



## DAR ES SALAAM STOCK EXCHANGE

### Market Report

**Wednesday 12<sup>th</sup> March 2014**

In today's trading session, DSE recorded a total turnover of TZS 143.23 mln from 196,881 shares traded in 33 deals in comparison to the previous session which recorded a turnover of TZS 96.12 mln from 173,896 shares traded in 57 deals. Today, foreign investors generated a turnover of 73.70 mln from the sale of 26,900 NMB shares. Meanwhile on the Government Bond Market Board, a seven year 11.44% bond with a face value of 3.2 bln was traded at TZS 83.1600% in 1 deal.

CRDB counter had 161,462 shares traded at weighted average price of TZS 320 per share in 15 deals. NMB counter had 32,000 shares traded at weighted average price of TZS 2,720 per share in 4 deals. DCB counter had 2,500 shares traded at weighted average price of TZS 490 per share in 2 deals. TBL counter had 100 shares traded at weighted average price of TZS 8,000 per share in 1 deal. TCC counter had 19 shares traded at weighted average price of TZS 8,800 per share in 1 deal. SIMBA counter had 410 shares traded at weighted average price of TZS 2,480 per share in 4 deals. TWIGA counter had 390 shares traded at weighted average price of TZS 2,500 per share in 3 deals.

When the session was closed CRDB counter had 3,400 shares on bid at TZS 305 and TZS 315 per share and 825,600 shares on offer at prices ranging from TZS 320 to TZS 355 per share. DCB counter 45,500 shares on bid at TZS 475 and 419,600 shares on offer at TZS 490 per share. NMB counter had 10,100 shares on bid at TZS 2,660 and 36,800 shares on offer at prices ranging from TZS 2,700 to TZS 2,800 per share. SWISSPORT counter had 30,200 shares on offer at TZS 2,700 per share. TWIGA counter had 62,700 shares on offer at prices ranging from TZS 2,500 to TZS 2,700 per share. TBL counter had 14,200 shares on offer at TZS 8,100 and TZS 8,000 ex dividend per share. SIMBA counter had 12,200 shares on bid at TZS 2,460 and TZS 2,480 per share. TCC counter had 200 shares on bid at TZS 8,600 per share. MAENDELEO counter had 9,000 shares on offer at TZS 600 per share. TOL counter had 50,000 shares on bid at TZS 305 per share. PAL counter had 34,400 shares on offer at TZS 470 per share.

#### **Equities Market Turnover (in million TZS):**

	<b>12 Mar "14"</b>	<b>Jan – Mar "14"</b>	<b>Oct – Dec "13"</b>	<b>Jan – Mar "13"</b>
Total Turnover	143.23	19,860.13	166,999.54	2,062.46
Turnover from shares bought by foreign investors	0.00	9,836.24	13,101.66	414.22
%Buying Local Investors	100.00	49.53	92.15	79.92
%Buying Foreign Investors	0.00	50.47	7.85	20.08

#### **Key Equities Market Indicators:**

	<b>12 Mar "14"</b>	<b>28 Feb "14"</b>	<b>28 Mar "13"</b>
Total Market Capitalisation (TZS bln)	17,169.28	17,623.66	13,515.84
Domestic Market Capitalisation (TZS bln)	6,138.07	6,158.11	3,323.55
All Shares Index (DSEI) <sup>1</sup>	1,943.88	1,995.32	1,521.48
Tanzania Share Index (TSI) <sup>2</sup>	2,918.76	2,928.29	1,582.07
Industrial & Allied (IA) <sup>3</sup>	3,432.75	3,459.38	1,881.74
Banks, Finance & Investment (BI) <sup>4</sup>	2,687.13	2,674.27	1,342.95
Commercial Services (CS) <sup>5</sup>	2,006.96	2,006.96	-
TZS/USD (BOT Mean Rate)	1,623.25	1,619.50	1,590.52

<sup>1</sup> Base year/Value for All Share Index : 15 Dec 2006 = 1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 3,117 DATE: 12-March-2014**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	310	5-Mar-14	-	-	-	-	-	-	50,000	-	-	11.54	2.63
TBL	8,000	12-Mar-14	8,000	8,000	8,000	8,000	800,000	1	-	14,200	100	2,359.43	64.71
TTP	650	5-Mar-14	-	-	-	-	-	-	-	-	-	11.61	47.60
TCC	8,800	12-Mar-14	8,800	8,800	8,800	8,600	163,400	1	200	-	19	880.00	75
SIMBA	2,480	12-Mar-14	2,480	2,480	2,480	2,480	1,016,800	4	12,200	-	410	157.90	62.50
SWISSPORT	2,700	11-Mar-14	-	-	-	-	-	-	-	30,200	-	97.20	60.00
TWIGA	2,500	12-Mar-14	2,500	2,500	2,500	2,500	975,000	3	-	62,700	390	449.81	69.25
DCB	480	12-Mar-14	490	490	490	490	1,225,000	2	45,500	419,600	2,500	33.24	0.07
NMB	2,680	12-Mar-14	2,660	2,720	2,740	2,660	87,384,000	7	10,100	36,800	32,000	1,360.00	38.57
CRDB	320	12-Mar-14	320	320	325	320	51,668,150	15	3,400	825,600	161,462	696.49	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	34,400	-	75.42	34.13
MAENDELEO	600	24-Feb-14	-	-	-	-	-	-	-	9,000	-	5.44	0
KA	220	24-Dec-12	-	-	-	-	-	-	-	-	-	329.22	NA
EABL	4,940	17-Jan-11	-	-	-	-	-	-	-	-	-	3,906.43	NA
JHL	5,900	20-Dec-06	-	-	-	-	-	-	-	-	-	353.38	NA
KCB	860	23-Dec-08	-	-	-	-	-	-	-	-	-	2,554.49	NA
NMG	5,960	22-Sep-11	-	-	-	-	-	-	-	-	-	1,123.71	NA
ABG	6,740	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,763.98	NA

Explanations

- |                                                |                                                          |
|------------------------------------------------|----------------------------------------------------------|
| 1. Company Trading Code                        | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price                      | 9. Number of deals                                       |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today               |
| 4. First price traded today                    | 11. Outstanding number of shares offered today           |
| 5. Last price traded today                     | 12. Volume of shares traded today                        |
| 6. Highest price traded today                  | 13. Market Capitalization (issued shares*price) today    |

**GOVERNMENT BONDS TRADE SUMMARY****Value of Government Bonds Traded (in billion TZS)**

	12 Mar "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Transaction Value	2.67	65.79	116.39	41.68

**Daily Price Information**

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
12-03-2014	358	10	11.44	23-01-14	23-01-24	3.2	1	83.1600
11-03-2014	320	7	10.08	14-11-12	14-11-19	4.83	1	89.6330
10-03-2014	320	7	10.08	14-11-12	14-11-19	4.83	1	85.0060
7-03-2014	358	10	11.44	23-01-14	23-01-24	3.2	1	80.4100
6-03-2014	326	2	7.82	06-02-13	06-02-15	0.75	1	95.5630
6-03-2014	354	7	10.08	28-11-13	28-11-20	1.67	1	81.1890
5-03-2014	353	15	13.5	14-11-13	14-11-28	2	1	85.8800
3-03-2014	356	7	10.08	2-12-13	27-12-20	0.864	1	79.8190
3-03-2014	336	7	10.08	26-06-13	26-06-20	0.25	1	81.7150
3-03-2014	354	7	10.08	28-11-13	28-11-20	0.75	1	81.5210
28-02-2014	356	7	10.08	27-12-13	27-12-20	1	1	82.8750
27-02-2014	356	7	10.08	27-12-13	27-12-20	1	1	80.7000
25-02-2014	319	5	9.18	31-10-12	31-12-17	1	1	88.1000
24-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	83.9330
24-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	84.1010
21-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	88.6380
20-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	85.1783
17-02-2014	320	7	10.08	14-11-12	14-11-19	3.67	1	85.5000
17-02-2014	356	7	10.08	27-12-13	27-12-20	0.13	1	79.3700
14-02-2014	356	7	10.08	27-12-13	27-12-20	0.5	1	79.3060
13-02-2014	328	7	10.08	6-3-13	6-3-20	1.3	1	84.3900
13-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	85.1340

<b>Trade Date</b>	<b>Bond No.</b>	<b>Term (Years)</b>	<b>Coupon (%)</b>	<b>Issue Date</b>	<b>Maturity Date</b>	<b>Amount (Bln TZS)</b>	<b>Deals</b>	<b>Price (%)</b>
13-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	81.9030
7-02-2014	354	7	10.08	27-11-13	28-11-20	2.25	1	89.9050
31-1-2014	355	5	9.18	12-12-13	12-12-18	5	1	81.5620
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

E.F.Nyalali  
**FOR: CHIEF EXECUTIVE OFFICER**