



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday 27th September 2013

Today, DSE recorded a total turnover of TZS 55.29 mln from 36,572 shares traded in 53 deals in comparison to the previous session which recorded a turnover of TZS 84.42 mln from 263,261 shares traded in 48 deals.

CRDB counter 10,032 shares traded at weighted average price of TZS 270 per share in 14 deals. DCB counter had 1,866 shares traded at weighted average price of TZS 490 per share in 6 deals. NMB counter had 18,170 shares traded at weighted average price of TZS 1,900 per share in 17 deals. TWIGA counter had 3,004 shares traded at weighted average price of TZS 2,700 per share in 11 deals. SIMBA counter had 3,000 shares traded at weighted average price of TZS 2,380 ex dividend per share in 2 deals. TBL counter had 500 shares traded at weighted average price of TZS 3,780 per share in 3 deals.

When the session was closed CRDB counter had 2,202,000 shares on bid at TZS 265 and TZS 250 per share and 98,900 shares on offer at prices ranging from TZS 280 to TZS 300 per share. DCB counter had 2,200 shares on offer at TZS 490 per share. NMB counter had 64,300 shares on bid at TZS 1,880 and TZS 1,900 per share. SWISSPORT counter had 15,800 shares on offer at TZS 2,320 and TZS 2,400 ex dividend per share. TBL counter had 56,900 shares on bid at prices ranging from TZS 3,700 to TZS 3,780 ex dividend per share. SIMBA counter had 1,200 shares on bid at TZS 2,300 ex dividend per share and 39,400 shares on offer at TZS 2,380 ex dividend per share. TWIGA counter had 150,400 shares on offer at TZS 2,700 per share. TCC counter had 100 shares on bid at TZS 7,200 per share. TOL counter had 4,000 shares on bid at TZS 305 per share. TATEPA counter had 900 shares on bid at TZS 650 per share.

Meanwhile on the Government Bond Market Board, there was a five year 9.18% bonds with a face value of 4.09 bln on offer at 87.6935% and 89.7319% and seven year bond with a face value of 2.5 bln on offer at 78.1000%.

Equities Market Turnover (in million TZS):

	27 Sep "13'	Jul – Sep "13"	Apr – Jun "13"	Jul - Sep "12"
Total Turnover	55.29	40,025.10	34,833.38	12,900.33
Turnover from shares bought by foreign investors	0.00	22,906.87	17,274.58	6,041.81
%Buying Local Investors	100.00	42.77	50.41	53.17
%Buying Foreign Investors	0.00	57.23	49.59	46.83

Key Equities Market Indicators:

	27 Sep "13'	31 Aug "13'	30 Sep "12"
Total Market Capitalisation (TZS bln)	14,687.67	14,343.05	12,948.40
Domestic Market Capitalisation (TZS bln)	4,228.64	4,150.76	2,711.22
All Shares Index (DSEI) ¹	1,653.32	1,611.49	1,457.61
Tanzania Share Index (TSI) ²	2,012.91	1,962.67	1,290.59
Industrial & Allied (IA) ³	2,213.04	2,163.38	1,591.72
Banks, Finance & Investment (BI) ⁴	2,019.98	1,941.43	997.62
Commercial Services (cs) ⁵	1,890.72	2,024.88	1,636.91
TZS/USD (BOT Mean Rate)	1,605.32	1,611.39	1,569.27

Value of Government Bonds Traded (in billion TZS):

	27 Sep "13'	Jul – Sep "13"	Apr - Jun "13"	Jul - Sep "12"
Nominal Value	-	59.6602	105.827	158.52

¹ Base year/Value for All Share Index : 15 Dec 2006 = 1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 3.008 DATE: 27-September-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	20-Sep-13	-	-	-	-	-	-	4,000	-	-	11.35
TBL	3,760	27-Sep-13	3,780	3,780	3,780	3,780	1,890,000	3	56,900	-	500	1,114.83
TTP	650	23-Sep-13	-	-	-	-	-	-	-	900	-	11.61
TCC	7,200	24-Sep-13	-	-	-	-	-	-	100	-	-	720.00
SIMBA	2,380	27-Sep-13	2,380	2,380	2,380	2,380	7,140,000	2	1,200	39,400	3,000	151.54
SWISS PORT	2,400	25-Sep-13	-	-	-	-	-	-	15,800	-	-	86.40
TWIGA	2,700	27-Sep-13	2,700	2,700	2,700	2,700	8,110,800	11	-	150,400	3,004	485.79
DCB	490	27-Sep-13	490	490	490	490	914,340	6	-	2,200	1,866	33.24
NMB	1,900	27-Sep-13	1,900	1,900	1,900	1,880	34,522,620	17	64,300	-	18,170	950.00
CRDB	270	27-Sep-13	270	270	270	270	2,708,640	14	2,202,000	98,900	10,032	587.66
PAL	475	5-Aug-13	-	-	-	-	-	-	-	-	-	76.22
KA	172	24-Dec-12	-	-	-	-	-	-	-	-	-	257.39
EABL	5,780	17-Jan-11	-	-	-	-	-	-	-	-	-	4,570.68
JHL	4,780	20-Dec-06	-	-	-	-	-	-	-	-	-	286.30
KCB	860	23-Dec-08	-	-	-	-	-	-	-	-	-	2,554.49
NMG	5,620	22-Sep-11	-	-	-	-	-	-	-	-	-	1,059.61
ABG	4,220	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,730.56

Explanations

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|----------------------------------------------------------|-------------------------------------------------------|
| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

Previous Session Closing Price at London Stock Exchange

26/09/2013 KES 9.35 per share for KA
 26/09/2013 KES 314.00 per share for EABL
 26/09/2013 KES 259.00 per share for JUBILEE
 26/09/2013 KES 46.50 per share for KCB
 26/09/2013 KES 305.00 per share for NMG

26/09/2013 GBp 163.70 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: CHIEF EXECUTIVE OFFICER