



DAR ES SALAAM STOCK EXCHANGE

Market Report

Tuesday 9th July 2013

Today, DSE recorded a total turnover of TZS 519.25 mln from 1,586,864 shares traded in 85 deals in comparison to the previous session which recorded a turnover of TZS 820.57 mln from 2,752,229 shares traded in 76 deals.

CRDB counter had 306,288 shares traded at weighted average price of TZS 290 per share in 52 deals. NMB counter had 17,856 shares traded at weighted average price of TZS 1,660 per share in 10 deals. TBL counter had 300 shares traded at weighted average price of TZS 3,260 per share in 1 deal. TOL counter had 80 shares traded at weighted average price of TZS 270 per share in 1 deal. SIMBA counter had 7,800 shares traded at weighted average price of TZS 2,380 per share in 4 deals. DCB counter had 1,530 shares traded at weighted average price of TZS 400 per share in 5 deals. SWISSPORT counter had 78 shares traded at weighted average price of TZS 2,040 per share in 3 deals. TWIGA counter had 9,832 shares traded at weighted average price of TZS 2,660 per share in 9 deals. Today foreign investors generated a total turnover of TZS 354.28 mln for the purchase of 1,243,100 CRDB shares. On Crossing Board (Pre-Arranged) CRDB counter had 1,243,100 shares traded at TZS 285 per share in 1 deal.

When the session was closed CRDB counter had 300,900 shares on bid at prices ranging from TZS 280 to TZS 245 per share and 867,500 shares on offer at prices ranging from TZS 290 to TZS 320 per share. NMB counter had 334,300 shares on bid at prices ranging from TZS 1,680 to TZS 1,600 per share and 7,500 shares on offer at TZS 1,700 per share. SWISSPORT counter had 15,700 shares on bid at TZS 2,040 per share. TBL counter had 16,300 shares on bid at TZS 3,260 and TZS 3,220 per share. SIMBA counter had 200 shares on bid at TZS 2,380 per share and 2,100 shares on offer at TZS 2,400 per share. TOL counter had 115,600 shares on bid at prices ranging from TZS 275 and TZS 260 per share. TWIGA counter had 2,000 shares on bid at TZS 2,660 per share. TCC counter had 2,000 shares on bid at TZS 6,500 per share. DCB counter had 50,000 shares on bid at TZS 400 per share. TATEPA counter had 1,100 shares on bid at TZS 600 per share.

Meanwhile on AON Board, SWISSPORT counter had 50,000 shares on bid at TZS 2,020 per share. TBL counter had 100,000 shares on bid at TZS 3,260 per share.

Equities Market Turnover (in million TZS):

	9 July "13'	Jul – Sep "13"	Apr – Jun "13"	Jul - Sep "12"
Total Turnover	519.25	2,660.75	34,833.38	12,900.33
Turnover from shares bought by foreign investors	354.28	1,690.53	17,274.58	6,041.81
%Buying Local Investors	31.77	36.46	50.41	53.17
%Buying Foreign Investors	68.23	63.54	49.59	46.83

Key Equities Market Indicators:

	9 July "13"	30 June "13"	31 July "12"
Total Market Capitalisation (TZS bln)	14,119.92	14,057.92	12,813.86
Domestic Market Capitalisation (TZS bln)	3,927.63	3,865.63	2,576.67
All Shares Index (DSEI) ¹	1,589.49	1,582.51	1,442.46
Tanzania Share Index (TSI) ²	1,869.62	1,840.11	1,226.54
Industrial & Allied (IA) ³	2,007.86	1,998.15	1,494.43
Banks, Finance & Investment (BI) ⁴	1,926.66	1,860.10	972.73
TZS/USD (BOT Mean Rate)	1,607.17	1,602.66	1,574.80

Value of Government Bonds Traded (in billion TZS):

	9 July "13'	Jul – Sep "13"	Apr - Jun "13"	Jul - Sep "12"
Nominal Value		0.2	105.827	158.52

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 2,952 DATE: 9-July-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	270	9-July-13	270	270	270	270	21,600	1	115,600	-	80	11.47	5.84
TBL	3,260	9-July-13	3,260	3,260	3,260	3,260	978,000	1	16,300	-	300	961.47	67.63
TTP	600	25-June-13	-	-	-	-	-	-	1,100	-	-	10.71	47.60
TCC	6,500	05-July-13	-	-	-	-	-	-	2,000	-	-	650.00	75
SIMBA	2,380	9-July-13	2,380	2,380	2,380	2,380	18,564,000	4	200	2,100	7,800	151.54	62.50
SWISS PORT	2,040	9-July-13	2,040	2,040	2,040	2,040	159,120	3	15,700	-	78	73.44	72.00
TWIGA	2,660	9-July-13	2,660	2,660	2,660	2,660	26,153,120	9	2,000	-	9,832	478.60	69.25
DCB	400	9-July-13	400	400	400	400	612,000	5	50,000	-	1,530	27.13	0.01
NMB	1,660	9-July-13	1,660	1,680	1,680	1,660	29,997,520	10	334,300	7,500	17,856	840.00	38.57
CRDB	280	9-July-13	280	290	290	280	442,766,140	52	300,900	867,500	1,549,388	631.19	13.20
PAL	475	6-June-13	-	-	-	-	-	-	-	-	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | 14. Percent of shares held by foreign investors |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

08/07/2013 KES 9.90 per share for KA
 08/07/2013 KES 326.00 per share for EABL
 08/07/2013 KES 239.00 per share for JUBILEE
 08/07/2013 KES 39.25 per share for KCB
 08/07/2013 KES 300.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

08/07/2013 GBp 107.20 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: **CHIEF EXECUTIVE OFFICER**