



DAR ES SALAAM STOCK EXCHANGE

Market Report

Tuesday 02nd July 2013

Today, DSE recorded a total turnover of TZS 38.80 mln from 76,744 shares traded in 59 deals in comparison to the previous session which recorded a turnover of TZS 247.52 mln from 564,814 shares traded in 89 deals.

CRDB counter had 53,177 shares traded at weighted average price of TZS 295 per share in 35 deals. NMB counter had 9,577 shares traded at weighted average price of TZS 1,640 per share in 10 deals. DCB counter had 13,400 shares traded at weighted average price of TZS 400 per share in 8 deals. TBL counter had 590 shares traded at weighted average price of TZS 3,220 per share in 6 deals.

When the session was closed CRDB counter had 188,800 shares on bid at prices ranging from TZS 290 to TZS 265 per share and 975,900 shares on offer at prices ranging from TZS 300 to TZS 320 per share. NMB counter had 61,900 shares on bid at TZS 1,640 and TZS 1,600 per share and 500 shares on offer at TZS 1,720 per share. SWISSPORT counter had 11,100 shares on bid at prices ranging from TZS 2,040 to TZS 2,020 per share. TBL counter had 1,600 shares on bid at TZS 3,220 per share. SIMBA counter had 9,400 shares on offer at TZS 2,400 per share. TOL counter had 50,100 shares on bid at TZS 265 and TZS 260 per share. TWIGA counter had 21,900 shares on bid at TZS 2,640 per share. Meanwhile on AON Board, TCC counter had 15,500 shares on bid at TZS 6,500 per share.

Equities Market Turnover (in million TZS):

	02 July "13'	Jul – Sep "13"	Apr – Jun "13"	Jul - Sep "12"
Total Turnover	38.80	286.32	34,833.38	12,900.33
Turnover from shares bought by foreign investors	0.00	0.00	17,274.58	6,041.81
%Buying Local Investors	100.00	100.00	50.41	53.17
%Buying Foreign Investors	0.00	0.00	49.59	46.83

Key Equities Market Indicators:

	02 July "13"	30 June "13"	31 July "12"
Total Market Capitalisation (TZS bln)	14,099.85	14,057.92	12,813.86
Domestic Market Capitalisation (TZS bln)	3,907.56	3,865.63	2,576.67
All Shares Index (DSEI) ¹	1,587.23	1,582.51	1,442.46
Tanzania Share Index (TSI) ²	1,860.07	1,840.11	1,226.54
Industrial & Allied (IA) ³	1,998.15	1,998.15	1,494.43
Banks, Finance & Investment (BI) ⁴	1,914.94	1,860.10	972.73
TZS/USD (BOT Mean Rate)	1,602.66	1,602.66	1,574.80

Value of Government Bonds Traded (in billion TZS):

	02 July "13'	Jul – Sep "13"	Apr - Jun "13"	Jul - Sep "12"
Nominal Value		0.0	105.827	158.52

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 2,947 DATE: 02-July-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	260	18-June-13	-	-	-	-	-	-	50,100	-	-	11.04	5.84
TBL	3,220	02-July-13	3,220	3,220	3,220	3,220	1,899,800	6	1,600	-	590	949.67	67.63
TTP	600	25-June-13	-	-	-	-	-	-	-	-	-	10.71	47.60
TCC	6,500	01-July-13	-	-	-	-	-	-	-	-	-	650.00	75
SIMBA	2,400	01-July-13	-	-	-	-	-	-	-	9,400	-	152.81	62.50
SWISS PORT	2,040	01-July-13	-	-	-	-	-	-	11,100	-	-	73.44	72.00
TWIGA	2,660	28-June-13	-	-	-	-	-	-	21,900	-	-	478.60	69.25
DCB	400	02-July-13	400	400	400	400	5,360,000	8	-	-	13,400	27.13	0.01
NMB	1,640	02-July-13	1,640	1,640	1,640	1,600	15,704,840	10	61,900	500	9,577	820.00	38.57
CRDB	295	02-July-13	295	295	300	290	15,836,010	35	188,000	975,900	53,177	642.08	13.08
PAL	475	6-June-13	-	-	-	-	-	-	-	-	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | 14. Percent of shares held by foreign investors |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

01/07/2013 KES 10.00 per share for KA
01/07/2013 KES 331.00 per share for EABL
01/07/2013 KES 225.00 per share for JUBILEE
01/07/2013 KES 37.25 per share for KCB
01/07/2013 KES 302.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

01/07/2013 GBP 100.00 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: **CHIEF EXECUTIVE OFFICER**