,200	40,800	-	151.54
SWISS PORT	2,400	2-Oct-13	2,400	2,400	2,400	2,400	8,719,200	10	2,600	-	3,633	86.40
TWIGA	2,700	2-Oct-13	2,700	2,700	2,700	2,700	156,600	3	600	31,900	58	485.79
DCB	490	30-Sep-13	-	-	-	-	-	-	-	27,800	-	33.24
NMB	1,900	2-Oct-13	1,920	1,920	1,920	1,920	5,111,040	8	119,700	22,800	2,662	960.00
CRDB	270	2-Oct-13	270	265	270	265	3,180,800	9	202,000	113,100	11,790	576.78
PAL	475	5-Aug-13	-	-	-	-	-	-	-	12,800	-	76.22
KA	190	24-Dec-12	-	-	-	-	-	-	-	-	-	284.33
EABL	6,050	17-Jan-11	-	-	-	-	-	-	-	-	-	4,784.18
JHL	4,820	20-Dec-06	-	-	-	-	-	-	-	-	-	288.69
KCB	870	23-Dec-08	-	-	-	-	-	-	-	-	-	2,584.20
NMG	5,740	22-Sep-11	-	-	-	-	-	-	-	-	-	1,082.23
ABG	4,040	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,656.75

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            |   |
| 7. Lowest price traded today                             |   |
| 8. The value of the shares traded (shares * price) today |   |

<b>ANNUAL EQUITY TURNOVER TREND 2007 - 2013</b>			
<b>Year</b>	<b>Turnover (TZS)</b>	<b>Volume</b>	<b>Deals</b>
2007	29,686,931,845	30,844,054	14,989
2008	32,937,300,985	30,104,023	15,283
2009	48,753,820,813	121,272,198	21,271
2010	35,986,848,090	190,387,510	11,336
2011	51,760,363,743	134,256,630	12,234
2012	50,894,100,805	78,754,421	10,028
2013	85,325,584,648	182,626,630	9,518

### **GOVERNMENT BONDS TRADE SUMMARY**

#### **Value of Government Bonds Traded (in billion TZS)**

	<b>2 Oct "13"</b>	<b>Oct – Dec "13"</b>	<b>Jul – Sep "13"</b>	<b>Oct - Dec "12"</b>
Nominal Value	8.0	8.0	59.6602	135.5197

#### **Daily Price Information**

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
2-10-2013	10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013	7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali  
**FOR: CHIEF EXECUTIVE OFFICER**