



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Tuesday 1<sup>st</sup> October 2013**

Today, DSE recorded a total turnover of TZS 452.63 mln from 1,539,748 shares traded in 47 deals in comparison to the previous session which recorded a turnover of TZS 26.21 mln from 49,306 shares traded in 63 deals.

CRDB counter 28,000 shares traded at weighted average price of TZS 270 per share in 10 deals. SIMBA counter had 100 shares traded at weighted average price of TZS 2,380 ex dividend per share in 1 deal. NMB counter had 7,001 shares traded at weighted average price of TZS 1,900 per share in 11 deals. TWIGA counter had 395 shares traded at weighted average price of TZS 2,700 per share in 12 deals. TCC counter had 2,500 shares traded at weighted average price of TZS 8,000 ex dividend per share in 3 deals. TBL counter had 910 shares traded at weighted average price of TZS 3,780 per share in 7 deals. SWISSPORT counter had 842 shares traded at weighted average price of TZS 2,400 per share in 3 deals.

On Pre-Arranged Crossing Board, CRDB counter had 1,500,000 shares traded at TZS 270 per share in 1 deal.

When the session was closed CRDB counter had 2,023,600 shares on bid at TZS 265 and TZS 250 per share and 168,500 shares on offer at prices ranging from TZS 270 to TZS 300 per share. DCB counter had 27,800 shares on offer at TZS 500 per share. NMB counter had 122,300 shares on bid at TZS 1,880 and TZS 1,900 per share and 24,900 shares on offer at TZS 2,040 and TZS 1,920 per share. SWISSPORT counter had 10,000 shares on offer at TZS 2,400 ex dividend per share. TBL counter had 35,500 shares on bid at TZS 3,740 and TZS 3,780 ex dividend per share. SIMBA counter had 1,200 shares on bid at TZS 2,300 ex dividend per share and 1,500 shares on offer at TZS 2,380 and TZS 2,400 ex dividend per share. TWIGA counter had 600 shares on bid at TZS 2,600 per share and 149,700 shares on offer at TZS 2,700 per share. TCC counter had 2,500 shares on bid at TZS 8,000 ex dividend per share. TATEPA counter had 900 shares on bid at TZS 650 per share. PAL counter had 12,800 shares on offer at TZS 475 per share.

Meanwhile on the Government Bond Market Board, there was a ten year 11.44% bonds with a face value of 8 bln on offer at 78.1000%.

#### **Equities Market Turnover (in million TZS):**

	<b>1 Oct "13"</b>	<b>Oct – Dec "13"</b>	<b>Jul – Sep "13"</b>	<b>Oct - Dec "12"</b>
Total Turnover	452.63	452.63	40,051.31	2,478.66
Turnover from shares bought by foreign investors	0.00	0.00	22,906.87	1,460.50
%Buying Local Investors	100.00	100.00	42.81	41.08
%Buying Foreign Investors	0.00	0.00	57.19	58.92

#### **Key Equities Market Indicators:**

	<b>1 Oct "13"</b>	<b>30 Sep "13"</b>	<b>30 Oct "12"</b>
Total Market Capitalisation (TZS bln)	15,154.90	14,842.37	12,954.27
Domestic Market Capitalisation (TZS bln)	4,308.64	4,308.64	2,717.09
All Shares Index (DSEI) <sup>1</sup>	1,705.91	1,670.73	1,458.27
Tanzania Share Index (TSI) <sup>2</sup>	2,050.99	2,050.99	1,293.38
Industrial & Allied (IA) <sup>3</sup>	2,284.00	2,284.00	1,590.99
Banks, Finance & Investment (BI) <sup>4</sup>	2,019.98	2,019.98	1002.52
Commercial Services (cs) <sup>5</sup>	1,890.72	1,890.72	1,636.91
TZS/USD (BOT Mean Rate)	1,604.88	1,604.75	1,571.99

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**Value of Government Bonds Traded (in billion TZS):**

	1 Oct "13'	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Nominal Value	-	59.6602	59.6602	135.5197

**EQUITY DAILY PRICES**

**SESSION: 3.010 DATE: 1-October-2013**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	20-Sep-13	-	-	-	-	-	-	-	-	-	11.35
TBL	3,780	1-Oct-13	3,780	3,780	3,780	3,780	3,439,800	7	35,500	-	910	1,114.83
TTP	650	23-Sep-13	-	-	-	-	-	-	-	900	-	11.61
TCC	8,000	1-Oct-13	8,000	8,000	8,000	8,000	20,000,000	3	2,500	-	2,500	800.00
SIMBA	2,380	1-Oct-13	2,380	2,380	2,380	2,380	238,000	1	1,200	1,500	100	151.54
SWISS PORT	2,400	1-Oct-13	2,400	2,400	2,400	2,400	2,020,800	3	10,000	-	842	86.40
TWIGA	2,700	1-Oct-13	2,700	2,700	2,700	2,700	1,066,500	12	600	149,700	395	485.79
DCB	490	30-Sep-13	-	-	-	-	-	-	-	27,800	-	33.24
NMB	1,900	1-Oct-13	1,900	1,900	1,900	1,900	13,301,900	11	122,300	24,900	7,001	950.00
CRDB	270	1-Oct-13	270	270	270	270	412,560,000	10	2,023,600	168,500	1,528,000	587.66
PAL	475	5-Aug-13	-	-	-	-	-	-	-	12,800	-	76.22
KA	180	24-Dec-12	-	-	-	-	-	-	-	-	-	269.36
EABL	6,140	17-Jan-11	-	-	-	-	-	-	-	-	-	4,855.35
JHL	4,830	20-Dec-06	-	-	-	-	-	-	-	-	-	289.29
KCB	870	23-Dec-08	-	-	-	-	-	-	-	-	-	2,584.20
NMG	5,840	22-Sep-11	-	-	-	-	-	-	-	-	-	1,101.09
ABG	4,260	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,746.96

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            |   |
| 7. Lowest price traded today                             |   |
| 8. The value of the shares traded (shares * price) today |   |

Previous Session Closing Prices at Nairobi Stock Exchange

30/09/2013 KES 9.65 per share for KA  
 30/09/2013 KES 329.00 per share for EABL  
 30/09/2013 KES 259.00 per share for JUBILEE  
 30/09/2013 KES 46.50 per share for KCB  
 30/09/2013 KES 313.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

30/09/2013 GBp 164.00 per share for ABG

**GOVERNMENT BONDS TRADE SUMMARY**

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

S. Mayongela  
**FOR: CHIEF EXECUTIVE OFFICER**