



DAR ES SALAAM STOCK EXCHANGE

Market Report

Tuesday 25th February 2014

In today's trading session, DSE recorded a total turnover of TZS 70.34 mln from 60,509 shares traded in 47 deals in comparison to the previous session which recorded a turnover of TZS 21.81 mln from 10,881 shares traded in 26 deals. Meanwhile on the Government Bond Market Board, a five year 9.18% bond with a face value of 2 bln was traded at TZS 88.1000% in 1 deal.

CRDB counter had 41,000 shares traded at weighted average price of TZS 320 per share in 14 deals. NMB counter had 15,165 shares traded at weighted average price of TZS 2,680 per share in 16 deals. TBL counter had 948 shares traded at weighted average price of TZS 8,000 cum dividend per share in 9 deals. TCC counter had 56 shares traded at weighted average price of TZS 8,820 per share in 1 deal. SWISSPORT counter had 1,040 shares traded at weighted average price of TZS 2,700 per share in 3 deals. SIMBA counter had 300 shares traded at weighted average price of TZS 2,440 per share in 2 deals. TWIGA counter had 2,000 shares traded at weighted average price of TZS 2,560 per share in 2 deals.

When the session was closed CRDB counter had 931,700 shares on bid at prices ranging from TZS 320 to TZS 290 per share and 22,200 shares on offer at TZS 330 per share. DCB counter had 257,100 shares on offer at TZS 490 and TZS 500 per share. NMB counter had 22,500 shares on bid at TZS 2,660 and TZS 2,680 per share and 64,100 shares on offer at TZS 2,800 and TZS 2,760 per share. TATEPA counter had 1,300 shares on bid at TZS 650 per share and 50,000 shares on offer at TZS 700 per share. SWISSPORT counter had 36,000 shares on offer at TZS 2,700 per share. TWIGA counter had 68,300 shares on offer at prices ranging from TZS 2,560 to TZS 2,700 per share. TBL counter had 8,000 shares on offer at TZS 8,100 and TZS 8,000 cum dividend per share. SIMBA counter had 22,100 shares on bid at TZS 2,440 per share. TOL counter had 9,500 shares on bid at TZS 300 per share and 49,500 shares on offer at TZS 310 per share. TCC counter had 8,600 shares on bid at TZS 8,600 and TZS 8,820 per share. MAENDELEO counter had 9,400 shares on offer at TZS 600 per share. On AON board, TBL counter had 145,940 shares on offer at TZS 9,300 per share.

Equities Market Turnover (in million TZS):

	25 Feb "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Total Turnover	70.34	12,157.94	166,999.54	2,062.46
Turnover from shares bought by foreign investors	0.00	5,285.90	13,101.66	414.22
%Buying Local Investors	0.00	56.52	92.15	79.92
%Buying Foreign Investors	0.00	43.48	7.85	20.08

Key Equities Market Indicators:

	25 Feb "14"	31 Jan "14"	28 Feb "13"
Total Market Capitalisation (TZS bln)	17,375.87	16,967.16	13,381.31
Domestic Market Capitalisation (TZS bln)	6,127.95	6,139.99	3,189.02
All Shares Index (DSEI) ¹	1,967.26	1,923.57	1,506.34
Tanzania Share Index (TSI) ²	2,913.95	2,919.67	1,518.03
Industrial & Allied (IA) ³	3,441.51	3,461.05	1,839.34
Banks, Finance & Investment (BI) ⁴	2,661.41	2,648.55	1,236.06
Commercial Services (CS) ⁵	2,006.96	2,006.96	-
TZS/USD (BOT Mean Rate)	1,618.88	1,614.43	1,587.52

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 3.106 DATE: 25-February-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	300	24-Feb-14	-	-	-	-	-	-	9,500	49,500	-	11.17	2.63
TBL	8,000	25-Feb-14	8,000	8,000	8,000	8,000	7,584,000	9	-	8,000	948	2,359.43	64.71
TTP	650	17-Feb-14	-	-	-	-	-	-	1,300	50,000	-	11.61	47.60
TCC	8,820	25-Feb-14	8,820	8,820	8,820	8,800	492,800	1	8,600	-	56	882.00	75
SIMBA	2,440	25-Feb-14	2,440	2,440	2,440	2,440	732,000	2	22,100	-	300	155.36	62.50
SWISSPORT	2,700	25-Feb-14	2,700	2,700	2,700	2,700	2,808,000	3	-	36,000	1,040	97.20	60.00
TWIGA	2,580	25-Feb-14	2,580	2,560	2,580	2,560	5,122,000	2	-	68,300	2,000	460.60	69.25
DCB	490	20-Feb-14	-	-	-	-	-	-	-	257,100	-	33.24	0.07
NMB	2,660	25-Feb-14	2,680	2,680	2,680	2,660	40,480,900	16	22,500	64,100	15,165	1,340.00	38.57
CRDB	320	25-Feb-14	320	320	320	320	13,120,000	14	931,700	22,200	41,000	696.49	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	-	-	75.42	34.13
MAENDELEO	600	24-Feb-14	-	-	-	-	-	-	-	9,400	-	5.44	0
KA	220	24-Dec-12	-	-	-	-	-	-	-	-	-	329.22	NA
EABL	4,960	17-Jan-11	-	-	-	-	-	-	-	-	-	3,922.24	NA
JHL	5,920	20-Dec-06	-	-	-	-	-	-	-	-	-	354.58	NA
KCB	830	23-Dec-08	-	-	-	-	-	-	-	-	-	2,465.38	NA
NMG	5,730	22-Sep-11	-	-	-	-	-	-	-	-	-	1,080.35	NA
ABG	7,550	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	3,096.15	NA

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	25 Feb "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Transaction Value	1.76	45.23	116.39	41.68

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
25-02-2014	319	5	9.18	31-10-12	31-12-17	1	1	88.1000
24-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	83.9330
24-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	84.1010
21-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	88.6380
20-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	85.1783
17-02-2014	320	7	10.08	14-11-12	14-11-19	3.67	1	85.5000
17-02-2014	356	7	10.08	27-12-13	27-12-20	0.13	1	79.3700
14-02-2014	356	7	10.08	27-12-13	27-12-20	0.5	1	79.3060
13-02-2014	328	7	10.08	6-3-13	6-3-20	1.3	1	84.3900
13-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	85.1340
13-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	81.9030
7-02-2014	354	7	10.08	27-11-13	28-11-20	2.25	1	89.9050
31-1-2014	355	5	9.18	12-12-13	12-12-18	5	1	81.5620
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

S.Mayongela

FOR: CHIEF EXECUTIVE OFFICER