



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday 12th July 2013

Today, DSE recorded a total turnover of TZS 87.76 mln from 106,732 shares traded in 58 deals in comparison to the previous session which recorded a turnover of TZS 210.48 mln from 663,759 shares traded in 58 deals. Meanwhile on the Government Bond Market Board, a five year 9.18% bond with a face value of 11.2830 bln was traded at TZS 81.1200% to 86.7200% in 6 deals.

CRDB counter had 71,714 shares traded at weighted average price of TZS 280 per share in 33 deals. NMB counter had 21,520 shares traded at weighted average price of TZS 1,700 per share in 7 deals. TCC counter had 500 shares traded at weighted average price of TZS 6,800 per share in 1 deal. SIMBA counter had 900 shares traded at weighted average price of TZS 2,380 per share in 3 deals. SWISSPORT counter had 7,040 shares traded at weighted average price of TZS 2,180 per share in 3 deals. TBL counter had 2,758 shares traded at weighted average price of TZS 3,280 per share in 10 deals. DCB counter had 2,300 shares traded at weighted average price of TZS 410 per share in 1 deal.

When the session was closed CRDB counter had 144,600 shares on bid at prices ranging from TZS 280 to TZS 245 per share and 1,994,900 shares on offer at prices ranging from TZS 285 to TZS 320 per share. DCB counter had 118,400 shares on bid at TZS 400 and TZS 410 per share. NMB counter had 145,900 shares on bid at TZS 1,680 and TZS 1,700. SWISSPORT counter had 10,100 shares on bid at TZS 2,040 and TZS 2060 per share. TBL counter had 20,700 shares on bid at prices ranging from TZS 3,260 to TZS 3,180 per share. SIMBA counter had 41,300 shares on bid at TZS 2,380 and TZS 2,400 per share. TOL counter had 5,400 shares on bid at TZS 270 and TZS 260 per share. TWIGA counter had 22,100 shares on bid at TZS 2,660 and TZS 2,640 per share. TCC counter had 4,900 shares on bid at TZS 6,500 per share. PAL counter had 131,700 shares on offer at TZS 475 per share.

Equities Market Turnover (in million TZS):

| | 12 July "13' | Jul – Sep "13" | Apr – Jun "13" | Jul - Sep "12" |
|--|---------------------|-----------------------|-----------------------|-----------------------|
| Total Turnover | 87.76 | 3,129.94 | 34,833.38 | 12,900.33 |
| Turnover from shares bought by foreign investors | 0.00 | 1,690.53 | 17,274.58 | 6,041.81 |
| %Buying Local Investors | 100.00 | 45.99 | 50.41 | 53.17 |
| %Buying Foreign Investors | 0.00 | 55.01 | 49.59 | 46.83 |

Key Equities Market Indicators:

| | 12 July "13" | 30 June "13" | 31 July "12" |
|---|---------------------|---------------------|---------------------|
| Total Market Capitalisation (TZS bln) | 14,149.77 | 14,057.92 | 12,813.86 |
| Domestic Market Capitalisation (TZS bln) | 3,957.48 | 3,865.63 | 2,576.67 |
| All Shares Index (DSEI) ¹ | 1,594.07 | 1,582.51 | 1,442.46 |
| Tanzania Share Index (TSI) ² | 1,889.01 | 1,840.11 | 1,226.54 |
| Industrial & Allied (IA) ³ | 2,039.70 | 1,998.15 | 1,494.43 |
| Banks, Finance & Investment (BI) ⁴ | 1,926.40 | 1,860.10 | 972.73 |
| TZS/USD (BOT Mean Rate) | 1,607.46 | 1,602.66 | 1,574.80 |

Value of Government Bonds Traded (in billion TZS):

| | 12 July "13' | Jul – Sep "13" | Apr - Jun "13" | Jul - Sep "12" |
|---------------|---------------------|-----------------------|-----------------------|-----------------------|
| Nominal Value | 11.2830 | 11.4830 | 105.827 | 158.52 |

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 2,955 DATE: 12-July-2013

| 1 Co. | 2 Previous Close | 3 Last Traded | 4 Opening Price (TZS) | 5 Closing Price (TZS) | 6 High (TZS) | 7 Low (TZS) | 8 Turnover (TZS) | 9 Number of Deals | 10 Outstanding shares Bid | 11 Outstanding shares Offer | 12 Number of Shares Traded | 13 Market Cap (TZS) Billions | 14 Foreign Control (%) |
|---------------|------------------------|--------------------|--------------------------------|--------------------------------|--------------------|-------------------|------------------------|----------------------------|------------------------------------|--------------------------------------|-------------------------------------|---------------------------------------|---------------------------------|
| TOL | 270 | 9-July-13 | - | - | - | - | - | - | 5,400 | - | - | 11.47 | 5.84 |
| TBL | 3,260 | 12-July-13 | 3,280 | 3,280 | 3,280 | 3,260 | 9,041,080 | 10 | 20,700 | - | 2,758 | 967.37 | 67.63 |
| TTP | 600 | 25-June-13 | - | - | - | - | - | - | - | - | - | 10.71 | 47.60 |
| TCC | 6,800 | 12-July-13 | 6,800 | 6,800 | 6,800 | 6,800 | 3,400,000 | 1 | 4,900 | - | 500 | 680.00 | 75 |
| SIMBA | 2,400 | 12-July-13 | 2,400 | 2,380 | 2,400 | 2,380 | 2,152,000 | 3 | - | 41,300 | 900 | 151.54 | 62.50 |
| SWISS PORT | 2,060 | 12-July-13 | 2,180 | 2,180 | 2,180 | 2,060 | 15,342,400 | 3 | 10,100 | - | 7,040 | 78.48 | 72.00 |
| TWIGA | 2,660 | 11-July-13 | - | - | - | - | - | - | 22,100 | - | - | 478.60 | 69.25 |
| DCB | 400 | 12-July-13 | 410 | 410 | 410 | 410 | 943,000 | 1 | 118,400 | - | 2,300 | 27.81 | 0.07 |
| NMB | 1,700 | 12-July-13 | 1,700 | 1,700 | 1,700 | 1,700 | 36,584,000 | 7 | 145,900 | - | 21,520 | 850.00 | 38.57 |
| CRDB | 275 | 12-July-13 | 280 | 280 | 285 | 270 | 20,292,780 | 33 | 144,600 | 1,994,900 | 71,714 | 609.43 | 13.25 |
| PAL | 475 | 6-June-13 | - | - | - | - | - | - | - | 131,700 | - | 92.08 | 34.13 |
| KA | 990 | 24-Dec-12 | - | - | - | - | - | - | - | - | - | 1,481.50 | NA |
| EABL | 2,000 | 17-Jan-11 | - | - | - | - | - | - | - | - | - | 1,317.96 | NA |
| JHL | 5,860 | 20-Dec-06 | - | - | - | - | - | - | - | - | - | 210.96 | NA |
| KCB | 440 | 23-Dec-08 | - | - | - | - | - | - | - | - | - | 1,298.07 | NA |
| NMG | 3,100 | 22-Sep-11 | - | - | - | - | - | - | - | - | - | 487.07 | NA |
| ABG | 13,160 | Listed 7-Dec-11 | - | - | - | - | - | - | - | - | - | 5,396.73 | NA |

Explanations

- | | |
|--|---|
| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | 14. Percent of shares held by foreign investors |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

11/07/2013 KES 9.45 per share for KA
11/07/2013 KES 335.00 per share for EABL
11/07/2013 KES 239.00 per share for JUBILEE
11/07/2013 KES 40.50 per share for KCB
11/07/2013 KES 293.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

11/07/2013 GBP 111.00 per share for ABG

Emmanuel F. Nyalali
FOR: CHIEF EXECUTIVE OFFICER