



DAR ES SALAAM STOCK EXCHANGE

Market Report

Wednesday 7th August 2013

Today, DSE recorded a total turnover of TZS 209.24 mln from 559,144 shares traded in 73 deals in comparison to the previous session which recorded a turnover of TZS 118.07 mln from 298,717 shares traded in 83 deals.

CRDB counter had 76,700 shares traded at weighted average price of TZS 320 per share in 35 deals. TWIGA counter had 5,075 shares traded at weighted average price of TZS 2,700 per share in 13 deals. NMB counter had 1,309 shares traded at weighted average price of TZS 1,760 per share in 4 deals. SWISSPORT counter had 400 shares traded at weighted average price of TZS 2,240 per share in 1 deal. DCB counter had 600 shares traded at weighted average price of TZS 500 per share in 1 deal. TBL counter had 5,060 shares traded at weighted average price of TZS 3,380 cum dividend per share in 19 deals. On Crossing Board (Pre-Arranged) CRDB counter had 470,000 shares traded at TZS 320 per share in 1 deal.

When the session was closed CRDB counter had 85,300 shares on bid at TZS 280 per share and 570,100 shares on offer at prices ranging from TZS 320 to TZS 330 per share. DCB counter had 6,400 shares on bid at TZS 405 per share and 74,400 shares on offer at TZS 500 and TZS 510 per share. NMB counter had 517,700 shares on bid at TZS 1,740 and TZS 1,760 per share. PAL counter had 124,800 shares on offer at TZS 475 per share. SWISSPORT counter had 1,800 shares on bid at TZS 2,220 per share. TBL counter had 48,600 shares on bid at prices ranging from TZS 3,340 to TZS 3,380 cum dividend per share. SIMBA counter had 24,800 shares on offer at TZS 2,400 and TZS 2,420 per share. TOL counter had 180,100 shares on bid at TZS 275 and TZS 300 per share. TWIGA counter had 5,000 shares on bid at TZS 2,640 and 500 shares on offer at TZS 2,680 per share. TCC counter had 6,800 shares on bid at TZS 6,800 and TZS 6,820 per share.

Meanwhile on the Government Bond Market Board, there is ten year 11.44% bond with a face value of 7 bln on offer at TZS 83.4875%.

Equities Market Turnover (in million TZS):

	7 Aug "13'	Jul – Sep "13"	Apr – Jun "13"	Jul - Sep "12"
Total Turnover	209.24	18,532.01	34,833.38	12,900.33
Turnover from shares bought by foreign investors	0.00	14,103.10	17,274.58	6,041.81
%Buying Local Investors	100.00	23.90	50.41	53.17
%Buying Foreign Investors	0.00	76.10	49.59	46.83

Key Equities Market Indicators:

	7 Aug "13'	31 July "13"	31 August "12"
Total Market Capitalisation (TZS bln)	14,315.27	14,323.24	12,872.94
Domestic Market Capitalisation (TZS bln)	4,122.98	4,130.95	2,635.76
All Shares Index (DSEI) ¹	1,611.48	1,611.15	1,449.11
Tanzania Share Index (TSI) ²	1,962.61	1,961.23	1,254.67
Industrial & Allied (IA) ³	2,075.33	2,063.09	1,526.07
Banks, Finance & Investment (BI) ⁴	2,070.78	2,084.77	997.62
TZS/USD (BOT Mean Rate)	1,612.76	1,613.15	1,567.38

Value of Government Bonds Traded (in billion TZS):

	7 Aug "13'	Jul – Sep "13"	Apr - Jun "13"	Jul - Sep "12"
Nominal Value	0.00	22.8030	105.827	158.52

¹ Base year/Value for All Share Index : 15 Dec 2006 = 1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 2,973 DATE: 7-August-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	275	23-July-13	-	-	-	-	-	-	180,100	-	-	11.68	5.84
TBL	3,360	7-Aug-13	3,380	3,380	3,380	3,380	17,094,800	19	48,600	-	5,060	996.86	67.63
TTP	600	29-July-13	-	-	-	-	-	-	-	-	-	10.71	47.60
TCC	6,820	6-Aug-13	-	-	-	-	-	-	6,800	-	-	682.00	75
SIMBA	2,400	6-Aug-13	-	-	-	-	-	-	-	24,800	-	152.81	62.50
SWISS PORT	2,240	7-Aug-13	2,240	2,240	2,240	2,240	896,000	1	1,800	-	400	80.64	72.00
TWIGA	2,700	7-Aug-13	2,700	2,700	2,700	2,700	13,702,500	13	5,000	500	5,075	485.79	69.25
DCB	475	7-Aug-13	500	500	500	500	300,000	1	6,400	74,400	600	33.91	0.07
NMB	1,760	7-Aug-13	1,760	1,760	1,760	1,760	2,303,840	4	517,700	-	1,309	880.00	38.57
CRDB	320	7-Aug-13	320	320	320	320	174,944,000	35	85,300	570,100	546,700	696.49	15.08
PAL	475	5-Aug-13	-	-	-	-	-	-	-	124,800	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | 14. Percent of shares held by foreign investors |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

6/08/2013 KES 9.55 per share for KA
 6/08/2013 KES 339.00 per share for EABL
 6/08/2013 KES 276.00 per share for JUBILEE
 6/08/2013 KES 42.25 per share for KCB
 6/08/2013 KES 310.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

6/08/2013 GBp 1110 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali

FOR: CHIEF EXECUTIVE OFFICER