



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Monday 10<sup>th</sup> March 2014**

In today's trading session, DSE recorded a total turnover of TZS 2,640.51 mln from 7,897,641 shares traded in 45 deals in comparison to the previous session which recorded a turnover of TZS 37.95 mln from 59,351 shares traded in 30 deals. Today, foreign investors generated a turnover of 2,574 mln from the purchase of 7,800,000 CRDB shares. Meanwhile on the Government Bond Market Board, a seven year 10.08% bond with a face value of 4.83 bln was traded at TZS 85.0060% in 1 deal.

CRDB counter had 82,210 shares traded at weighted average price of TZS 320 per share in 23 deals. NMB counter had 6,624 shares traded at weighted average price of TZS 2,700 per share in 9 deals. TBL counter had 47 shares traded at weighted average price of TZS 8,000 ex dividend per share in 3 deals. SWISSPORT counter had 671 shares traded at weighted average price of TZS 2,700 per share in 4 deals. SIMBA counter had 8,000 shares traded at weighted average price of TZS 2,480 per share in 5 deals. TWIGA counter had 89 shares traded at weighted average price of TZS 2,500 per share in 1 deal. On Pre-Arranged Crossing Board, CRDB counter had 7,800,000 shares traded at TZS 330 per share in 5 deals.

When the session was closed CRDB counter had 108,600 shares on bid at prices ranging from TZS 320 to TZS 290 per share and 684,700 shares on offer at prices ranging from TZS 325 to TZS 355 per share. DCB counter 519,500 shares on offer at TZS 490 per share. NMB counter had 65,300 shares on offer at prices ranging from TZS 2,700 to TZS 2,800 per share. SWISSPORT counter had 5,600 shares on offer at TZS 2,700 per share. TWIGA counter had 12,100 shares on offer at prices ranging from TZS 2,500 to TZS 2,700 per share. TBL counter had 7,700 shares on offer at TZS 8,100 and TZS 8,000 ex dividend per share. SIMBA counter had 17,600 shares on bid at TZS 2,460 and TZS 2,480 per share. TOL counter had 1,500 shares on bid at TZS 305 per share. TCC counter had 200 shares on bid at TZS 8,600 per share and 200 shares on offer at TZS 8,800 per share. MAENDELEO counter had 9,400 shares on offer at TZS 600 per share. On AON board, TBL counter had 101,150 shares on offer at TZS 8,500 ex dividend per share whereas TCC counter had 12,000 shares on bid at TZS 8,800 per share.

#### **Equities Market Turnover (in million TZS):**

|  | <b>10 Mar "14"</b> | <b>Jan – Mar "14"</b> | <b>Oct – Dec "13"</b> | <b>Jan – Mar "13"</b> |
|--|--------------------|-----------------------|-----------------------|-----------------------|
| Total Turnover                                   | 2,640.51           | 19,620.78             | 166,999.54            | 2,062.46              |
| Turnover from shares bought by foreign investors | 2,574.00           | 9,836.24              | 13,101.66             | 414.22                |
| %Buying Local Investors                          | 97.48              | 49.87                 | 92.15                 | 79.92                 |
| %Buying Foreign Investors                        | 2.52               | 50.13                 | 7.85                  | 20.08                 |

#### **Key Equities Market Indicators:**

|   | <b>10 Mar "14"</b> | <b>28 Feb "14"</b> | <b>28 Mar "13"</b> |
|---|--------------------|--------------------|--------------------|
| Total Market Capitalisation (TZS bln)         | 17,662.89          | 17,623.66          | 13,515.84          |
| Domestic Market Capitalisation (TZS bln)      | 6,128.07           | 6,158.11           | 3,323.55           |
| All Shares Index (DSEI) <sup>1</sup>          | 1,999.76           | 1,995.32           | 1,521.48           |
| Tanzania Share Index (TSI) <sup>2</sup>       | 2,914.01           | 2,928.29           | 1,582.07           |
| Industrial & Allied (IA) <sup>3</sup>         | 3,432.75           | 3,459.38           | 1,881.74           |
| Banks, Finance & Investment (BI) <sup>4</sup> | 2,674.27           | 2,674.27           | 1,342.95           |
| Commercial Services (CS) <sup>5</sup>         | 2,006.96           | 2,006.96           | -                  |
| TZS/USD (BOT Mean Rate)                       | 1,623.85           | 1,619.50           | 1,590.52           |

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 3,115 DATE: 10-March-2014**

| 1<br>Co.  | 2<br>Previous<br>Close | 3<br>Last<br>Traded | 4<br>Opening<br>Price<br>(TZS) | 5<br>Closing<br>Price<br>(TZS) | 6<br>High<br>(TZS) | 7<br>Low<br>(TZS) | 8<br>Turnover<br>(TZS) | 9<br>Number<br>of<br>Deals | 10<br>Outstanding<br>shares<br>Bid | 11<br>Outstanding<br>shares<br>Offer | 12<br>Number of<br>Shares<br>Traded | 13<br>Market Cap<br>(TZS)<br>Billions | 14<br>Foreign<br>Control<br>(%) |
|-----------|------------------------|---------------------|--------------------------------|--------------------------------|--------------------|-------------------|------------------------|----------------------------|------------------------------------|--------------------------------------|-------------------------------------|---------------------------------------|---------------------------------|
| TOL       | 310                    | 5-Mar-14            | -                              | -                              | -                  | -                 | -                      | -                          | 1,500                              | -                                    | -                                   | 11.54                                 | 2.63                            |
| TBL       | 8,000                  | 10-Mar-14           | 8,100                          | 8,000                          | 8,100              | 8,000             | 380,700                | 3                          | -                                  | 7,700                                | 47                                  | 2,359.43                              | 64.71                           |
| TTP       | 650                    | 5-Mar-14            | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 11.61                                 | 47.60                           |
| TCC       | 8,800                  | 6-Mar-14            | -                              | -                              | -                  | -                 | -                      | -                          | 200                                | 200                                  | -                                   | 880.00                                | 75                              |
| SIMBA     | 2,460                  | 10-Mar-14           | 2,480                          | 2,480                          | 2,480              | 2,480             | 19,840,000             | 5                          | 17,600                             | -                                    | 8,000                               | 157.90                                | 62.50                           |
| SWISSPORT | 2,700                  | 10-Mar-14           | 2,700                          | 2,700                          | 2,700              | 2,700             | 1,811,700              | 4                          | -                                  | 5,600                                | 671                                 | 97.20                                 | 60.00                           |
| TWIGA     | 2,500                  | 10-Mar-14           | 2,500                          | 2,500                          | 2,500              | 2,500             | 222,500                | 1                          | -                                  | 12,100                               | 89                                  | 449.81                                | 69.25                           |
| DCB       | 490                    | 7-Mar-14            | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | 519,500                              | -                                   | 33.24                                 | 0.07                            |
| NMB       | 2,700                  | 10-Mar-14           | 2,700                          | 2,700                          | 2,740              | 2,700             | 17,940,800             | 9                          | -                                  | 65,300                               | 6,624                               | 1,350.00                              | 38.57                           |
| CRDB      | 320                    | 10-Mar-14           | 320                            | 320                            | 325                | 320               | 2,600,309,750          | 23                         | 108,600                            | 684,700                              | 7,882,210                           | 696.49                                | 16.46                           |
| PAL       | 470                    | 5-Aug-13            | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 75.42                                 | 34.13                           |
| MAENDELEO | 600                    | 24-Feb-14           | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | 9,400                                | -                                   | 5.44                                  | 0                               |
| KA        | 220                    | 24-Dec-12           | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 329.22                                | NA                              |
| EABL      | 4,950                  | 17-Jan-11           | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 3,914.33                              | NA                              |
| JHL       | 5,740                  | 20-Dec-06           | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 343.80                                | NA                              |
| KCB       | 840                    | 23-Dec-08           | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 2,495.09                              | NA                              |
| NMG       | 5,910                  | 22-Sep-11           | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 1,114.28                              | NA                              |
| ABG       | 8,140                  | Listed<br>7-Dec-11  | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 3,338.10                              | NA                              |

Explanations

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|--|--|
| 1. Company Trading Code                        | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price                      | 9. Number of deals                                       |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today               |
| 4. First price traded today                    | 11. Outstanding number of shares offered today           |
| 5. Last price traded today                     | 12. Volume of shares traded today                        |
| 6. Highest price traded today                  | 13. Market Capitalization (issued shares*price) today    |
| 7. Lowest price traded today                   | 14. Percent of shares held by foreign investors          |

## GOVERNMENT BONDS TRADE SUMMARY

### Value of Government Bonds Traded (in billion TZS)

|                   | 10 Mar "14' | Jan – Mar "14" | Oct – Dec "13" | Jan – Mar "13" |
|-------------------|-------------|----------------|----------------|----------------|
| Transaction Value | 4.11        | 58.79          | 116.39         | 41.68          |

### Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) |
|------------|----------|--------------|------------|------------|---------------|------------------|-------|-----------|
| 10-03-2014 | 320      | 7            | 10.08      | 14-11-12   | 14-11-19      | 4.83             | 1     | 85.0060   |
| 7-03-2014  | 358      | 10           | 11.44      | 23-01-14   | 23-01-24      | 3.2              | 1     | 80.4100   |
| 6-03-2014  | 326      | 2            | 7.82       | 06-02-13   | 06-02-15      | 0.75             | 1     | 95.5630   |
| 6-03-2014  | 354      | 7            | 10.08      | 28-11-13   | 28-11-20      | 1.67             | 1     | 81.1890   |
| 5-03-2014  | 353      | 15           | 13.5       | 14-11-13   | 14-11-28      | 2                | 1     | 85.8800   |
| 3-03-2014  | 356      | 7            | 10.08      | 2-12-13    | 27-12-20      | 0.864            | 1     | 79.8190   |
| 3-03-2014  | 336      | 7            | 10.08      | 26-06-13   | 26-06-20      | 0.25             | 1     | 81.7150   |
| 3-03-2014  | 354      | 7            | 10.08      | 28-11-13   | 28-11-20      | 0.75             | 1     | 81.5210   |
| 28-02-2014 | 356      | 7            | 10.08      | 27-12-13   | 27-12-20      | 1                | 1     | 82.8750   |
| 27-02-2014 | 356      | 7            | 10.08      | 27-12-13   | 27-12-20      | 1                | 1     | 80.7000   |
| 25-02-2014 | 319      | 5            | 9.18       | 31-10-12   | 31-12-17      | 1                | 1     | 88.1000   |
| 24-02-2014 | 358      | 10           | 11.44      | 23-01-14   | 23-01-24      | 1                | 1     | 83.9330   |
| 24-02-2014 | 351      | 10           | 11.44      | 18-10-13   | 18-10-23      | 5                | 1     | 84.1010   |
| 21-02-2014 | 320      | 7            | 10.08      | 14-11-12   | 14-11-19      | 6.0              | 1     | 88.6380   |
| 20-02-2014 | 320      | 7            | 10.08      | 14-11-12   | 14-11-19      | 6.0              | 1     | 85.1783   |
| 17-02-2014 | 320      | 7            | 10.08      | 14-11-12   | 14-11-19      | 3.67             | 1     | 85.5000   |
| 17-02-2014 | 356      | 7            | 10.08      | 27-12-13   | 27-12-20      | 0.13             | 1     | 79.3700   |
| 14-02-2014 | 356      | 7            | 10.08      | 27-12-13   | 27-12-20      | 0.5              | 1     | 79.3060   |
| 13-02-2014 | 328      | 7            | 10.08      | 6-3-13     | 6-3-20        | 1.3              | 1     | 84.3900   |
| 13-02-2014 | 351      | 10           | 11.44      | 18-10-13   | 18-10-23      | 5                | 1     | 85.1340   |
| 13-02-2014 | 358      | 10           | 11.44      | 23-01-14   | 23-01-24      | 1                | 1     | 81.9030   |
| 7-02-2014  | 354      | 7            | 10.08      | 27-11-13   | 28-11-20      | 2.25             | 1     | 89.9050   |

| <b>Trade Date</b> | <b>Bond No.</b> | <b>Term (Years)</b> | <b>Coupon (%)</b> | <b>Issue Date</b> | <b>Maturity Date</b> | <b>Amount (Bln TZS)</b> | <b>Deals</b> | <b>Price (%)</b> |
|-------------------|-----------------|---------------------|-------------------|-------------------|----------------------|-------------------------|--------------|------------------|
| 31-1-2014         | 355             | 5                   | 9.18              | 12-12-13          | 12-12-18             | 5                       | 1            | 81.5620          |
| 29-1-2014         | 336             | 7                   | 10.08             | 26-6-13           | 27-6-20              | 1.255                   | 1            | 79.6800          |
| 28-1-2014         | 316             | 7                   | 10.08             | 19-9-12           | 19-9-19              | 2.5                     | 1            | 83.3600          |
| 27-1-2014         | 312             | 7                   | 10.08             | 25-7-12           | 25-7-19              | 0.5                     | 1            | 85.2994          |
| 23-1-2014         | 317             | 10                  | 11.44             | 3 -10 -12         | 3 -10 -22            | 5.1                     | 1            | 89.8800          |
| 06-1-2014         | 354             | 7                   | 10.08             | 28-11-13          | 28-11-20             | 2.25                    | 1            | 80.2200          |
| 02-1-2014         | 317             | 10                  | 11.44             | 03-10-12          | 04-10-22             | 5.1                     | 1            | 83.5404          |

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**FOR: CHIEF EXECUTIVE OFFICER**