



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Thursday 22<sup>nd</sup> August 2013**

Today, DSE recorded a total turnover of TZS 843.96 mln from 714,611 shares traded in 68 deals in comparison to the previous session which recorded a turnover of TZS 130.57 mln from 386,177 shares traded in 28 deals.

CRDB counter had 422,404 shares traded at weighted average price of TZS 285 per share in 40 deals. NMB counter had 19,200 shares traded at weighted average price of TZS 1,800 per share in 2 deals. DCB counter had 100,000 shares traded at weighted average price of TZS 500 per share in 4 deals. SIMBA counter had 1,463 shares traded at weighted average price of TZS 2,380 per share in 8 deals. TBL counter had 850 shares traded at weighted average price of TZS 3,440 ex dividend per share in 4 deals. TWIGA counter had 317 shares traded at weighted average price of TZS 2,700 per share in 6 deals. TCC counter had 50 shares traded at weighted average price of TZS 6,840 per share in 1 deal. SWISSPORT counter had 747 shares traded at weighted average price of TZS 2,260 per share in 3 deals. On Crossing Board (Pre-Arranged) TBL counter had 169,580 shares traded at TZS 3,700 per share in 1 deal. Today foreign investors generated a total turnover of 43.75 mln for the sale of 152,700 CRDB shares.

When the session was closed CRDB counter had 1,399,900 shares on bid at prices ranging from TZS 255 to TZS 280 per share and 1,499,800 shares on offer at prices ranging from TZS 290 to TZS 320 per share. DCB counter had 32,300 shares on offer at TZS 500 per share. NMB counter had 274,800 shares on bid at TZS 1,780 and TZS 1,800 per share. PAL counter had 14,800 shares on offer at TZS 475 per share. SWISSPORT counter had 6,800 shares on bid at TZS 2,260 and TZS 2,240 per share. TBL counter had 23,800 shares on bid at TZS 3,420 and TZS 3,440 ex dividend per share. SIMBA counter had 17,100 shares on offer at TZS 2,400 and TZS 2,380 per share. TWIGA counter had 14,500 shares on bid at TZS 2,640 and TZS 2,700 per share. TCC counter had 6,600 shares on bid at TZS 6,840 and TZS 6,800 per share. TOL counter had 48,200 shares on bid at TZS 300 and TZS 305 per share. TATEPA counter had 600 shares on offer at TZS 650 per share. Meanwhile on All or None Board, there were 884,786 TBL shares on offer at TZS 3,700/- per share.

Meanwhile on the Government Bond Market Board, there was a ten year 11.44% bond with a face value of 7 bln on offer at 83.4875%.

#### **Equities Market Turnover (in million TZS):**

	<b>22 Aug "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr – Jun "13"</b>	<b>Jul - Sep "12"</b>
Total Turnover	843.96	25,782.72	34,833.38	12,900.33
Turnover from shares bought by foreign investors	0.00	19,648.31	17,274.58	6,041.81
%Buying Local Investors	100.00	23.79	50.41	53.17
%Buying Foreign Investors	0.00	76.21	49.59	46.83

#### **Key Equities Market Indicators:**

	<b>22 Aug "13'</b>	<b>31 July "13"</b>	<b>31 August "12"</b>
Total Market Capitalisation (TZS bln)	14,280.40	14,323.24	12,872.94
Domestic Market Capitalisation (TZS bln)	4,088.11	4,130.95	2,635.76
All Shares Index (DSEI) <sup>1</sup>	1,606.33	1,611.15	1,449.11
Tanzania Share Index (TSI) <sup>2</sup>	1,940.83	1,961.23	1,254.67
Industrial & Allied (IA) <sup>3</sup>	2,093.59	2,063.09	1,526.07
Banks, Finance & Investment (BI) <sup>4</sup>	1,984.55	2,084.77	997.62
TZS/USD (BOT Mean Rate)	1,611.62	1,613.15	1,567.38

#### **Value of Government Bonds Traded (in billion TZS):**

	<b>22 Aug "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr - Jun "13"</b>	<b>Jul - Sep "12"</b>
Nominal Value		27.8030	105.827	158.52

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 2,982 DATE: 22-August-2013**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	305	20-Aug-13	-	-	-	-	-	-	48,200	-	-	12.95	5.84
TBL	3,420	22-Aug-13	3,440	3,440	3,440	3,440	630,370,000	4	23,800	-	170,430	1,014.55	67.63
TTP	650	19-Aug-13	-	-	-	-	-	-	-	600	-	11.61	47.60
TCC	6,840	22-Aug-13	6,840	6,840	6,840	6,840	342,000	1	6,600	-	50	684.00	75
SIMBA	2,380	22-Aug-13	2,380	2,380	2,380	2,380	3,482,540	8	-	17,100	1,463	151.54	62.50
SWISS PORT	2,260	22-Aug-13	2,260	2,260	2,260	2,260	1,688,220	3	6,800	-	747	81.36	72.00
TWIGA	2,700	22-Aug-13	2,700	2,700	2,700	2,700	855,900	6	14,500	-	317	485.79	69.25
DCB	500	22-Aug-13	500	500	500	500	50,000,000	4	-	32,200	100,000	33.91	0.07
NMB	1,780	22-Aug-13	1,800	1,800	1,800	1,800	34,560,000	2	274,800	-	19,200	900.00	38.57
CRDB	290	22-Aug-13	300	285	300	285	122,662,200	40	1,399,900	1,499,800	422,404	620.31	15.47
PAL	475	5-Aug-13	-	-	-	-	-	-	-	14,800	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

- |                                                          |                                                       |
|----------------------------------------------------------|-------------------------------------------------------|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            | 14. Percent of shares held by foreign investors       |
| 7. Lowest price traded today                             |                                                       |
| 8. The value of the shares traded (shares * price) today |                                                       |

Previous Session Closing Prices at Nairobi Stock Exchange

21/08/2013 KES 9.00 per share for KA  
 21/08/2013 KES 314.00 per share for EABL  
 21/08/2013 KES 274.00 per share for JUBILEE  
 21/08/2013 KES 44.75 per share for KCB  
 21/08/2013 KES 319.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

21/08/2013 GBP 155.30 per share for ABG

## **GOVERNMENT BONDS TRADE SUMMARY**

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
14-08-2013	5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

S.Mayongela

FOR: **CHIEF EXECUTIVE OFFICER**