



## DAR ES SALAAM STOCK EXCHANGE

### Market Report

**Monday 30<sup>th</sup> September 2013**

Today, DSE recorded a total turnover of TZS 26.21 mln from 49,306 shares traded in 63 deals in comparison to the previous session which recorded a turnover of TZS 55.29 mln from 36,572 shares traded in 53 deals.

CRDB counter 38,470 shares traded at weighted average price of TZS 270 per share in 28 deals. DCB counter had 5,000 shares traded at weighted average price of TZS 490 per share in 3 deals. NMB counter had 4,406 shares traded at weighted average price of TZS 1,900 per share in 13 deals. TWIGA counter had 586 shares traded at weighted average price of TZS 2,700 per share in 14 deals. TCC counter had 200 shares traded at weighted average price of TZS 8,000 per share in 1 deal. TBL counter had 200 shares traded at weighted average price of TZS 3,780 per share in 1 deal. SWISSPORT counter had 444 shares traded at weighted average price of TZS 2,400 per share in 3 deals.

When the session was closed CRDB counter had 2,202,000 shares on bid at TZS 265 and TZS 250 per share and 151,100 shares on offer at prices ranging from TZS 270 to TZS 300 per share. DCB counter had 25,600 shares on offer at TZS 500 per share. NMB counter had 129,000 shares on bid at TZS 1,880 and TZS 1,900 per share and 22,800 shares on offer at TZS 2,040 per share. SWISSPORT counter had 12,200 shares on offer at TZS 2,320 and TZS 2,400 ex dividend per share. TBL counter had 25,500 shares on bid at prices ranging from TZS 3,740 to TZS 3,780 ex dividend per share. SIMBA counter had 1,200 shares on bid at TZS 2,300 ex dividend per share and 40,900 shares on offer at TZS 2,380 and TZS 2,400 ex dividend per share. TWIGA counter had 120,200 shares on offer at TZS 2,700 per share. TCC counter had 2,000 shares on bid at TZS 8,000 per share. TOL counter had 4,000 shares on bid at TZS 305 per share. TATEPA counter had 900 shares on bid at TZS 650 per share. PAL counter had 12,800 shares on offer at TZS 475 per share.

Meanwhile on the Government Bond Market Board, there was a five year 9.18% bonds with a face value of 4.09 bln on offer at 87.6935% and 89.7319% and seven year bond with a face value of 2.5 bln on offer at 78.1000%.

#### **Equities Market Turnover (in million TZS):**

	<b>30 Sep "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr – Jun "13"</b>	<b>Jul - Sep "12"</b>
Total Turnover	26.21	40,051.31	34,833.38	12,900.33
Turnover from shares bought by foreign investors	0.00	22,906.87	17,274.58	6,041.81
%Buying Local Investors	100.00	42.81	50.41	53.17
%Buying Foreign Investors	0.00	57.19	49.59	46.83

#### **Key Equities Market Indicators:**

	<b>30 Sep "13'</b>	<b>31 Aug "13'</b>	<b>30 Sep "12"</b>
Total Market Capitalisation (TZS bln)	14,842.37	14,343.05	12,948.40
Domestic Market Capitalisation (TZS bln)	4,308.64	4,150.76	2,711.22
All Shares Index (DSEI) <sup>1</sup>	1,670.73	1,611.49	1,457.61
Tanzania Share Index (TSI) <sup>2</sup>	2,050.99	1,962.67	1,290.59
Industrial & Allied (IA) <sup>3</sup>	2,284.00	2,163.38	1,591.72
Banks, Finance & Investment (BI) <sup>4</sup>	2,019.98	1,941.43	997.62
Commercial Services (cs) <sup>5</sup>	1,890.72	2,024.88	1,636.91
TZS/USD (BOT Mean Rate)	1,604.75	1,611.39	1,569.27

#### **Value of Government Bonds Traded (in billion TZS):**

	<b>30 Sep "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr - Jun "13"</b>	<b>Jul - Sep "12"</b>
Nominal Value	-	59.6602	105.827	158.52

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 3.009 DATE: 30-September-2013**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	20-Sep-13	-	-	-	-	-	-	4,000	-	-	11.35
TBL	3,780	30-Sep-13	3,780	3,780	3,780	3,780	756,000	1	25,500	-	200	1,114.83
TTP	650	23-Sep-13	-	-	-	-	-	-	-	900	-	11.61
TCC	7,200	30-Sep-13	8,000	8,000	8,000	8,000	1,600,000	1	2,000	-	200	800.00
SIMBA	2,380	27-Sep-13	-	-	-	-	-	-	1,200	40,900	-	151.54
SWISS PORT	2,400	30-Sep-13	2,400	2,400	2,400	2,400	1,065,600	3	12,200	-	444	86.40
TWIGA	2,700	30-Sep-13	2,700	2,700	2,700	2,700	1,582,200	14	-	120,200	586	485.79
DCB	490	30-Sep-13	490	490	490	490	2,450,000	3	-	25,600	5,000	33.24
NMB	1,900	30-Sep-13	1,900	1,900	1,900	1,880	8,371,400	13	129,000	22,800	4,406	950.00
CRDB	270	30-Sep-13	270	270	270	270	10,386,900	28	2,202,000	151,100	38,470	587.66
PAL	475	5-Aug-13	-	-	-	-	-	-	-	12,800	-	76.22
KA	175	24-Dec-12	-	-	-	-	-	-	-	-	-	261.88
EABL	5,880	17-Jan-11	-	-	-	-	-	-	-	-	-	4,649.75
JHL	4,780	20-Dec-06	-	-	-	-	-	-	-	-	-	286.30
KCB	860	23-Dec-08	-	-	-	-	-	-	-	-	-	2,554.49
NMG	5,660	22-Sep-11	-	-	-	-	-	-	-	-	-	1,067.15
ABG	4,180	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,714.16

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            |   |
| 7. Lowest price traded today                             |   |
| 8. The value of the shares traded (shares * price) today |   |

Previous Session Closing Prices at Nairobi Stock Exchange

Previous Session Closing Price at London Stock Exchange

27/09/2013 KES 9.45 per share for KA  
 27/09/2013 KES 318.00 per share for EABL  
 27/09/2013 KES 258.00 per share for JUBILEE  
 27/09/2013 KES 46.50 per share for KCB  
 27/09/2013 KES 306.00 per share for NMG

27/09/2013 GBp 165.10 per share for ABG

### **GOVERNMENT BONDS TRADE SUMMARY**

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali  
**FOR: CHIEF EXECUTIVE OFFICER**