



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 26th September 2013

Today, DSE recorded a total turnover of TZS 84.42 mln from 263,261 shares traded in 48 deals in comparison to the previous session which recorded a turnover of TZS 815.30 mln from 2,960,372 shares traded in 80 deals.

CRDB counter 233,073 shares traded at weighted average price of TZS 270 per share in 35 deals. DCB counter had 27,190 shares traded at weighted average price of TZS 490 per share in 6 deals. NMB counter had 2,800 shares traded at weighted average price of TZS 1,900 per share in 2 deals. TWIGA counter had 198 shares traded at weighted average price of TZS 2,700 per share in 5 deals.

When the session was closed CRDB counter had 2,180,900 shares on bid at prices ranging from TZS 270 to TZS 250 per share and 98,900 shares on offer at prices ranging from TZS 280 to TZS 300 per share. DCB counter had 4,900 shares on offer at TZS 500 and TZS 490 per share. NMB counter had 233,500 shares on bid at prices ranging from TZS 1,860 to TZS 1,900 per share. PAL counter had 167,200 shares on offer at TZS 475 per share. SWISSPORT counter had 16,000 shares on offer at TZS 2,320 and TZS 2,400 ex dividend per share. TBL counter had 59,300 shares on bid at prices ranging from TZS 3,700 to TZS 3,780 ex dividend per share. SIMBA counter had 42,400 shares on offer at TZS 2,380 per share. TWIGA counter had 156,000 shares on offer at TZS 2,700 per share. TCC counter had 2,100 shares on bid at TZS 7,200 and TZS 7,260 per share. TOL counter had 6,500 shares on bid at TZS 305 per share. TATEPA counter had 900 shares on bid at TZS 650 per share.

Meanwhile on the Government Bond Market Board, there was a five year 9.18% bonds with a face value of 4.09 bln on offer at 87.6935% and 89.7319% and seven year bond with a face value of 2.5 bln on offer at 78.1000%.

Equities Market Turnover (in million TZS):

	26 Sep "13'	Jul – Sep "13"	Apr – Jun "13"	Jul - Sep "12"
Total Turnover	84.42	39,969.81	34,833.38	12,900.33
Turnover from shares bought by foreign investors	0.00	22,906.87	17,274.58	6,041.81
%Buying Local Investors	100.00	42.69	50.41	53.17
%Buying Foreign Investors	0.00	57.31	49.59	46.83

Key Equities Market Indicators:

	26 Sep "13'	31 Aug "13'	30 Sep "12"
Total Market Capitalisation (TZS bln)	14,535.82	14,343.05	12,948.40
Domestic Market Capitalisation (TZS bln)	4,222.74	4,150.76	2,711.22
All Shares Index (DSEI) ¹	1,636.26	1,611.49	1,457.61
Tanzania Share Index (TSI) ²	2,010.50	1,962.67	1,290.59
Industrial & Allied (IA) ³	2,207.81	2,163.38	1,591.72
Banks, Finance & Investment (BI) ⁴	2,019.98	1,941.43	997.62
Commercial Services (cs) ⁵	1,890.72	2,024.88	1,636.91
TZS/USD (BOT Mean Rate)	1,606.73	1,611.39	1,569.27

Value of Government Bonds Traded (in billion TZS):

	26 Sep "13'	Jul – Sep "13"	Apr - Jun "13"	Jul - Sep "12"
Nominal Value	-	59.6602	105.827	158.52

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 3.007 DATE: 26-September-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	20-Sep-13	-	-	-	-	-	-	6,500	-	-	11.35
TBL	3,760	25-Sep-13	-	-	-	-	-	-	59,300	-	-	1,108.93
TTP	650	23-Sep-13	-	-	-	-	-	-	-	900	-	11.61
TCC	7,200	24-Sep-13	-	-	-	-	-	-	2,100	-	-	720.00
SIMBA	2,380	25-Sep-13	-	-	-	-	-	-	-	42,400	-	151.54
SWISS PORT	2,400	25-Sep-13	-	-	-	-	-	-	16,000	-	-	86.40
TWIGA	2,700	26-Sep-13	2,700	2,700	2,700	2,700	534,600	5	-	156,000	198	485.79
DCB	495	26-Sep-13	490	490	490	490	13,323,100	6	-	4,900	27,190	33.24
NMB	1,880	26-Sep-13	1,900	1,900	1,900	1,900	5,320,000	2	233,500	-	2,800	950.00
CRDB	270	26-Sep-13	270	270	280	265	65,240,170	35	2,180,900	98,900	233,073	587.66
PAL	475	5-Aug-13	-	-	-	-	-	-	-	167,200	-	76.22
KA	172	24-Dec-12	-	-	-	-	-	-	-	-	-	257.39
EABL	5,700	17-Jan-11	-	-	-	-	-	-	-	-	-	4,507.41
JHL	4,780	20-Dec-06	-	-	-	-	-	-	-	-	-	286.30
KCB	850	23-Dec-08	-	-	-	-	-	-	-	-	-	2,524.79
NMG	5,600	22-Sep-11	-	-	-	-	-	-	-	-	-	1,055.84
ABG	4,100	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,681.35

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange
 25/09/2013 KES 9.35 per share for KA
 25/09/2013 KES 309.00 per share for EABL
 25/09/2013 KES 259.00 per share for JUBILEE
 25/09/2013 KES 46.00 per share for KCB
 25/09/2013 KES 303.00 per share for NMG

Previous Session Closing Price at London Stock Exchange
 25/09/2013 GBp 158.90 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: CHIEF EXECUTIVE OFFICER