



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday 28th June 2013

Today, DSE recorded a total turnover of TZS 487.01 mln from 296,852 shares traded in 57 deals in comparison to the previous session which recorded a turnover of TZS 82.84 mln from 109,722 shares traded in 41 deals.

CRDB counter had 25,675 shares traded at weighted average price of TZS 280 per share in 11 deals. NMB counter had 6,663 shares traded at weighted average price of TZS 1,620 per share in 7 deals. TWIGA counter had 36,065 shares traded at weighted average price of TZS 2,660 per share in 6 deals. SWISSPORT counter had 535 shares traded at weighted average price of TZS 2,060 per share in 11 deals. TCC counter had 100 shares traded at weighted average price of TZS 6,500 per share in 1 deal. DCB counter had 103,496 shares traded at weighted average price of TZS 400 per share in 10 deals. SIMBA counter had 3,600 shares traded at weighted average price of TZS 2,400 per share in 6 deals. TBL counter had 300 shares traded at weighted average price of TZS 3,220 per share in 3 deals. Today foreign investors generated a total turnover of TZS 16.00 mln for the purchase of 20,000 DCB shares. On Crossing Board (Pre-Arranged) TWIGA counter had 120,418 shares traded at TZS 2,660 per share in 2 deals.

When the session was closed CRDB counter had 1,447,000 shares on bid at prices ranging from TZS 280 to TZS 235 per share and 492,600 shares on offer at prices ranging from TZS 290 to TZS 310 per share. NMB counter had 180,200 shares on bid at TZS 1,600 per share. SWISSPORT counter had 13,100 shares on bid at prices ranging from TZS 2,060 to TZS 2,000 per share. TBL counter had 9,500 shares on bid at prices ranging from TZS 3,220 to TZS 3,180 per share. TCC counter had 3,600 shares on bid at TZS 6,500 per share. SIMBA counter had 4,900 shares on offer at TZS 2,400 per share. TOL counter had 100 shares on bid at TZS 260 per share. TWIGA counter had 51,000 shares on bid at TZS 2,660 and TZS 2,640 per share. TATEPA counter had 100 shares on bid at TZS 600 per share.

Meanwhile, on AON Board TCC counter had 15,500 shares on bid at TZS 6,500 per share and SWISSPORT counter had 50,000 shares on bid at TZS 2,020 per share.

Equities Market Turnover (in million TZS):

	28 June "13'	Apr – Jun "13"	Jan - Mar "13"	Apr - Jun "12"
Total Turnover	487.01	34,833.38	10,396.89	10,145.84
Turnover from shares bought by foreign investors	16.00	17,274.58	2,510.94	1,517.13
%Buying Local Investors	96.71	50.41	75.85	85.05
%Buying Foreign Investors	3.29	49.59	24.15	14.95

Key Equities Market Indicators:

	28 June "13"	31 May "13"	29 June "12"
Total Market Capitalisation (TZS bln)	14,057.92	13,754.81	12,772.79
Domestic Market Capitalisation (TZS bln)	3,865.63	3,562.53	2,535.60
All Shares Index (DSEI) ¹	1,582.51	1,548.39	1,437.84
Tanzania Share Index (TSI) ²	1,840.11	1,695.83	1,206.99
Industrial & Allied (IA) ³	1,998.15	1,907.07	1,466.77
Banks, Finance & Investment (BI) ⁴	1,860.10	1,606.08	967.44
TZS/USD (BOT Mean Rate)	1,602.66	1,599.38	1,568.91

Value of Government Bonds Traded (in billion TZS):

	28 June "13'	Apr - Jun "13"	Jan - Mar "13"	April - June "12"
Nominal Value		105.827	49.241	63.05

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 2,945 DATE: 28-June-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	260	18-June-13	-	-	-	-	-	-	100	-	-	11.04	5.84
TBL	3,220	28-June-13	3,220	3,220	3,220	3,220	966,000	3	9,500	-	300	949.67	67.63
TTP	600	25-June-13	-	-	-	-	-	-	100	-	-	10.71	47.60
TCC	6,500	28-June-13	6,500	6,500	6,500	6,500	650,000	1	3,600	-	100	650.00	75
SIMBA	2,400	28-June-13	2,400	2,400	2,400	2,400	8,640,000	6	-	4,900	3,600	152.81	62.50
SWISS PORT	2,020	28-June-13	2,060	2,060	2,060	2,060	1,093,060	11	13,100	-	535	74.16	72.00
TWIGA	2,640	28-June-13	2,660	2,660	2,660	2,660	416,243,480	8	51,000	-	156,483	478.60	69.25
DCB	400	28-June-13	405	400	405	400	41,443,400	10	-	-	103,496	27.13	0.01
NMB	1,620	28-June-13	1,620	1,620	1,620	1,620	10,792,800	7	180,200	-	6,663	810.00	38.57
CRDB	270	28-June-13	270	280	280	270	7,184,500	11	1,447,000	492,600	25,675	609.43	13.08
PAL	475	6-June-13	-	-	-	-	-	-	-	-	-	92.08	34.13
KA	990	24-Dec-12	-	-	-	-	-	-	-	-	-	1,481.50	NA
EABL	2,000	17-Jan-11	-	-	-	-	-	-	-	-	-	1,317.96	NA
JHL	5,860	20-Dec-06	-	-	-	-	-	-	-	-	-	210.96	NA
KCB	440	23-Dec-08	-	-	-	-	-	-	-	-	-	1,298.07	NA
NMG	3,100	22-Sep-11	-	-	-	-	-	-	-	-	-	487.07	NA
ABG	13,160	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	5,396.73	NA

Explanations

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| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | 14. Percent of shares held by foreign investors |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

Previous Session Closing Prices at Nairobi Stock Exchange

27/06/2013 KES 9.95 per share for KA
 27/06/2013 KES 320.00 per share for EABL
 27/06/2013 KES 225.00 per share for JUBILEE
 27/06/2013 KES 37.00 per share for KCB
 27/06/2013 KES 301.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

27/06/2013 GBp 104.00 per share for ABG

GOVERNMENT BONDS TRADE SUMMARY

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-06-13	10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13	5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13	5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13	10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13	5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13	10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13	5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13	10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13	2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13	5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13	10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13	5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13	10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13	2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13	2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13	5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13	2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13	5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13	2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13	10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13	10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13	5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13	5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13	7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13	7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13	10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13	5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13	7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13	7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13	7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13	7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13	7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13	2	7.82	7-02-13	7-02-15	1.578	1	89.9652

Trade Date	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
22-03-13	7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13	7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13	10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13	10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13	10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13	10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13	10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13	10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13	5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13	10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13	5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13	5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13	10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13	10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13	5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13	10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13	5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13	5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13	10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13	10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13	10	11.44	28-11-12	28-11-22	6	1	80.5800

Emmanuel F. Nyalali
FOR: **CHIEF EXECUTIVE OFFICER**