



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Monday 5<sup>th</sup> August 2013**

Today, DSE recorded a total turnover of TZS 157.44 mln from 322,245 shares traded in 80 deals in comparison to the previous session which recorded a turnover of TZS 152.24mln from 275,339 shares traded in 97 deals.

CRDB counter had 217,669 shares traded at weighted average price of TZS 320 per share in 51 deals. DCB counter had 86,700 shares traded at weighted average price of TZS 475 per share in 3 deals. NMB counter had 2,911 shares traded at weighted average price of TZS 1,760 per share in 5 deals. SWISSPORT counter had 9,925 shares traded at weighted average price of TZS 2,240 per share in 6 deals. SIMBA counter had 2,800 shares traded at weighted average price of TZS 2,400 per share in 8 deals. TBL counter had 160 shares traded at weighted average price of TZS 3,360 cum dividend per share in 2 deals. TCC counter had 1,680 shares traded at weighted average price of TZS 6,820 per share in 4 deals. PAL counter had 400 shares traded at weighted average price of TZS 475 per share in 1 deal.

When the session was closed CRDB counter had 165,100 shares on bid at prices ranging from TZS 280 to TZS 320 per share and 255,500 shares on offer at prices ranging from TZS 325 to TZS 335 per share. DCB counter had 112,500 shares on bid at TZS 455 and TZS 475 per share and 75,000 shares on offer at TZS 500 and TZS 510 per share. NMB counter had 422,400 shares on bid at TZS 1,740 and TZS 1,760 per share and 2,800 shares on offer at TZS 2,000 per share. PAL counter had 112,000 shares on offer at TZS 475 per share. TBL counter had 42,700 shares on bid at prices ranging from TZS 3,280 to TZS 3,360 cum dividend per share. SIMBA counter had 12,000 shares on offer at TZS 2,400 per share. TOL counter had 238,700 shares on bid at prices ranging from TZS 275 to TZS 300 per share. TWIGA counter had 8,300 shares on bid at TZS 2,640 and TZS 2,700 per share. TCC counter had 7,500 shares on bid at TZS 6,800 and TZS 6,820 per share.

#### **Equities Market Turnover (in million TZS):**

	<b>5 Aug "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr – Jun "13"</b>	<b>Jul - Sep "12"</b>
Total Turnover	157.44	18,204.70	34,833.38	12,900.33
Turnover from shares bought by foreign investors	0.00	14,103.10	17,274.58	6,041.81
%Buying Local Investors	100.00	22.53	50.41	53.17
%Buying Foreign Investors	0.00	77.47	49.59	46.83

#### **Key Equities Market Indicators:**

	<b>5 Aug "13'</b>	<b>31 July "13"</b>	<b>31 August "12"</b>
Total Market Capitalisation (TZS bln)	14,307.68	14,323.24	12,872.94
Domestic Market Capitalisation (TZS bln)	4,115.39	4,130.95	2,635.76
All Shares Index (DSEI) <sup>1</sup>	1,610.62	1,611.15	1,449.11
Tanzania Share Index (TSI) <sup>2</sup>	1,959.00	1,961.23	1,254.67
Industrial & Allied (IA) <sup>3</sup>	2,070.10	2,063.09	1,526.07
Banks, Finance & Investment (BI) <sup>4</sup>	2,068.60	2,084.77	997.62
TZS/USD (BOT Mean Rate)	1,613.19	1,613.15	1,567.38

#### **Value of Government Bonds Traded (in billion TZS):**

	<b>5 Aug "13'</b>	<b>Jul – Sep "13"</b>	<b>Apr - Jun "13"</b>	<b>Jul - Sep "12"</b>
Nominal Value	0.00	22.8030	105.827	158.52

<sup>1</sup> Base year/Value for All Share Index : 15 Dec 2006 = 1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 2,971 DATE: 5-August-2013**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	275	23-July-13	-	-	-	-	-	-	238,700	-	-	11.68	5.84
TBL	3,340	5-Aug-13	3,360	3,360	3,360	3,360	537,600	2	42,700	-	160	990.96	67.63
TTP	600	29-July-13	-	-	-	-	-	-	-	-	-	10.71	47.60
TCC	6,800	5-Aug-13	6,820	6,820	6,820	6,820	11,457,600	4	7,500	-	1,680	682.00	75
SIMBA	2,400	5-Aug-13	2,400	2,400	2,400	2,400	6,720,000	8	-	12,000	2,800	152.81	62.50
SWISS PORT	2,240	5-Aug-13	2,240	2,240	2,240	2,240	22,232,000	6	-	-	9,925	80.64	72.00
TWIGA	2,700	31-July-13	-	-	-	-	-	-	8,300	-	-	485.79	69.25
DCB	500	5-Aug-13	475	475	480	475	41,320,000	3	112,500	75,000	86,700	32.22	0.07
NMB	1,760	5-Aug-13	1,760	1,760	1,760	1,760	5,123,360	5	422,400	2,800	2,911	880.00	38.57
CRDB	325	5-Aug-13	320	320	325	320	69,857,515	51	165,100	255,500	217,669	696.49	15.08
PAL	475	5-Aug-13	475	475	475	475	190,000	1	-	112,000	400	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            | 14. Percent of shares held by foreign investors       |
| 7. Lowest price traded today                             |   |
| 8. The value of the shares traded (shares * price) today |   |

Previous Session Closing Prices at Nairobi Stock Exchange

2/08/2013 KES 9.35 per share for KA  
 2/08/2013 KES 345.00 per share for EABL  
 2/08/2013 KES 276.00 per share for JUBILEE  
 2/08/2013 KES 42.50 per share for KCB  
 2/08/2013 KES 310.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

2/08/2013 GBp 115.90 per share for ABG

## **GOVERNMENT BONDS TRADE SUMMARY**

<b>Trade Date</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
24-07-13	5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13	5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13	5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13	5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13	5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13	5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13	5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13	5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13	5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13	5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali

**FOR: CHIEF EXECUTIVE OFFICER**