



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 04th July 2013

Today, DSE recorded a total turnover of TZS 607.87 mln from 2,055,451 shares traded in 96 deals in comparison to the previous session which recorded a turnover of TZS 13.42 mln from 19,931 shares traded in 30 deals.

CRDB counter had 2,039,533 shares traded at weighted average price of TZS 290 per share in 78 deals. NMB counter had 2,000 shares traded at weighted average price of TZS 1,640 per share in 1 deal. TBL counter had 1,456 shares traded at weighted average price of TZS 3,260 per share in 6 deals. TCC counter had 99 shares traded at weighted average price of TZS 6,500 per share in 3 deals. TWIGA counter had 63 shares traded at weighted average price of TZS 2,660 per share in 1 deal. SIMBA counter had 900 shares traded at weighted average price of TZS 2,400 per share in 3 deals. DCB counter had 11,400 shares traded at weighted average price of TZS 400 per share in 4 deals. Today foreign investors generated a total turnover of TZS 581.97 mln for the purchase of 2,000,000 CRDB shares.

When the session was closed CRDB counter had 243,500 shares on bid at TZS 260 per share and 401,900 shares on offer at prices ranging from TZS 300 to TZS 320 per share. NMB counter had 322,100 shares on bid at TZS 1,640 and TZS 1,600 per share and 500 shares on offer at TZS 1,720 per share. SWISSPORT counter had 8,100 shares on bid at TZS 2,040 per share. TBL counter had 20,700 shares on bid at TZS 3,260 and TZS 3,180 per share. SIMBA counter had 4,100 shares on offer at TZS 2,400 per share. TOL counter had 55,100 shares on bid at TZS 265 and TZS 260 per share. TWIGA counter had 26,900 shares on bid at TZS 2,660 and TZS 2,640 per share. TCC counter had 3,600 shares on bid at TZS 6,500 per share. DCB counter had 68,700 shares on bid at TZS 400 per share.

Meanwhile on AON Board, SWISSPORT counter had 50,000 shares on bid at TZS 2,020 per share

Equities Market Turnover (in million TZS):

	04 July "13'	Jul – Sep "13"	Apr – Jun "13"	Jul - Sep "12"
Total Turnover	607.87	907.61	34,833.38	12,900.33
Turnover from shares bought by foreign investors	581.97	581.97	17,274.58	6,041.81
%Buying Local Investors	4.26	35.88	50.41	53.17
%Buying Foreign Investors	95.74	64.12	49.59	46.83

Key Equities Market Indicators:

	04 July "13"	30 June "13"	31 July "12"
Total Market Capitalisation (TZS bln)	14,100.77	14,057.92	12,813.86
Domestic Market Capitalisation (TZS bln)	3,908.48	3,865.63	2,576.67
All Shares Index (DSEI) ¹	1,587.33	1,582.51	1,442.46
Tanzania Share Index (TSI) ²	1,860.50	1,840.11	1,226.54
Industrial & Allied (IA) ³	2,008.61	1,998.15	1,494.43
Banks, Finance & Investment (BI) ⁴	1,900.94	1,860.10	972.73
TZS/USD (BOT Mean Rate)	1,606.19	1,602.66	1,574.80

Value of Government Bonds Traded (in billion TZS):

	04 July "13'	Jul – Sep "13"	Apr - Jun "13"	Jul - Sep "12"
Nominal Value		0.2	105.827	158.52

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 2,949 DATE: 04-July-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	260	18-June-13	-	-	-	-	-	-	55,100	-	-	11.04	5.84
TBL	3,240	04-July-13	3,260	3,260	3,260	3,240	4,745,440	6	20,700	-	1,456	961.47	67.63
TTP	600	25-June-13	-	-	-	-	-	-	-	-	-	10.71	47.60
TCC	6,500	04-July-13	6,500	6,500	6,500	6,500	643,500	3	3,600	-	99	650.00	75
SIMBA	2,400	04-July-13	2,400	2,400	2,400	2,400	2,160,000	3	-	4,100	900	152.81	62.50
SWISS PORT	2,040	01-July-13	-	-	-	-	-	-	8,100	-	-	73.44	72.00
TWIGA	2,660	04-July-13	2,660	2,660	2,660	2,660	167,580	1	26,900	-	63	478.60	69.25
DCB	400	04-July-13	400	400	400	400	4,560,000	4	68,700	-	11,400	27.13	0.01
NMB	1,640	04-July-13	1,640	1,640	1,640	1,640	3,280,000	1	322,100	500	2,000	820.00	38.57
CRDB	270	04-July-13	260	290	300	260	592,317,580	78	243,500	401,900	2,039,533	631.19	13.08
PAL	475	6-June-13	-	-	-	-	-	-	-	-	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | 14. Percent of shares held by foreign investors |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

03/07/2013 KES 9.95 per share for KA
03/07/2013 KES 324.00 per share for EABL
03/07/2013 KES 234.00 per share for JUBILEE
03/07/2013 KES 37.50 per share for KCB
03/07/2013 KES 300.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

03/07/2013 GBp 105.00 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
03-07-13	2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: **CHIEF EXECUTIVE OFFICER**