



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday 20th September 2013

Today, DSE recorded a total turnover of TZS 294.17 mln from 812,247 shares traded in 72 deals in comparison to the previous session which recorded a turnover of TZS 49.13 mln from 47,531 shares traded in 31 deals. Meanwhile on the Government Bond Market Board, a five year 9.18% bond with a face value of 3 bln was traded at TZS 87.7059% and 87.0608% in 2 deals.

CRDB counter 665,425 shares traded at weighted average price of TZS 265 per share in 45 deals. TOL counter had 100,265 shares traded at weighted average price of TZS 305 per share in 11 deals. TBL counter had 1,000 shares traded at weighted average price of TZS 3,760 per share in 1 deal. DCB counter had 65 shares traded at weighted average price of TZS 495 per share in 4 deals. SIMBA counter had 12,300 shares traded at weighted average price of TZS 2,400 per share in 2 deals. TCC counter had 5,000 shares traded at weighted average price of TZS 7,100 per share in 2 deals. TWIGA counter had 3,142 shares traded at weighted average price of TZS 2,700 per share in 2 deals. SWISSPORT counter had 50 shares traded at weighted average price of TZS 2,320 per share in 1 deal. Today, foreign investor generate turnover of 6.75 mln from the purchase of 25,000 CRDB shares.

When the session was closed CRDB counter had 240,600 shares on bid at prices ranging from TZS 265 to TZS 250 per share and 85,200 shares on offer at TZS 290 and TZS 270 per share. DCB counter had 94,600 shares on offer at prices ranging from TZS 500 to TZS 490 per share. NMB counter had 62,400 shares on bid at TZS 1,880 per share and 22,800 shares on offer at TZS 2,040 per share. PAL counter had 15,200 shares on offer at TZS 475 per share. SWISSPORT counter had 5,400 shares on offer at TZS 2,320 ex dividend per share. TBL counter had 34,400 shares on bid at TZS 3,740 and TZS 3,760 ex dividend per share. SIMBA counter had 3,900 shares on bid at TZS 2,360 and TZS 2,300 and 54,600 shares on offer at TZS 2,400 per share. TWIGA counter had 126,500 shares on offer at TZS 2,700 per share. TCC counter had 3,600 shares on bid at TZS 7,100 per share. TOL counter had 4,100 shares on bid at TZS 305 per share. TATEPA counter had 1,100 shares on bid at TZS 650 per share. Meanwhile on the Government Bond Market Board, there was a five year 9.18% bonds with a face value of 7.09 bln on offer at 87.6935% and 89.7319% and 10 year bond with a face value of 8 bln on offer at price ranging from 79.0366% to 86.070%

On AON board, TCC counter had 14,250 shares on bid at TZS 7,100 per share with no offers.

Equities Market Turnover (in million TZS):

	20 Sep "13'	Jul – Sep "13"	Apr – Jun "13"	Jul - Sep "12"
Total Turnover	294.17	38,323.54	34,833.38	12,900.33
Turnover from shares bought by foreign investors	6.75	22,887.88	17,274.58	6,041.81
%Buying Local Investors	97.71	40.28	50.41	53.17
%Buying Foreign Investors	2.29	59.72	49.59	46.83

Key Equities Market Indicators:

	20 Sep "13'	31 Aug "13'	30 Sep "12"
Total Market Capitalisation (TZS bln)	14,318.95	14,343.05	12,948.40
Domestic Market Capitalisation (TZS bln)	4,190.59	4,150.76	2,711.22
All Shares Index (DSEI) ¹	1,611.85	1,611.49	1,457.61
Tanzania Share Index (TSI) ²	1,994.80	1,962.67	1,290.59
Industrial & Allied (IA) ³	2,200.07	2,163.38	1,591.72
Banks, Finance & Investment (BI) ⁴	1,993.56	1,941.43	997.62
Commercial Services (cs) ⁵	1,857.24	2,024.88	1,636.91
TZS/USD (BOT Mean Rate)	1,610.22	1,611.39	1,569.27

Value of Government Bonds Traded (in billion TZS):

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

	20 Sep '13'	Jul – Sep '13'	Apr - Jun '13'	Jul - Sep '12'
Nominal Value	3.00	47.6602	105.827	158.52

EQUITY DAILY PRICES

SESSION: 3.003 DATE: 20-September-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstandin g shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	305	20-Sep-13	305	305	305	305	30,580,825	11	4,100	-	100,265	11.35
TBL	3,760	20-Sep-13	3,760	3,760	3,760	3,760	3,760,000	1	34,400	-	1,000	1,108.93
TTP	650	19-Sep-13	-	-	-	-	-	-	1,100	-	-	11.61
TCC	7,100	20-Sep-13	7,100	7,100	7,100	7,100	35,500,000	2	3,600	-	5,000	710.00
SIMBA	2,360	20-Sep-13	2,400	2,400	2,400	2,380	29,310,000	2	3,900	43,300	12,300	152.81
SWISS PORT	2,320	20-Sep-13	2,320	2,320	2,320	2,320	116,000	1	5,400	-	50	83.52
TWIGA	2,700	20-Sep-13	2,700	2,700	2,700	2,700	8,483,400	6	-	126,500	3,142	485.79
DCB	495	20-Sep-13	495	495	495	495	32,175	4	-	94,600	65	33.57
NMB	1,880	19-Sep-13	-	-	-	-	-	-	62,400	22,800	-	940.00
CRDB	265	20-Sep-13	270	265	270	265	186,390,125	45	240,600	85,200	690,425	576.78
PAL	475	5-Aug-13	-	-	-	-	-	-	-	15,200	-	76.22
KA	174	24-Dec-12	-	-	-	-	-	-	-	-	-	260.39
EABL	5,560	17-Jan-11	-	-	-	-	-	-	-	-	-	4,396.71
JHL	4,760	20-Dec-06	-	-	-	-	-	-	-	-	-	285.10
KCB	830	23-Dec-08	-	-	-	-	-	-	-	-	-	2,465.38
NMG	5,600	22-Sep-11	-	-	-	-	-	-	-	-	-	1,055.84
ABG	4,060	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,664.95

Explanations

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|--|---|
| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | |
| 7. Lowest price traded today | |

8. The value of the shares traded (shares * price) today

Previous Session Closing Prices at Nairobi Stock Exchange

19/09/2013 KES 9.40 per share for KA
 19/09/2013 KES 301.00 per share for EABL
 19/09/2013 KES 258.00 per share for JUBILEE
 19/09/2013 KES 45.00 per share for KCB
 19/09/2013 KES 303.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

19/09/2013 GBp 156.70 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
20-09-2013	5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013	5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013	5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013	7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013	2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013	7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013	5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013	2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013	7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013	10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: CHIEF EXECUTIVE OFFICER