



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 29th May 2014

In today's trading session, DSE recorded a total turnover of TZS 758 mln from 1,281,889 shares traded in 35 deals in comparison to the previous session which recorded a turnover of TZS 515.32 mln from 575,919 shares traded in 84 deals.

CRDB counter had 87,600 shares traded at weighted average price of TZS 310 ex dividend per share in 14 deals. NMB counter had 3,559 shares traded at weighted average price of TZS 3,200 ex dividend per share in 10 deals. TBL counter had 11,100 shares traded at weighted average price of TZS 8,400 per share in 3 deals. SWISSPORT counter had 100 shares traded at weighted average price of TZS 2,660 per share in 1 deal. DCB counter had 27,429 shares traded at weighted average price of TZS 480 per share in 2 deals. TWIGA counter had 4,401 shares traded at weighted average price of TZS 2,440 per share in 4 deals. NMG counter had 200 shares traded at weighted average price of TZS 3,100 per share in 1 deal. On Pre-Arranged Crossing Board, TBL counter had 30,000 shares traded at TZS 8,500 per share in 1 deal whereas CRDB counter had 1,117,500 shares traded at TZS 310 per share in 2 deals.

When the session was closed CRDB counter had 12,600 shares on bid at prices ranging from TZS 305 to TZS 295 ex dividend per share and 482,800 shares on offer at TZS 315 and TZS 320 ex dividend per share. DCB counter had 100 shares on bid at TZS 480 ex dividend per share and 168,700 shares on offer at TZS 490 ex dividend per share. NMB counter had 58,500 shares on bid at prices ranging from TZS 3,000 to TZS 3,220 ex dividend per share. TWIGA counter had 59,200 shares on offer at TZS 2,460 and TZS 2,440 per share. TBL counter had 96,100 shares on bid at prices ranging from TZS 8,400 to TZS 8,200 per share. TCC counter had 6,500 shares on bid at TZS 10,100 per share. SIMBA counter had 22,300 shares on bid at TZS 2,360 per share and 27,900 shares on offer at TZS 2,400 and TZS 2,420 ex dividend per share. TOL counter had 25,500 shares on bid at TZS 450 per share. SWISSPORT counter had 200 shares on bid at TZS 2,600 and TZS 2,660 per share and 39,000 shares on offer at TZS 2,700 ex dividend per share. MAENDELEO counter had 4,700 shares on offer at TZS 600 per share. NMG counter had 2,200 shares on Bid at TZS 3,100 per share. PAL counter had 10,000 shares on offer at TZS 470 per share.

Equities Market Turnover (in million TZS):

	29 May "14'	Apr – Jun "14"	Jan – Mar "14"	Apr – Jun "13"
Total Turnover	758.00	26,359.37	22,622.52	34,833.38
Turnover from shares bought by foreign investors	0.00	17,534.81	11,023.92	17,274.58
%Buying Local Investors	100.00	33.48	51.27	50.41
%Buying Foreign Investors	0.00	66.52	48.73	49.59

Key Equities Market Indicators:

	29 May "14"	30 Apr "14"	31 May "13'
Total Market Capitalisation (TZS bln)	17,635.66	18,055.90	13,754.81
Domestic Market Capitalisation (TZS bln)	6,599.86	6,295.41	3,562.53
All Shares Index (DSEI)	1,991.19	2,043.56	1,548.39
Tanzania Share Index (TSI)	3,138.35	2,993.58	1,695.83
Industrial & Allied (IA)	3,650.64	3,538.98	1,907.07
Banks, Finance & Investment (BI)	2,966.88	2,735.42	1,606.08
Commercial Services (CS)	1,990.22	2,006.96	-
TZS/USD (BOT Mean Rate)	1,644.00	1,633.22	1,599.38

EQUITY DAILY PRICES
SESSION: 3.168 DATE: 29-May-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Numb er of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	450	27-May-14	-	-	-	-	-	-	25,500	-	-	25.13	2.63
TBL	8,240	29-May-14	8,400	8,400	8,400	8,400	348,240,000	3	96,100	-	41,100	2,477.40	65.03
TTP	650	24-Mar-14	-	-	-	-	-	-	-	-	-	11.61	47.60
TCC	10,100	28-May-14	-	-	-	-	-	-	6,500	-	-	1,010.00	75
SIMBA	2,400	28-May-14	-	-	-	-	-	-	22,300	27,900	-	152.81	62.50
SWISSPORT	2,600	29-May-14	2,660	2,660	2,660	2,660	266,000	1	200	39,000	100	95.76	60.00
TWIGA	2,440	29-May-14	2,440	2,440	2,440	2,440	10,738,440	4	-	59,200	4,401	439.01	69.25
DCB	490	29-May-14	480	480	490	480	13,166,210	2	100	168,700	27,429	32.56	0.07
NMB	3,220	29-May-14	3,200	3,200	3,220	3,200	11,389,000	10	58,500	-	3,559	1,600.00	38.59
CRDB	310	29-May-14	310	310	310	310	373,581,000	14	12,600	482,800	1,205,100	674.72	17.95
PAL	470	5-Aug-13	-	-	-	-	-	-	-	10,000	-	75.42	34.13
MAENDELEO	600	26-May-14	-	-	-	-	-	-	-	4,700	-	5.44	0
KA ¹	220	24-Dec-12	-	-	-	-	-	-	-	-	-	329.22	NA
EABL ²	5,070	17-Jan-11	-	-	-	-	-	-	-	-	-	4,009.23	NA
JHL ³	6,320	20-Dec-06	-	-	-	-	-	-	-	-	-	378.54	NA
KCB ⁴	910	23-Dec-08	-	-	-	-	-	-	-	-	-	2,703.01	NA
NMG ⁵	5,910	29-May-14	3,100	5,910	3,100	3,100	620,000	1	2,200	-	200	1,114.28	NA
ABG ⁶	6,100	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,501.52	NA

¹In consideration of relatively higher liquidity at the Home Exchange the market statistics i.e. indices and market capitalization are based on the closing price at the Home Exchange

² Refer to footnote 1 above

³ Refer to footnote 1 above

⁴ Refer to footnote 1 above

⁵ Refer to footnote 1 above

⁶ Refer to footnote 1 above

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	29 May "14'	Apr – Jun "14"	Apr - Jun "13"	Jan – Mar "14"
Transaction Value	-	97.38	105.827	98.84

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	88.7640
22-05-2014	363	10	11.44	03-04-14	03-04-24	2	1	79.6400
20-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	97.7258
20-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.5628
19-05-2014	362	2	7.82	21-03-14	21-03-16	3	1	91.3600
16-05-2014	358	10	11.44	23-01-14	23-01-24	7.6	1	86.2070
16-05-2014	364	5	9.18	17-04-14	17-04-19	3	1	82.4115
15-05-2014	353	15	13.50	14-11-13	14-11-28	5	1	87.8200
15-05-2014	364	5	9.18	17-04-14	17-04-19	1	1	82.4000
15-05-2014	365	15	13.50	02-05-14	02-05-29	3	1	87.8200
14-05-2014	365	15	13.50	2-5-2014	2-5-2029	3	1	83.740
13-05-2014	364	5	9.18	17-04-14	17-04-19	7	1	82.3483
13-05-2014	319	5	9.18	31-10-12	31-10-17	2	1	86.6428
09-05-2014	358	10	11.44	23-01-14	23-01-24	6.8	1	81.6432
09-05-2014	363	10	11.44	03-04-14	03-04-24	1.4	1	79.3206
09-05-2014	361	7	10.08	06-03-14	06-03-21	0.62	1	80.2259
08-05-2014	362	2	7.82	19-03-14	20-03-16	5	1	90.9963
		5	9.18					80.7042

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
05-05-2014	364			17-04-14	17-04-19	5	1	
02-05-2014	297	7	10.08	30-05-12	30-05-19	5	1	87.3970
02-05-2014	364	5	9.18	17-04-14	17-04-19	1.5	1	80.6732
29-04-2014	324	7	10.08	09-01-13	09-01-20	3	1	84.5500
29-04-2014	328	7	10.08	06-03-13	06-03-20	3	1	82.1927
29-04-2014	328	7	10.08	06-03-13	06-03-20	1.3	1	82.1927
25-04-2014	355	5	9.18	12-12-13	12-12-18	4	1	85.7979
25-04-2014	359	5	9.18	06-02-14	06-02-19	2.3	1	83.9749
08-04-2014	358	10	11.44	22-01-14	23-01-24	7.6	1	80.9638
04-04-2014	357	2	7.82	08-01-14	08-01-16	3	1	93.8396
04-04-2014	362	2	7.82	21-03-14	21-03-16	2	1	89.8445
03-04-2014	357	2	7.82	08-01-14	08-01-16	3	1	91.9737
03-04-2014	356	7	10.08	27-12-13	27-12-20	2.5	1	80.8070
02-04-2014	356	7	10.08	27-12-13	27-12-20	2	1	80.8630
31-03-2014	297	7	10.08	30-05-12	30-05-19	5	1	85.6470
31-03-2014	356	7	10.08	27-12-13	27-12-20	4	1	80.8830
28-03-2014	297	7	10.08	30-05-12	30-05-19	5	1	84.7249
26-03-2014	320	7	10.08	14-11-12	14-11-19	3.25	1	85.4440
26-03-2014	328	7	10.08	06-03-14	06-03-20	1	1	81.4217
24-03-2014	358	10	11.44	23-01-14	23-01-24	2.4	1	84.3193
21-03-2014	353	15	13.50	14-11-13	14-11-28	5	1	92.5426
21-03-2014	361	7	10.08	06-03-14	06-03-21	2	1	78.0204
20-03-2014	358	10	11.44	23-01-14	23-01-24	2.4	1	81.7173
18-03-2014	356	7	10.08	27-12-13	27-12-20	3	1	80.2505
12-03-2014	358	10	11.44	23-01-14	23-01-24	3.2	1	83.1600
11-03-2014	320	7	10.08	14-11-12	14-11-19	4.83	1	89.6330
10-03-2014	320	7	10.08	14-11-12	14-11-19	4.83	1	85.0060
7-03-2014	358	10	11.44	23-01-14	23-01-24	3.2	1	80.4100
6-03-2014	326	2	7.82	06-02-13	06-02-15	0.75	1	95.5630
6-03-2014		7	10.08					81.1890

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
	354			28-11-13	28-11-20	1.67	1	
5-03-2014	353	15	13.5	14-11-13	14-11-28	2	1	85.8800
3-03-2014	356	7	10.08	2-12-13	27-12-20	0.864	1	79.8190
3-03-2014	336	7	10.08	26-06-13	26-06-20	0.25	1	81.7150
3-03-2014	354	7	10.08	28-11-13	28-11-20	0.75	1	81.5210
28-02-2014	356	7	10.08	27-12-13	27-12-20	1	1	82.8750
27-02-2014	356	7	10.08	27-12-13	27-12-20	1	1	80.7000
25-02-2014	319	5	9.18	31-10-12	31-12-17	1	1	88.1000
24-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	83.9330
24-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	84.1010
21-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	88.6380
20-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	85.1783
17-02-2014	320	7	10.08	14-11-12	14-11-19	3.67	1	85.5000
17-02-2014	356	7	10.08	27-12-13	27-12-20	0.13	1	79.3700
14-02-2014	356	7	10.08	27-12-13	27-12-20	0.5	1	79.3060
13-02-2014	328	7	10.08	6-3-13	6-3-20	1.3	1	84.3900
13-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	85.1340
13-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	81.9030
7-02-2014	354	7	10.08	27-11-13	28-11-20	2.25	1	89.9050
31-1-2014	355	5	9.18	12-12-13	12-12-18	5	1	81.5620
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

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FOR: CHIEF EXECUTIVE OFFICER