



DAR ES SALAAM STOCK EXCHANGE

Market Report

Wednesday 4th June 2014

In today's session DSE recorded a total turnover of TZS 219.43 from 111,192 shares traded in 45 deals compared from the last session which recorded a total turnover of 169.93 mln from 116,407 shares traded in 32 deals. On Pre-Arranged board, a total of 47,400 NMB shares were traded at TZS 3,460 per share in one deal. Meanwhile, foreign investors generated a turnover of TZS 5,472,000 from the purchase of 17,100 CRDB shares and a turnover of TZS 164,004,000 from the purchase and sale of TZS 47,400 NMB shares.

CRDB counter had 50,745 shares traded at weighted average price of TZS 320 ex-dividend per share in 14 deals. NMB counter had 55,400 shares traded at weighted average price of TZS 3,360 ex-dividend per share in 1 deal. TBL counter had 551 shares traded at weighted average price of TZS 8,540 per share in 2 deals. NMG counter had 500 shares traded at weighted average price of TZS 3,100 per share in 2 deals. DCB counter had 18 shares traded at weighted average price of TZS 480 ex-dividend per share in 1 deal. TOL counter had 126 shares traded at weighted average price of TZS 500 per share in 2 deals. TWIGA counter had 1,200 shares traded at weighted average price of TZS 2,440 per share in 1 deal. SIMBA counter had 1,470 shares traded at weighted average price of TZS 2,400 per share in 6 deals. SWISSPORT counter had 1,182 shares traded at weighted average price of TZS 2,660 per share in 9 deals.

Equities Market Turnover (in million TZS):

	3 June "14'	Apr – Jun "14"	Jan – Mar "14"	Apr – Jun "13"
Total Turnover	219.43	31,601.31	22,622.52	34,833.38
Turnover from shares bought by foreign investors	169.48	22,353.03	11,023.92	17,274.58
%Buying Local Investors	22.76	29.27	51.27	50.41
%Buying Foreign Investors	77.24	70.73	48.73	49.59

Key Equities Market Indicators:

	4 June "14"	30 May "14"	28 June "13'
Total Market Capitalisation (TZS bln)	17,890.52	17,888.00	14,057.92
Domestic Market Capitalisation (TZS bln)	6,745.71	6,742.65	3,865.63
All Shares Index (DSEI)	2,055.77	2,019.68	1,582.51
Tanzania Share Index (TSI)	3,207.70	3,206.25	1,840.11
Industrial & Allied (IA)	3,689.74	3,713.64	1,998.15
Banks, Finance & Investment (BI)	3,097.73	2,059.16	1,860.10
Commercial Services (CS)	1,990.22	1,990.22	-
TZS/USD (BOT Mean Rate)	1,648.57	1,644.42	1,602.66

EQUITY DAILY PRICES

SESSION: 3,172 DATE: 4-June-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Deals	10 Outstanding Bids	11 Outstanding Offers	12 Volume	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	500	4-Jun-14	500	500	500	500	63,000	2	20,700	-	126	27.92	2.63
TBL	8,500	4-Jun-14	8,500	8,540	8,540	8,500	4,703,500	2	50,600	-	551	2,518.69	65.03
TTP	650	2-Jun-14	-	-	-	-	-	-	-	400	-	11.61	47.60
TCC	10,100	3-Jun-14	-	-	-	-	-	-	1,700	-	-	1,010.00	75.00
SIMBA	2400	4-Jun-14	2,400	2,400	2,400	2,400	3,528,000	6	6,700	3,200	1,470	152.81	62.50
SWISSPORT	2,660	4-Jun-14	2,660	2660	2660	2660	3,144,120	9	None	24,000	1,182	95.76	60.00
TWIGA	2,440	4-Jun-14	2440	2440	2440	2440	2,928,000	1	None	23,700	1,200	439.01	69.25
DCB	480	4-Jun-14	480	480	480	480	8,640	1	None	29,700	18	32.56	0.07
NMB	3,300	4-Jun-14	3,340	3,340	3,340	3,320	190,794,000	8	29,500	500	528	1,670.00	38.58
CRDB	320	4-Jun-14	320	320	320	320.	16,238,400	14	253,700	772,200	50,745	696.49	18.60
PAL	470	5-Aug-13	None	None	None	None	None	None	None	115,200	None	75.42	34.13
MAENDELEO	600	26-May-14	None	None	None	None	None	None	None	7,700	None	5.44	0
KA ¹	210.5	24-Dec-12	-	-	-	-	-	-	-	-	-	314.26	NA
EABL ²	5,380	17-Jan-11	-	-	-	-	-	-	-	-	-	4,214.83	NA
JHL ³	6,460	20-Dec-06	-	-	-	-	-	-	-	-	-	383.93	NA
KCB ⁴	910	23-Dec-08	-	-	-	-	-	-	-	-	-	2,703.01	NA
NMG ⁵	5,890	3-Jun-14	3,100	5,840	3,100	3,100	1,550,000	2	1,500	None	500	1,101.09	NA
ABG ⁶	5,910	Listed 7-Dec-11	-	-	-	-	-	-	1,400	-	-	2,427.71	NA

¹In consideration of relatively higher liquidity at the Home Exchange the market statistics i.e. indices and market capitalization are based on the trading price at the Home Exchange when DSE was closing.

² Refer to footnote 1 above

³ Refer to footnote 1 above

⁴ Refer to footnote 1 above

⁵ Refer to footnote 1 above

⁶ Refer to footnote 1 above

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY**Value of Government Bonds Traded (in billion TZS)**

	4 June "14'	Apr – Jun "14"	Apr - Jun "13"	Jan – Mar "14"
Transaction Value	Nil	107	105.827	98.84

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
3-06-2014	358	10	11.44	23-01-14	23-01-24	6.8	1	85.2977
3-06-2014	363	10	11.44	03-04-14	03-04-24	1.4	1	85.2977
2-06-2014	363	10	11.44	03-04-14	03-04-24	1.8	1	78.8973
23-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	88.7640
22-05-2014	363	10	11.44	03-04-14	03-04-24	2	1	79.6400
20-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	97.7258
20-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.5628
19-05-2014	362	2	7.82	21-03-14	21-03-16	3	1	91.3600
16-05-2014	358	10	11.44	23-01-14	23-01-24	7.6	1	86.2070
16-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.4115
15-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	87.8200
15-05-2014	364	5	9.18	17-04-14	17-04-19	1	1	82.4000
15-05-2014	365	15	13.50	02-05-14	02-05-29	3	1	87.8200
14-05-2014	365	15	13.50	2-5-2014	2-5-2029	3	1	83.740
13-05-2014	364	5	9.18	17-04-14	17-04-19	7	1	82.3483
13-05-2014	319	5	9.18	31-10-12	31-10-17	2	1	86.6428

E.F.Nyalali**FOR: CHIEF EXECUTIVE OFFICER**