



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Tuesday 13<sup>th</sup> August 2013**

Today, DSE recorded a total turnover of TZS 54.41 mln from 119,917 shares traded in 57 deals in comparison to the previous session which recorded a turnover of TZS 2,777.48 mln from 8,576,536 shares traded in 76 deals.

CRDB counter had 14,856 shares traded at weighted average price of TZS 320 per share in 37 deals. TWIGA counter had 1,355 shares traded at weighted average price of TZS 2,700 per share in 10 deals. NMB counter had 8,300 shares traded at weighted average price of TZS 1,780 per share in 6 deals. SWISSPORT counter had 106 shares traded at weighted average price of TZS 2,220 per share in 2 deals. DCB counter had 1,000 shares traded at weighted average price of TZS 500 per share in 1 deal. SIMBA counter had 200 shares traded at weighted average price of TZS 2,400 per share in 1 deal. Today foreign investors generated a total turnover of TZS 30.11 mln for the purchase of 94,100 CRDB shares.

When the session was closed CRDB counter had 729,100 shares on bid at TZS 280 and TZS 320 per share and 237,300 shares on offer at TZS 325 and TZS 330 per share. DCB counter had 24,000 shares on bid at TZS 500 per share. NMB counter had 333,400 shares on bid at TZS 1,760 and TZS 1,780 per share. PAL counter had 12,800 shares on offer at TZS 475 per share. SWISSPORT counter had 1,000 shares on bid at TZS 2,220 per share and 400 shares on offer at TZS 2,240 per share. TBL counter had 34,200 shares on bid at prices ranging from TZS 3,320 to TZS 3,420 per share. SIMBA counter had 23,500 shares on offer at TZS 2,400 and TZS 2,420 per share. TATEPA counter had 1,000 shares on bid at TZS 650 per share. TWIGA counter had 5,000 shares on bid at TZS 2,640 and 4,100 shares on offer at TZS 2,700 per share. TCC counter had 3,700 shares on bid at TZS 6,800 and TZS 6,820 per share. TOL counter had 26,500 shares on bid at TZS 280 and TZS 300 per share.

Meanwhile on the Government Bond Market Board, there were a ten year 11.44% bond with a face value of 7 bln on offer at TZS 83.4875% and a five year 9.18% bond with face value of 5 bln on offer at TZS 88.2000%.

#### **Equities Market Turnover (in million TZS):**

	<b>13 Aug "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr – Jun "13"</b>	<b>Jul - Sep "12"</b>
Total Turnover	54.41	21,363.90	34,833.38	12,900.33
Turnover from shares bought by foreign investors	30.11	16,868.38	17,274.58	6,041.81
%Buying Local Investors	44.66	21.04	50.41	53.17
%Buying Foreign Investors	55.34	78.96	49.59	46.83

#### **Key Equities Market Indicators:**

	<b>13 Aug "13'</b>	<b>31 July "13"</b>	<b>31 August "12"</b>
Total Market Capitalisation (TZS bln)	14,330.45	14,323.24	12,872.94
Domestic Market Capitalisation (TZS bln)	4,138.16	4,130.95	2,635.76
All Shares Index (DSEI) <sup>1</sup>	1,613.19	1,611.15	1,449.11
Tanzania Share Index (TSI) <sup>2</sup>	1,969.84	1,961.23	1,254.67
Industrial & Allied (IA) <sup>3</sup>	2,080.56	2,063.09	1,526.07
Banks, Finance & Investment (BI) <sup>4</sup>	2,083.64	2,084.77	997.62
TZS/USD (BOT Mean Rate)	1,611.90	1,613.15	1,567.38

#### **Value of Government Bonds Traded (in billion TZS):**

	<b>13 Aug "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr - Jun "13"</b>	<b>Jul - Sep "12"</b>
Nominal Value	0.00	22.8030	105.827	158.52

<sup>1</sup> Base year/Value for All Share Index : 15 Dec 2006 = 1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**  
**SESSION: 2,974 DATE: 12-August-2013**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	275	23-July-13	-	-	-	-	-	-	26,500	-	-	11.68	5.84
TBL	3,400	12-Aug-13	-	-	-	-	-	-	34,200	-	-	1002.76	67.63
TTP	600	29-July-13	-	-	-	-	-	-	1,000	-	-	10.71	47.60
TCC	6,820	12-Aug-13	-	-	-	-	-	-	3,700	-	-	682.00	75
SIMBA	2,400	13-Aug-13	2,400	2,400	2,400	2,400	480,000	1	-	23,500	200	152.81	62.50
SWISS PORT	2,220	13-Aug-13	2,220	2,220	2,220	2,220	235,320	2	1,000	400	106	79.92	72.00
TWIGA	2,700	13-Aug-13	2,700	2,700	2,700	2,700	3,658,500	10	5,000	4,100	1,355	485.79	69.25
DCB	500	13-Aug-13	500	500	500	500	500,000	1	24,000	-	1,000	33.91	0.07
NMB	1,760	13-Aug-13	1,780	1,780	1,780	1,760	14,674,000	6	333,400	-	8,300	890.00	38.57
CRDB	320	13-Aug-13	320	320	320	320	34,865,920	37	729,100	237,300	108,956	696.49	15.47
PAL	475	5-Aug-13	-	-	-	-	-	-	-	12,800	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            | 14. Percent of shares held by foreign investors       |
| 7. Lowest price traded today                             |   |
| 8. The value of the shares traded (shares * price) today |   |

Previous Session Closing Prices at Nairobi Stock Exchange

12/08/2013 KES 9.40 per share for KA  
12/08/2013 KES 337.00 per share for EABL  
12/08/2013 KES 275.00 per share for JUBILEE  
12/08/2013 KES 44.25 per share for KCB  
12/08/2013 KES 32.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

12/08/2013 GBP 150.70 per share for ABG

## **GOVERNMENT BONDS TRADE SUMMARY**

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali

**FOR: CHIEF EXECUTIVE OFFICER**