



## DAR ES SALAAM STOCK EXCHANGE

### Market Report

**Monday 23<sup>rd</sup> September 2013**

Today, DSE recorded a total turnover of TZS 479.49 mln from 329,672 shares traded in 39 deals in comparison to the previous session which recorded a turnover of TZS 294.17 mln from 812,247 shares traded in 72 deals. Meanwhile on the Government Bond Market Board, a ten year 11.44% bond with a face value of 12 bln was traded at TZS 84.6499% and 86.0759% in 2 deals.

CRDB counter 213,398 shares traded at weighted average price of TZS 265 per share in 23 deals. TATEPA counter had 200 shares traded at weighted average price of TZS 650 per share in 1 deal. TBL counter had 3,700 shares traded at weighted average price of TZS 3,760 per share in 3 deals. TCC counter had 1,150 shares traded at weighted average price of TZS 7,100 per share in 3 deals. NMB counter had 400 shares traded at weighted average price of TZS 1,880 per share in 7 deals. TWIGA counter had 724 shares traded at weighted average price of TZS 2,700 per share in 2 deals. Today, foreign investor generate turnover of 18.99 mln from the purchase of 10,100 NMB shares.

On Pre-Arranged Crossing Board, TBL counter had 100,000 shares traded at TZS 3,780 per share in 1 deal.

When the session was closed CRDB counter had 207,100 shares on bid at prices ranging from TZS 265 to TZS 250 per share and 8,100 shares on offer at TZS 270 per share. DCB counter had 97,300 shares on offer at prices ranging from TZS 500 to TZS 490 per share. NMB counter had 218,600 shares on bid at TZS 1,880 and TZS 1,860 per share and 22,800 shares on offer at TZS 2,040 per share. PAL counter had 182,400 shares on offer at TZS 475 per share. SWISSPORT counter had 5,600 shares on offer at TZS 2,320 ex dividend per share. TBL counter had 33,300 shares on bid at TZS 3,740 and TZS 3,760 ex dividend per share. SIMBA counter had 3,900 shares on bid at TZS 2,360 and TZS 2,300 and 44,000 shares on offer at TZS 2,400 and TZS 2,380 per share. TWIGA counter had 128,400 shares on offer at TZS 2,700 per share. TCC counter had 600 shares on bid at TZS 7,100 per share. TOL counter had 2,600 shares on bid at TZS 305 per share. TATEPA counter had 900 shares on bid at TZS 650 per share. On AON board, TCC counter had 14,250 shares on bid at TZS 7,100 per share with no offers.

Meanwhile on the Government Bond Market Board, there was a five year 9.18% bonds with a face value of 2.09 bln on offer at 87.6935% and 89.7319% and 10 year bond with a face value of 2.5 bln on offer at 79.0366%.

#### **Equities Market Turnover (in million TZS):**

	<b>23 Sep "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr – Jun "13"</b>	<b>Jul - Sep "12"</b>
Total Turnover	479.49	38,803.03	34,833.38	12,900.33
Turnover from shares bought by foreign investors	18.99	22,906.87	17,274.58	6,041.81
%Buying Local Investors	96.04	40.97	50.41	53.17
%Buying Foreign Investors	3.96	59.03	49.59	46.83

#### **Key Equities Market Indicators:**

	<b>23 Sep "13'</b>	<b>31 Aug "13'</b>	<b>30 Sep "12"</b>
Total Market Capitalisation (TZS bln)	14,331.33	14,343.05	12,948.40
Domestic Market Capitalisation (TZS bln)	4,190.59	4,150.76	2,711.22
All Shares Index (DSEI) <sup>1</sup>	1,613.24	1,611.49	1,457.61
Tanzania Share Index (TSI) <sup>2</sup>	1,994.80	1,962.67	1,290.59
Industrial & Allied (IA) <sup>3</sup>	2,200.07	2,163.38	1,591.72
Banks, Finance & Investment (BI) <sup>4</sup>	1,993.56	1,941.43	997.62
Commercial Services (cs) <sup>5</sup>	1,857.24	2,024.88	1,636.91
TZS/USD (BOT Mean Rate)	1,610.01	1,611.39	1,569.27

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**Value of Government Bonds Traded (in billion TZS):**

	23 Sep "13'	Jul – Sep "13"	Apr - Jun "13"	Jul - Sep "12"
Nominal Value	12	59.6602	105.827	158.52

**EQUITY DAILY PRICES**

SESSION: 3.004 DATE: 23-September-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	20-Sep-13	-	-	-	-	-	-	2,600	-	-	11.35
TBL	3,760	23-Sep-13	3,760	3,760	3,760	3,760	391,912,000	3	33,300	-	103,700	1,108.93
TTP	650	23-Sep-13	650	650	650	650	130,000	1	900	-	200	11.61
TCC	7,100	23-Sep-13	7,100	7,100	7,100	7,100	8,165,000	3	600	-	1,150	710.00
SIMBA	2,400	20-Sep-13	-	-	-	-	-	-	3,900	44,000	-	152.81
SWISS PORT	2,320	20-Sep-13	-	-	-	-	-	-	5,600	-	-	83.52
TWIGA	2,700	23-Sep-13	2,700	2,700	2,700	2,700	1,954,800	2	-	128,400	724	485.79
DCB	495	20-Sep-13	-	-	-	-	-	-	-	97,300	-	33.57
NMB	1,880	23-Sep-13	1,880	1,880	1,880	1,880	19,740,000	7	218,600	22,800	10,500	940.00
CRDB	265	23-Sep-13	270	265	270	265	57,585,970	23	207,100	8,100	213,398	576.78
PAL	475	5-Aug-13	-	-	-	-	-	-	-	182,400	-	76.22
KA	174.50	24-Dec-12	-	-	-	-	-	-	-	-	-	261.13
EABL	5,600	17-Jan-11	-	-	-	-	-	-	-	-	-	4,428.34
JHL	4,700	20-Dec-06	-	-	-	-	-	-	-	-	-	281.51
KCB	830	23-Dec-08	-	-	-	-	-	-	-	-	-	2,465.38
NMG	5,600	22-Sep-11	-	-	-	-	-	-	-	-	-	1,055.84
ABG	4,020	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,648.54

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                        | 9. Number of deals                                    |
| 2. Previous Closing Price                      | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today        |
| 4. First price traded today                    | 12. Volume of shares traded today                     |
| 5. Last price traded today                     | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                  |   |

7. Lowest price traded today  
 8. The value of the shares traded (shares \* price) today

Previous Session Closing Prices at Nairobi Stock Exchange

20/09/2013 KES 9.45 per share for KA  
 20/09/2013 KES 304.00 per share for EABL  
 20/09/2013 KES 255.00 per share for JUBILEE  
 20/09/2013 KES 45.00 per share for KCB  
 20/09/2013 KES 303.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

20/09/2013 GBp 156.10 per share for ABG

### **GOVERNMENT BONDS TRADE SUMMARY**

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
23-09-2013	10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013	10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali  
**FOR: CHIEF EXECUTIVE OFFICER**