



DAR ES SALAAM STOCK EXCHANGE

Market Report

Monday 08th July 2013

Today, DSE recorded a total turnover of TZS 820.57 mln from 2,752,229 shares traded in 76 deals in comparison to the previous session which recorded a turnover of TZS 413.32 mln from 80,590 shares traded in 69 deals.

CRDB counter had 35,790 shares traded at weighted average price of TZS 280 per share in 45 deals. NMB counter had 12,000 shares traded at weighted average price of TZS 1,660 per share in 5 deals. TBL counter had 600 shares traded at weighted average price of TZS 3,260 per share in 2 deals. TOL counter had 99,866 shares traded at weighted average price of TZS 270 per share in 4 deals. SIMBA counter had 1,091 shares traded at weighted average price of TZS 2,380 per share in 4 deals. DCB counter had 500 shares traded at weighted average price of TZS 400 per share in 1 deal. SWISSPORT counter had 2,382 shares traded at weighted average price of TZS 2,040 per share in 14 deals. Today foreign investors generated a total turnover of TZS 754.00 mln for the purchase of 2,600,000 CRDB shares. On Crossing Board (Pre-Arranged) CRDB counter had 2,600,000 shares traded at TZS 290 per share in 1 deal.

When the session was closed CRDB counter had 361,100 shares on bid at prices ranging from TZS 280 to TZS 260 per share and 973,800 shares on offer at prices ranging from TZS 290 to TZS 305 per share. NMB counter had 383,800 shares on bid at TZS 1,660 and TZS 1,600 per share and 7,500 shares on offer at TZS 1,700 per share. SWISSPORT counter had 15,600 shares on bid at TZS 2,040 per share. TBL counter had 20,800 shares on bid at TZS 3,260 and TZS 3,180 per share. SIMBA counter had 6,000 shares on bid at TZS 2,380 per share and 7,200 shares on offer at TZS 2,400 per share. TOL counter had 115,600 shares on bid at TZS 275 and TZS 260 per share. TWIGA counter had 7,000 shares on bid at TZS 2,660 and TZS 2,640 per share. TCC counter had 5,600 shares on bid at TZS 6,500 per share. DCB counter had 67,700 shares on bid at TZS 400 per share. TATEPA counter had 1,100 shares on bid at TZS 600 per share.

Meanwhile on AON Board, TCC counter had 15,500 shares on bid at TZS 6,500 per share. SWISSPORT counter had 50,000 shares on bid at TZS 2,020 per share. TBL counter had 100,000 shares on bid at TZS 3,260 per share.

Equities Market Turnover (in million TZS):

	08 July "13'	Jul – Sep "13"	Apr – Jun "13"	Jul - Sep "12"
Total Turnover	820.57	2,141.50	34,833.38	12,900.33
Turnover from shares bought by foreign investors	754.00	1,336.25	17,274.58	6,041.81
%Buying Local Investors	8.11	37.60	50.41	53.17
%Buying Foreign Investors	91.89	62.40	49.59	46.83

Key Equities Market Indicators:

	08 July "13"	30 June "13"	31 July "12"
Total Market Capitalisation (TZS bln)	14,088.15	14,057.92	12,813.86
Domestic Market Capitalisation (TZS bln)	3,895.86	3,865.63	2,576.67
All Shares Index (DSEI) ¹	1,587.14	1,582.51	1,442.46
Tanzania Share Index (TSI) ²	1,859.68	1,840.11	1,226.54
Industrial & Allied (IA) ³	2,007.86	1,998.15	1,494.43
Banks, Finance & Investment (BI) ⁴	1,899.81	1,860.10	972.73
TZS/USD (BOT Mean Rate)	1,607.16	1,602.66	1,574.80

Value of Government Bonds Traded (in billion TZS):

	08 July "13'	Jul – Sep "13"	Apr - Jun "13"	Jul - Sep "12"
Nominal Value		0.2	105.827	158.52

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 2,951 DATE: 08-July-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	260	08-July-13	270	270	270	270	26,963,820	4	115,600	-	99,866	11.47	5.84
TBL	3,260	08-July-13	3,260	3,260	3,260	3,260	1,956,000	2	20,800	-	600	961.47	67.63
TTP	600	25-June-13	-	-	-	-	-	-	1,100	-	-	10.71	47.60
TCC	6,500	05-July-13	-	-	-	-	-	-	5,600	-	-	650.00	75
SIMBA	2,400	08-July-13	2,380	2,380	2,380	2,380	2,598,400	4	6,000	7,200	1,091	151.54	62.50
SWISS PORT	2,040	08-July-13	2,040	2,040	2,040	2,040	4,859,280	14	15,600	-	2,382	73.44	72.00
TWIGA	2,660	05-July-13	-	-	-	-	-	-	7,000	-	-	478.60	69.25
DCB	400	08-July-13	400	400	400	400	200,000	1	67,700	-	500	27.13	0.01
NMB	1,640	08-July-13	1,660	1,660	1,660	1,660	19,920,000	5	383,800	7,500	12,000	830.00	38.57
CRDB	270	08-July-13	270	280	290	260	764,071,560	46	361,100	973,800	2,635,790	609.43	13.20
PAL	475	6-June-13	-	-	-	-	-	-	-	-	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | 14. Percent of shares held by foreign investors |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

05/07/2013 KES 9.95 per share for KA
05/07/2013 KES 325.00 per share for EABL
05/07/2013 KES 239.00 per share for JUBILEE
05/07/2013 KES 38.25 per share for KCB
05/07/2013 KES 299.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

05/07/2013 GBp 105.00 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: **CHIEF EXECUTIVE OFFICER**