



DAR ES SALAAM STOCK EXCHANGE

Market Report

Tuesday 20th August 2013

Today, DSE recorded a total turnover of TZS 2,642.80 mln from 8,166,941 shares traded in 52 deals in comparison to the previous session which recorded a turnover of TZS 70.75 mln from 95,626 shares traded in 38 deals.

CRDB counter had 105 shares traded at weighted average price of TZS 300 per share in 23 deals. NMB counter had 3,324 shares traded at weighted average price of TZS 1,780 per share in 5 deals. SWISSPORT counter had 1,400 shares traded at weighted average price of TZS 2,260 per share in 3 deals. SIMBA counter had 6,300 shares traded at weighted average price of TZS 2,380 per share in 3 deals. TOL counter had 4,000 shares traded at weighted average price of TZS 305 per share in 5 deals. TBL counter had 1,360 shares traded at weighted average price of TZS 3,420 per share in 3 deals. On Crossing Board (Pre-Arranged) CRDB counter had 7,000,000 shares traded at TZS 320 per share in 3 deals. Today foreign investors generated a total turnover of TZS 2,588.65 mln for the purchase of 8,140,500 CRDB shares and 1,000 TOL shares and turnover 241.20 mln for the sale of 785,000 CRDB shares.

When the session was closed CRDB counter had 1,202,400 shares on bid at prices ranging from TZS 255 to TZS 290 per share and 2,063,600 shares on offer at prices ranging from TZS 300 to TZS 325 per share. DCB counter had 82,400 shares on offer at TZS 500 per share. NMB counter had 193,300 shares on bid at TZS 1,780 per share. PAL counter had 13,200 shares on offer at TZS 475 per share. SWISSPORT counter had 4,800 shares on bid at TZS 2,260 and TZS 2,240 per share. TBL counter had 12,600 shares on bid at TZS 3,420 per share. SIMBA counter had 20,000 shares on offer at TZS 2,400 to TZS 2,420 per share. TWIGA counter had 13,300 shares on bid at TZS 2,640 and TZS 2,700 per share. TCC counter had 6,500 shares on bid at TZS 6,840 and TZS 6,800 per share. TOL counter had 50,300 shares on bid at TZS 300 and TZS 305 per share.

Meanwhile on the Government Bond Market Board, there was a ten year 11.44% bond with a face value of 7 bln on offer at TZS 83.4875% and a five year 9.18% bond with face value of 10 bln on bid at TZS 89.6000%.

Equities Market Turnover (in million TZS):

| | 20 Aug "13' | Jul – Sep "13" | Apr – Jun "13" | Jul - Sep "12" |
|--|--------------------|-----------------------|-----------------------|-----------------------|
| Total Turnover | 2,642.80 | 24,808.19 | 34,833.38 | 12,900.33 |
| Turnover from shares bought by foreign investors | 2,588.65 | 19,573.05 | 17,274.58 | 6,041.81 |
| %Buying Local Investors | 2.05 | 21.10 | 50.41 | 53.17 |
| %Buying Foreign Investors | 97.95 | 78.90 | 49.59 | 46.83 |

Key Equities Market Indicators:

| | 20 Aug "13' | 31 July "13" | 31 August "12" |
|---|--------------------|---------------------|-----------------------|
| Total Market Capitalisation (TZS bln) | 14,297.15 | 14,323.24 | 12,872.94 |
| Domestic Market Capitalisation (TZS bln) | 4,104.86 | 4,130.95 | 2,635.76 |
| All Shares Index (DSEI) ¹ | 1,609.44 | 1,611.15 | 1,449.11 |
| Tanzania Share Index (TSI) ² | 1,953.99 | 1,961.23 | 1,254.67 |
| Industrial & Allied (IA) ³ | 2,088.36 | 2,063.09 | 1,526.07 |
| Banks, Finance & Investment (BI) ⁴ | 2,027.66 | 2,084.77 | 997.62 |
| TZS/USD (BOT Mean Rate) | 1,611.77 | 1,613.15 | 1,567.38 |

Value of Government Bonds Traded (in billion TZS):

| | 20 Aug "13' | Jul – Sep "13" | Apr - Jun "13" | Jul - Sep "12" |
|---------------|--------------------|-----------------------|-----------------------|-----------------------|
| Nominal Value | | 27.8030 | 105.827 | 158.52 |

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 2,980 DATE: 20-August-2013

| 1 Co. | 2 Previous Close | 3 Last Traded | 4 Opening Price (TZS) | 5 Closing Price (TZS) | 6 High (TZS) | 7 Low (TZS) | 8 Turnover (TZS) | 9 Number of Deals | 10 Outstanding shares Bid | 11 Outstanding shares Offer | 12 Number of Shares Traded | 13 Market Cap (TZS) Billions | 14 Foreign Control (%) |
|---------------|------------------------|--------------------|--------------------------------|--------------------------------|--------------------|-------------------|------------------------|----------------------------|------------------------------------|--------------------------------------|-------------------------------------|---------------------------------------|---------------------------------|
| TOL | 300 | 20-Aug-13 | 305 | 305 | 305 | 305 | 1,525,000 | 5 | 50,300 | - | 5,000 | 12.95 | 5.84 |
| TBL | 3,440 | 20-Aug-13 | 3,420 | 3,420 | 3,420 | 3,420 | 4,651,200 | 3 | 12,600 | - | 1,360 | 1,008.66 | 67.63 |
| TTP | 650 | 19-Aug-13 | - | - | - | - | - | - | - | - | - | 11.61 | 47.60 |
| TCC | 6,840 | 14-Aug-13 | - | - | - | - | - | - | 6,500 | - | - | 684.00 | 75 |
| SIMBA | 2,380 | 20-Aug-13 | 2,380 | 2,380 | 2,380 | 2,380 | 14,994,000 | 3 | - | 20,000 | 6,300 | 151.54 | 62.50 |
| SWISS PORT | 2,260 | 20-Aug-13 | 2,260 | 2,260 | 2,260 | 2,260 | 3,164,000 | 3 | 4,800 | - | 1,400 | 81.36 | 72.00 |
| TWIGA | 2,700 | 20-Aug-13 | 2,700 | 2,700 | 2,700 | 2,700 | 24,170,400 | 10 | 13,300 | - | 8,953 | 485.79 | 69.25 |
| DCB | 500 | 19-Aug-13 | - | - | - | - | - | - | - | 82,400 | - | 33.91 | 0.07 |
| NMB | 1,780 | 20-Aug-13 | 1,780 | 1,780 | 1,780 | 1,780 | 5,919,720 | 5 | 193,300 | - | 3,324 | 890.00 | 38.57 |
| CRDB | 285 | 20-Aug-13 | 320 | 300 | 320 | 290 | 2,588,376,500 | 23 | 1,202,400 | 2,063,600 | 8,140,605 | 652.96 | 15.47 |
| PAL | 475 | 5-Aug-13 | - | - | - | - | - | - | - | 13,200 | - | 92.08 | 34.13 |
| KA | 990 | 24-Dec-12 | - | - | - | - | - | - | - | - | - | 1,481.50 | NA |
| EABL | 2,000 | 17-Jan-11 | - | - | - | - | - | - | - | - | - | 1,317.96 | NA |
| JHL | 5,860 | 20-Dec-06 | - | - | - | - | - | - | - | - | - | 210.96 | NA |
| KCB | 440 | 23-Dec-08 | - | - | - | - | - | - | - | - | - | 1,298.07 | NA |
| NMG | 3,100 | 22-Sep-11 | - | - | - | - | - | - | - | - | - | 487.07 | NA |
| ABG | 13,160 | Listed 7-Dec-11 | - | - | - | - | - | - | - | - | - | 5,396.73 | NA |

Explanations

- | | |
|--|---|
| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | 14. Percent of shares held by foreign investors |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

19/08/2013 KES 9.00 per share for KA
19/08/2013 KES 321.00 per share for EABL
19/08/2013 KES 275.00 per share for JUBILEE
19/08/2013 KES 44.75 per share for KCB
19/08/2013 KES 317.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

19/08/2013 GBp 159.70 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

| Trade Date | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) |
|-------------------|---------------------|-------------------|-------------------|----------------------|-------------------------|--------------|------------------|
| 14-08-2013 | 5 | 9.18 | 21-03-12 | 21-03-17 | 5 | 1 | 88.2000 |
| 24-07-13 | 5 | 9.18 | 06-09-12 | 06/09/17 | 0.32 | 1 | 85.8513 |
| 23-07-13 | 5 | 9.18 | 17-07-12 | 17-07-17 | 1 | 1 | 87.7800 |
| 23-07-13 | 5 | 9.18 | 21-03-12 | 21-03-17 | 5 | 1 | 87.4700 |
| 16-07-13 | 5 | 9.18 | 17-04-13 | 17-04-18 | 5 | 1 | 83.2000 |
| 12-07-13 | 5 | 9.18 | 28-12-12 | 28-12-17 | 0.3186 | 1 | 86.7209 |
| 12-07-13 | 5 | 9.18 | 01-11-12 | 01-11-17 | 1.7 | 1 | 84.0025 |
| 12-07-13 | 5 | 9.18 | 20-02-13 | 20-02-18 | 1.2644 | 1 | 84.7421 |
| 12-07-13 | 5 | 9.18 | 12-06-13 | 12-06-18 | 2 | 1 | 81.1211 |
| 12-07-13 | 5 | 9.18 | 21-02-13 | 21-02-18 | 3.5 | 1 | 84.7421 |
| 12-07-13 | 5 | 9.18 | 18-04-13 | 18-04-18 | 2.5 | 1 | 82.9118 |
| 03-07-13 | 2 | 7.82 | 29-05-13 | 29-05-15 | 0.2 | 1 | 89.5640 |
| 26-06-13 | 10 | 11.44 | 21-03-13 | 21-03-23 | 9 | 1 | 97.1203 |
| 24-06-13 | 5 | 9.18 | 17-04-13 | 17-04-18 | 5 | 1 | 90.6776 |
| 21-06-13 | 5 | 9.18 | 11-07-12 | 12-07-17 | 4.9 | 1 | 88.9987 |
| 21-06-13 | 10 | 11.44 | 21-03-13 | 21-03-23 | 1 | 1 | 97.1203 |
| 19-06-13 | 5 | 9.18 | 18-04-13 | 18-04-18 | 5 | 1 | 82.2294 |
| 19-06-13 | 10 | 11.44 | 21-03-13 | 21-03-23 | 4 | 1 | 84.1549 |
| 18-06-13 | 5 | 9.18 | 11-07-12 | 11-07-17 | 2.5 | 1 | 92.0862 |
| 14-06-13 | 10 | 11.44 | 19-10-05 | 20-10-15 | 4 | 1 | 99.4726 |
| 6-06-13 | 2 | 7.82 | 22-08-12 | 23-08-14 | 2 | 1 | 94.6434 |
| 5-06-13 | 5 | 9.18 | 11-07-12 | 12-07-17 | 2.5 | 1 | 86.2266 |
| 5-06-13 | 10 | 11.44 | 21-03-13 | 21-03-23 | 1 | 1 | 76.6068 |
| 5-06-13 | 5 | 9.18 | 18-04-13 | 18-04-18 | 4.9 | 1 | 80.7739 |
| 4-06-13 | 10 | 11.44 | 11-07-07 | 08-07-17 | 0.3 | 1 | 93.8034 |
| 30-05-13 | 2 | 7.82 | 03-04-13 | 04-04-15 | 1 | 1 | 90.8200 |
| 30-05-13 | 2 | 7.82 | 17-10-12 | 18-10-14 | 1 | 1 | 92.7400 |
| 29-05-13 | 5 | 9.18 | 17-04-13 | 17-04-18 | 7 | 1 | 84.0721 |
| 29-05-13 | 2 | 7.82 | 12-12-12 | 12-12-14 | 0.25 | 1 | 94.6800 |
| 23-05-13 | 5 | 9.18 | 18-04-13 | 18-04-18 | 7 | 1 | 80.9947 |
| 23-05-13 | 2 | 7.82 | 23-08-12 | 23-08-14 | 3.5 | 2 | 94.1692 |
| 21-05-13 | 10 | 11.44 | 21-03-13 | 21-03-23 | 4 | 1 | 79.0324 |

| Trade Date | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) |
|------------|--------------|------------|------------|---------------|------------------|-------|-----------|
| 10-05-13 | 10 | 11.44 | 17-07-12 | 17-07-22 | 0.3 | 1 | 89.9626 |
| 9-05-13 | 5 | 9.18 | 09-09-09 | 09-09-14 | 2 | 1 | 95.5417 |
| 30-04-13 | 5 | 9.18 | 11-07-12 | 12-07-17 | 0.5 | 1 | 85.9111 |
| 29-04-13 | 7 | 10.08 | 15-11-12 | 15-11-19 | 3 | 1 | 84.77160 |
| 25-04-13 | 7 | 10.08 | 06-03-13 | 06-03-20 | 8 | 1 | 87.9253 |
| 23-04-13 | 10 | 11.44 | 28-11-12 | 28-11-22 | 4.962 | 1 | 87.8265 |
| 18-04-13 | 5 | 9.18 | 21-02-13 | 21-02-18 | 4 | 1 | 83.2763 |
| 5-04-13 | 7 | 10.08 | 19-09-12 | 20-09-19 | 1.915 | 1 | 94.2166 |
| 5-04-13 | 7 | 10.08 | 06-03-13 | 07-03-20 | 4 | 1 | 89.1026 |
| 5-04-13 | 7 | 10.08 | 14-11-12 | 15-11-19 | 5 | 1 | 92.4801 |
| 5-04-13 | 7 | 10.08 | 10-01-13 | 10-01-20 | 2.5 | 1 | 90.7756 |
| 26-03-13 | 7 | 10.08 | 15-11-12 | 15-11-19 | 0.75 | 1 | 84.2257 |
| 26-03-13 | 2 | 7.82 | 7-02-13 | 7-02-15 | 1.578 | 1 | 89.9652 |
| 22-03-13 | 7 | 10.08 | 10-01-13 | 10-01-20 | 2.5 | 1 | 82.0210 |
| 22-03-13 | 7 | 10.08 | 19-09-12 | 20-09-19 | 1.915 | 1 | 85.6821 |
| 27-02-13 | 10 | 11.44 | 13-07-06 | 13-07-16 | 0.12 | 1 | 89.1486 |
| 21-02-13 | 10 | 11.44 | 07-08-12 | 07-08-22 | 1 | 1 | 88.8653 |
| 19-02-13 | 10 | 11.44 | 21-05-08 | 21-05-18 | 0.378 | 1 | 87.3578 |
| 18-02-13 | 10 | 11.44 | 27-06-12 | 27-06-22 | 1.00 | 1 | 88.1648 |
| 18-02-13 | 10 | 11.44 | 07-08-12 | 07-08-22 | 1.00 | 1 | 81.2963 |
| 18-02-13 | 10 | 11.44 | 29-11-12 | 29-11-22 | 2.00 | 1 | 88.7451 |
| 14-02-13 | 5 | 9.18 | 05-09-12 | 06-09-17 | 3 | 1 | 89.7663 |
| 14-02-13 | 10 | 11.44 | 28-11-12 | 29-11-22 | 4.5 | 1 | 93.1890 |
| 14-02-13 | 5 | 9.18 | 27-12-12 | 28-12-17 | 3 | 1 | 86.2709 |
| 14-02-13 | 5 | 9.18 | 31-10-12 | 01-11-17 | 1 | 1 | 88.0167 |
| 13-02-13 | 10 | 11.44 | 27-06-12 | 27-06-22 | 1 | 1 | 83.7200 |
| 13-02-13 | 10 | 11.44 | 28-11-12 | 28-11-22 | 2 | 1 | 83.1000 |
| 7-02-13 | 5 | 9.18 | 05-09-12 | 06-09-17 | 3 | 1 | 85.7384 |
| 5-02-13 | 10 | 11.44 | 28-11-12 | 29-11-22 | 4.5 | 1 | 83.1694 |
| 5-02-13 | 5 | 9.18 | 31-10-12 | 01-11-17 | 1 | 1 | 83.9047 |
| 5-02-13 | 5 | 9.18 | 27-12-12 | 28-12-17 | 3 | 1 | 85.7384 |
| 23-01-13 | 10 | 11.44 | 07-08-12 | 07-08-22 | 2.5 | 1 | 87.0600 |
| 22-01-13 | 10 | 11.44 | 28-11-12 | 28-11-22 | 2.5 | 1 | 83.2000 |
| 21-01-13 | 10 | 11.44 | 28-11-12 | 28-11-22 | 6 | 1 | 80.5800 |

S.Mayongela
FOR: **CHIEF EXECUTIVE OFFICER**