



DAR ES SALAAM STOCK EXCHANGE

Market Report

Monday 3rd March 2014

In today's trading session, DSE recorded a total turnover of TZS 3,524.71 mln from 7,212,257 shares traded in 51 deals in comparison to the previous session which recorded a turnover of TZS 103.42 mln from 200,144 shares traded in 69 deals. Today, foreign investors generated a turnover of 2,841.45 mln from the purchase of 7,000,000 CRDB shares and 145,940 TBL shares while on sale foreign investor generates a turnover of 1,240.49 mln from 145,940 TBL shares. Meanwhile on the Government Bond Market Board, a seven year 10.08% bond with a face value of 1.86 bln was traded at prices ranging from TZS 79.8190% to TZS 81.7150% in 3 deals.

CRDB counter had 58,127 shares traded at weighted average price of TZS 325 per share in 24 deals. NMB counter had 2,600 shares traded at weighted average price of TZS 2,700 per share in 4 deals. TBL counter had 760 shares traded at weighted average price of TZS 8,000 cum dividend per share in 5 deals. SWISSPORT counter had 1,990 shares traded at weighted average price of TZS 2,700 per share in 9 deals. DCB counter had 100 shares traded at weighted average price of TZS 490 per share in 1 deal. TWIGA counter had 2,200 shares traded at weighted average price of TZS 2,500 per share in 5 deals. TCC counter had 40 shares traded at weighted average price of TZS 8,820 per share in 2 deals. SIMBA counter had 500 shares traded at weighted average price of TZS 2,460 per share in 1 deal. On Pre-Arranged Crossing Board, CRDB counter had 7,000,000 shares traded at TZS 320 per share in 2 deals whereas TBL counter had 145,940 shares traded at TZS 8,500 per share in 1 deal.

When the session was closed CRDB counter had 51,000 shares on bid at TZS 320 and TZS 300 per share and 1,012,600 shares on offer at prices ranging from TZS 325 to TZS 365 per share. DCB counter had 50,000 shares on bid at TZS 480 per share and 451,100 shares on offer at TZS 490 and TZS 500 per share. NMB counter had 12,600 shares on bid at prices ranging from TZS 2,660 to TZS 2,700 per share and 66,600 shares on offer at prices ranging from TZS 2,740 to TZS 2,800 per share. SWISSPORT counter had 37,200 shares on offer at TZS 2,700 per share. TWIGA counter had 66,200 shares on offer at prices ranging from TZS 2,500 to TZS 2,700 per share. TBL counter had 14,300 shares on bid at TZS 8000 cum dividend per share and 6,000 shares on offer at TZS 8,100 cum dividend per share. SIMBA counter had 6,600 shares on bid at TZS 2,460 per share and 5,000 shares on offer at TZS 2,500 per share. TATEPA counter had 800 shares on bid at TZS 650 per share. On AON board, SWISSPORT counter had 33,600 shares on offer at TZS 2,980 per share.

Equities Market Turnover (in million TZS):

	3 Mar '14'	Jan – Mar '14'	Oct – Dec '13'	Jan – Mar '13'
Total Turnover	3,524.71	16,093.86	166,999.54	2,062.46
Turnover from shares bought by foreign investors	1,281.45	6,621.43	13,101.66	414.22
%Buying Local Investors	36.36	58.86	92.15	79.92
%Buying Foreign Investors	63.64	41.14	7.85	20.08

Key Equities Market Indicators:

	3 Mar '14'	28 Feb '14'	28 Mar '13'
Total Market Capitalisation (TZS bln)	17,426.43	17,623.66	13,515.84
Domestic Market Capitalisation (TZS bln)	6,139.50	6,158.11	3,323.55
All Shares Index (DSEI) ¹	1,972.99	1,995.32	1,521.48
Tanzania Share Index (TSI) ²	2,919.44	2,928.29	1,582.07
Industrial & Allied (IA) ³	3,433.23	3,459.38	1,881.74
Banks, Finance & Investment (BI) ⁴	2,688.26	2,674.27	1,342.95
Commercial Services (CS) ⁵	2,006.96	2,006.96	-
TZS/USD (BOT Mean Rate)	1,620.40	1,619.50	1,590.52

¹ Base year/Value for All Share Index : 15 Dec 2006 = 1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 3.110 DATE: 3-March-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	305	27-Feb-14	-	-	-	-	-	-	-	-	-	11.35	2.63
TBL	8,100	3-Mar-14	8,000	8,000	8,100	8,000	1,246,576,000	5	14,300	6,000	146,700	2,359.43	64.71
TTP	650	26-Feb-14	-	-	-	-	-	-	800	-	-	11.61	47.60
TCC	8,820	3-Mar-14	8,820	8,820	8,820	8,800	352,000	2	-	-	40	882.00	75
SIMBA	2,460	3-Mar-14	2,460	2,460	2,460	2,460	1,230,000	1	6,600	5,000	500	156.63	62.50
SWISSPORT	2,700	3-Mar-14	2,700	2,700	2,700	2,700	5,373,000	9	-	37,200	1,990	97.20	60.00
TWIGA	2,500	3-Mar-14	2,500	2,500	2,500	2,500	5,500,000	5	-	66,200	2,200	449.81	69.25
DCB	490	3-Mar-14	490	490	490	490	49,000	1	50,000	451,100	100	33.24	0.07
NMB	2,700	3-Mar-14	2,700	2,700	2,700	2,700	7,020,000	4	12,600	66,000	2,600	1,350.00	38.57
CRDB	320	3-Mar-14	325	325	325	320	2,258,605,275	24	51,000	1,012,600	7,058,127	707.37	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	-	-	75.42	34.13
MAENDELEO	600	24-Feb-14	-	-	-	-	-	-	-	-	-	5.44	0
KA	230	24-Dec-12	-	-	-	-	-	-	-	-	-	344.19	NA
EABL	4,960	17-Jan-11	-	-	-	-	-	-	-	-	-	3,922.24	NA
JHL	5,940	20-Dec-06	-	-	-	-	-	-	-	-	-	355.78	NA
KCB	820	23-Dec-08	-	-	-	-	-	-	-	-	-	2,435.68	NA
NMG	5,900	22-Sep-11	-	-	-	-	-	-	-	-	-	1,112.40	NA
ABG	7,600	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	3,116.65	NA

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	3 Mar "14"	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Transaction Value	1.48	48.35	116.39	41.68

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
3-03-2014	356	7	10.08	2-12-13	27-12-20	0.864	1	79.8190
3-03-2014	336	7	10.08	26-06-13	26-06-20	0.25	1	81.7150
3-03-2014	354	7	10.08	28-11-13	28-11-20	0.75	1	81.5210
28-02-2014	356	7	10.08	27-12-13	27-12-20	1	1	82.8750
27-02-2014	356	7	10.08	27-12-13	27-12-20	1	1	80.7000
25-02-2014	319	5	9.18	31-10-12	31-12-17	1	1	88.1000
24-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	83.9330
24-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	84.1010
21-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	88.6380
20-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	85.1783
17-02-2014	320	7	10.08	14-11-12	14-11-19	3.67	1	85.5000
17-02-2014	356	7	10.08	27-12-13	27-12-20	0.13	1	79.3700
14-02-2014	356	7	10.08	27-12-13	27-12-20	0.5	1	79.3060
13-02-2014	328	7	10.08	6-3-13	6-3-20	1.3	1	84.3900
13-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	85.1340
13-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	81.9030
7-02-2014	354	7	10.08	27-11-13	28-11-20	2.25	1	89.9050
31-1-2014	355	5	9.18	12-12-13	12-12-18	5	1	81.5620
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

M.K.Maasa
FOR: CHIEF EXECUTIVE OFFICER