



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 27th February 2014

In today's trading session, DSE recorded a total turnover of TZS 173.44 mln from 329,275 shares traded in 52 deals in comparison to the previous session which recorded a turnover of TZS 134.35 mln from 105,522 shares traded in 59 deals. Today, foreign investors generated a turnover of 0.75 mln from the purchase of 2,306 CRDB shares. Meanwhile on the Government Bond Market Board, a seven year 10.08% bond with a face value of 1 bln was traded at TZS 80.7000% in 1 deal.

CRDB counter had 301,169 shares traded at weighted average price of TZS 325 per share in 34 deals. NMB counter had 100 shares traded at weighted average price of TZS 2,740 per share in 1 deal. TBL counter had 2,400 shares traded at weighted average price of TZS 8,000 cum dividend per share in 6 deals. TOL counter had 1,400 shares traded at weighted average price of TZS 305 per share in 1 deal. TCC counter had 100 shares traded at weighted average price of TZS 8,820 per share in 1 deal. SIMBA counter had 20,300 shares traded at weighted average price of TZS 2,460 per share in 6 deals. TWIGA counter had 1,500 shares traded at weighted average price of TZS 2,540 per share in 3 deals.

When the session was closed CRDB counter had 178,800 shares on bid at prices ranging from TZS 325 to TZS 300 per share and 357,100 shares on offer at TZS 330 and TZS 365 per share. DCB counter had 257,800 shares on offer at TZS 490 per share. NMB counter had 8,800 shares on bid at prices ranging from TZS 2,660 to TZS 2,700 per share and 67,300 shares on offer at prices ranging from TZS 2,800 to TZS 2,740 per share. TATEPA counter had 800 shares on bid at TZS 650 per share and 50,000 shares on offer at TZS 700 per share. SWISSPORT counter had 1,100 shares on offer at TZS 2,700 per share. TWIGA counter had 14,100 shares on offer at prices ranging from TZS 2,560 to TZS 2,700 per share. TBL counter had 15,000 shares on bid at TZS 8000 cum dividend per share and 3,300 shares on offer at TZS 8,100 cum dividend per share. SIMBA counter had 6,500 shares on bid at TZS 2,440 and TZS 2,460 per share. TOL counter had 8,100 shares on bid at TZS 305 per share and 49,500 shares on offer at TZS 310 per share. MAENDELEO counter had 9,400 shares on offer at TZS 600 per share. On AON board, SWISSPORT counter had 33,600 shares on offer at TZS 2,980 per share whereas TBL counter had 145,940 shares on offer at TZS 8,500 per share. CRDB counter had 1,800,000 shares on offer at TZS 340 per share.

Equities Market Turnover (in million TZS):

	27 Feb "14"	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Total Turnover	173.44	12,465.73	166,999.54	2,062.46
Turnover from shares bought by foreign investors	0.75	5,339.98	13,101.66	414.22
%Buying Local Investors	99.57	57.16	92.15	79.92
%Buying Foreign Investors	0.43	42.84	7.85	20.08

Key Equities Market Indicators:

	27 Feb "14"	31 Jan "14"	28 Feb "13"
Total Market Capitalisation (TZS bln)	17,408.40	16,967.16	13,381.31
Domestic Market Capitalisation (TZS bln)	6,166.69	6,139.99	3,189.02
All Shares Index (DSEI) ¹	1,970.95	1,923.57	1,506.34
Tanzania Share Index (TSI) ²	2,932.37	2,919.67	1,518.03
Industrial & Allied (IA) ³	3,439.61	3,461.05	1,839.34
Banks, Finance & Investment (BI) ⁴	2,713.98	2,648.55	1,236.06
Commercial Services (CS) ⁵	2,006.96	2,006.96	-
TZS/USD (BOT Mean Rate)	1,618.36	1,614.43	1,587.52

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 3,108 DATE: 27-February-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	300	27-Feb-14	305	305	305	305	427,000	1	8,100	49,500	1,400	11.35	2.63
TBL	8,000	27-Feb-14	8,000	8,000	8,100	8,000	19,210,000	6	15,000	3,300	2,400	2,359.43	64.71
TTP	650	26-Feb-14	-	-	-	-	-	-	800	50,000	-	11.61	47.60
TCC	8,820	27-Feb-14	8,820	8,820	8,820	8,820	882,000	1	-	-	100	882.00	75
SIMBA	2,440	27-Feb-14	2,460	2,460	2,460	2,460	49,938,000	6	6,500	-	20,300	156.63	62.50
SWISSPORT	2,700	26-Feb-14	-	-	-	-	-	-	-	1,100	-	97.20	60.00
TWIGA	2,560	27-Feb-14	2,540	2,540	2,540	2,540	3,830,000	3	-	14,100	1,500	457.00	69.25
DCB	490	26-Feb-14	-	-	-	-	-	-	-	257,800	-	33.24	0.07
NMB	2,680	27-Feb-14	2,740	2,740	2,740	2,740	274,000	1	8,800	67,300	100	1,370.00	38.57
CRDB	320	27-Feb-14	330	325	330	325	98,875,220	34	178,800	357,100	303,475	707.37	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	-	-	75.42	34.13
MAENDELEO	600	24-Feb-14	-	-	-	-	-	-	-	9,400	-	5.44	0
KA	220	24-Dec-12	-	-	-	-	-	-	-	-	-	329.22	NA
EABL	5,010	17-Jan-11	-	-	-	-	-	-	-	-	-	3,961.78	NA
JHL	5,900	20-Dec-06	-	-	-	-	-	-	-	-	-	353.38	NA
KCB	820	23-Dec-08	-	-	-	-	-	-	-	-	-	2,435.68	NA
NMG	5,760	22-Sep-11	-	-	-	-	-	-	-	-	-	1,086.00	NA
ABG	7,500	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	3,075.64	NA

Explanations

- | | |
|--|--|
| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	27 Feb "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Transaction Value	0.81	46.04	116.39	41.68

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
27-02-2014	356	7	10.08	27-12-13	27-12-20	1	1	80.7000
25-02-2014	319	5	9.18	31-10-12	31-12-17	1	1	88.1000
24-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	83.9330
24-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	84.1010
21-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	88.6380
20-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	85.1783
17-02-2014	320	7	10.08	14-11-12	14-11-19	3.67	1	85.5000
17-02-2014	356	7	10.08	27-12-13	27-12-20	0.13	1	79.3700
14-02-2014	356	7	10.08	27-12-13	27-12-20	0.5	1	79.3060
13-02-2014	328	7	10.08	6-3-13	6-3-20	1.3	1	84.3900
13-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	85.1340
13-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	81.9030
7-02-2014	354	7	10.08	27-11-13	28-11-20	2.25	1	89.9050
31-1-2014	355	5	9.18	12-12-13	12-12-18	5	1	81.5620
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

S.Mayongela

FOR: CHIEF EXECUTIVE OFFICER