



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Monday 12<sup>th</sup> August 2013**

Today, DSE recorded a total turnover of TZS 2,777.48 mln from 8,576,536 shares traded in 76 deals in comparison to the previous session which recorded a turnover of TZS 209.24 mln from 559,144 shares traded in 73 deals.

CRDB counter had 8,459 shares traded at weighted average price of TZS 320 per share in 46 deals. TWIGA counter had 153 shares traded at weighted average price of TZS 2,700 per share in 6 deals. NMB counter had 15,856 shares traded at weighted average price of TZS 1,760 per share in 11 deals. SWISSPORT counter had 763 shares traded at weighted average price of TZS 2,220 per share in 7 deals. DCB counter had 1,500 shares traded at weighted average price of TZS 500 per share in 2 deals. TBL counter had 2,200 shares traded at weighted average price of TZS 3,400 cum dividend per share in 3 deals. TCC counter had 200 shares traded at weighted average price of TZS 6,820 per share in 1 deal. On Crossing Board (Pre-Arranged) CRDB counter had 8,005,005 shares traded at TZS 320 per share in 3 deals. Today foreign investors generated a total turnover of TZS 2,735.17 mln for the purchase of 8,547,405 CRDB shares and turnover 640.77 mln for the sale of 2,002,400 CRDB shares.

When the session was closed CRDB counter had 85,300 shares on bid at TZS 280 per share and 270,100 shares on offer at TZS 325 and TZS 330 per share. DCB counter had 6,400 shares on bid at TZS 405 per share. NMB counter had 434,400 shares on bid at TZS 1,740 and TZS 1,760 per share. PAL counter had 14,800 shares on offer at TZS 475 per share. SWISSPORT counter had 1,100 shares on bid at TZS 2,220 per share. TBL counter had 44,300 shares on bid at prices ranging from TZS 3,360 to TZS 3,400 cum dividend per share. SIMBA counter had 25,800 shares on offer at TZS 2,400 and TZS 2,420 per share. TATEPA counter had 1,000 shares on bid at TZS 650 per share. TWIGA counter had 5,000 shares on bid at TZS 2,640 and 4,400 shares on offer at TZS 2,700 per share. TCC counter had 6,800 shares on bid at TZS 6,800 and TZS 6,820 per share.

Meanwhile on the Government Bond Market Board, there was a ten year 11.44% bond with a face value of 7 bln on offer at TZS 83.4875%.

#### **Equities Market Turnover (in million TZS):**

	<b>12 Aug "13"</b>	<b>Jul – Sep "13"</b>	<b>Apr – Jun "13"</b>	<b>Jul - Sep "12"</b>
Total Turnover	2,777.48	21,309.49	34,833.38	12,900.33
Turnover from shares bought by foreign investors	2,735.17	16,838.27	17,274.58	6,041.81
%Buying Local Investors	1.52	20.98	50.41	53.17
%Buying Foreign Investors	98.48	79.02	49.59	46.83

#### **Key Equities Market Indicators:**

	<b>12 Aug "13"</b>	<b>31 July "13"</b>	<b>31 August "12"</b>
Total Market Capitalisation (TZS bln)	14,320.45	14,323.24	12,872.94
Domestic Market Capitalisation (TZS bln)	4,128.16	4,130.95	2,635.76
All Shares Index (DSEI) <sup>1</sup>	1,612.06	1,611.15	1,449.11
Tanzania Share Index (TSI) <sup>2</sup>	1,965.08	1,961.23	1,254.67
Industrial & Allied (IA) <sup>3</sup>	2,080.56	2,063.09	1,526.07
Banks, Finance & Investment (BI) <sup>4</sup>	2,070.78	2,084.77	997.62
TZS/USD (BOT Mean Rate)	1,612.25	1,613.15	1,567.38

#### **Value of Government Bonds Traded (in billion TZS):**

	<b>12 Aug "13"</b>	<b>Jul – Sep "13"</b>	<b>Apr - Jun "13"</b>	<b>Jul - Sep "12"</b>
Nominal Value	0.00	22.8030	105.827	158.52

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 2,974 DATE: 12-August-2013**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	275	23-July-13	-	-	-	-	-	-	-	-	-	11.68	5.84
TBL	3,380	12-Aug-13	3,400	3,400	3,400	3,400	7,480,000	3	44,300	-	2,200	1002.76	67.63
TTP	600	29-July-13	-	-	-	-	-	-	1,000	-	-	10.71	47.60
TCC	6,820	12-Aug-13	6,820	6,820	6,820	6,820	1,364,000	1	6,800	-	200	682.00	75
SIMBA	2,400	6-Aug-13	-	-	-	-	-	-	-	25,800	-	152.81	62.50
SWISS PORT	2,240	12-Aug-13	2,220	2,220	2,220	2,220	1,693,860	7	1,100	-	763	79.92	72.00
TWIGA	2,700	12-Aug-13	2,700	2,700	2,700	2,700	413,100	6	5,000	4,400	153	485.79	69.25
DCB	500	12-Aug-13	500	500	500	500	750,000	2	6,400	-	1,500	33.91	0.07
NMB	1,760	12-Aug-13	1,760	1,760	1,760	1,740	27,905,000	11	434,400	-	15,856	880.00	38.57
CRDB	320	12-Aug-13	320	320	320	315	2,737,876,285	46	85,300	270,100	8,555,864	696.49	15.08
PAL	475	5-Aug-13	-	-	-	-	-	-	-	14,800	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            | 14. Percent of shares held by foreign investors       |
| 7. Lowest price traded today                             |   |
| 8. The value of the shares traded (shares * price) today |   |

Previous Session Closing Prices at Nairobi Stock Exchange

9/08/2013 KES 9.45 per share for KA  
 9/08/2013 KES 338.00 per share for EABL  
 9/08/2013 KES 275.00 per share for JUBILEE  
 9/08/2013 KES 44.00 per share for KCB  
 9/08/2013 KES 311.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

9/08/2013 GBp 128.60 per share for ABG

## **GOVERNMENT BONDS TRADE SUMMARY**

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali

**FOR: CHIEF EXECUTIVE OFFICER**