



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday 21st February 2014

In today's trading session, DSE recorded a total turnover of TZS 51.32 mln from 72,588 shares traded in 34 deals in comparison to the previous session which recorded a turnover of TZS 101.26 mln from 131,231 shares traded in 40 deals. Meanwhile on the Government Bond Market Board, a seven year 10.08% bond with a face value of 6 bln was traded at TZS 88.6380% in 1 deal.

CRDB counter had 63,369 shares traded at weighted average price of TZS 315 per share in 23 deals. NMB counter had 7,871 shares traded at weighted average price of TZS 2,660 per share in 14 deals. TBL counter had 100 shares traded at weighted average price of TZS 8,100 cum dividend per share in 1 deal. TCC counter had 1,008 shares traded at weighted average price of TZS 8,800 per share in 7 deals. SWISSPORT counter had 40 shares traded at weighted average price of TZS 2,700 per share in 1 deal. TWIGA counter had 200 shares traded at weighted average price of TZS 2,580 per share in 1 deal.

When the session was closed CRDB counter had 540,300 shares on bid at prices ranging from TZS 320 to TZS 300 per share and 10,800 shares on offer at TZS 330 per share. DCB counter had 27,900 shares on bid at TZS 480 per share and 101,500 shares on offer at TZS 490 and TZS 500 per share. NMB counter had 19,500 shares on bid at TZS 2,660 per share and 64,100 shares on offer at TZS 2,800 and TZS 2,760 per share. PAL counter had 21,700 shares on offer at TZS 470 per share. SWISSPORT counter had 37,000 shares on offer at TZS 2,700 per share. TWIGA counter had 107,400 shares on offer at prices ranging from TZS 2,580 to TZS 2,700 per share. TBL counter had 2,100 shares on bid at TZS 8,000 cum dividend per share and 2,600 shares on offer at TZS 8,100 cum dividend per share. SIMBA counter had 8,000 shares on bid at TZS 2,440 per share. TOL counter had 9,800 shares on bid at TZS 300 and 49,800 shares on offer at TZS 310 per share. TCC counter had 8,600 shares on bid at TZS 8,600 per share. On AON board, TCC counter had 12,000 shares on bid at TZS 8,800 per share whereas SWISSPORT counter had 33,600 shares on offer at TZS 2,980 per share.

Equities Market Turnover (in million TZS):

	21 Feb "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Total Turnover	51.32	12,065.79	166,999.54	2,062.46
Turnover from shares bought by foreign investors	0.00	5,285.90	13,101.66	414.22
%Buying Local Investors	0.00	56.19	92.15	79.92
%Buying Foreign Investors	0.00	43.81	7.85	20.08

Key Equities Market Indicators:

	21 Feb "14"	31 Jan "14"	28 Feb "13"
Total Market Capitalisation (TZS bln)	16,794.59	16,967.16	13,381.31
Domestic Market Capitalisation (TZS bln)	6,138.16	6,139.99	3,189.02
All Shares Index (DSEI) ¹	1,901.44	1,923.57	1,506.34
Tanzania Share Index (TSI) ²	2,918.80	2,919.67	1,518.03
Industrial & Allied (IA) ³	3,469.08	3,461.05	1,839.34
Banks, Finance & Investment (BI) ⁴	2,634.56	2,648.55	1,236.06
Commercial Services (CS) ⁵	2,006.96	2,006.96	-
TZS/USD (BOT Mean Rate)	1,619.62	1,614.43	1,587.52

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

SESSION: 3.104 DATE: 21-February-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	300	19-Feb-14	-	-	-	-	-	-	9,800	49,800	-	11.17	2.63
TBL	8,100	21-Feb-14	8,100	8,100	8,100	8,100	810,000	1	2,100	2,600	100	2,388.92	64.71
TTP	650	17-Feb-14	-	-	-	-	-	-	-	-	-	11.61	47.60
TCC	8,800	21-Feb-14	8,800	8,800	8,800	8,800	8,870,400	7	8,600	-	1,008	880.00	75
SIMBA	2,440	19-Feb-14	-	-	-	-	-	-	8,000	-	-	155.36	62.50
SWISSPORT	2,700	21-Feb-14	2,700	2,700	2,700	2,700	108,000	1	-	37,000	40	97.20	60.00
TWIGA	2,580	21-Feb-14	2,580	2,580	2,580	2,580	516,000	1	-	107,400	200	464.20	69.25
DCB	490	20-Feb-14	-	-	-	-	-	-	27,900	101,500	-	33.24	0.07
NMB	2,660	21-Feb-14	2,660	2,660	2,660	2,660	20,958,860	1	19,500	64,100	7,871	1,330.00	38.57
CRDB	320	21-Feb-14	320	315	320	305	20,057,635	23	504,300	10,800	63,369	685.61	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	21,700	-	75.42	34.13
MAENDELEO	600	24-Jan-14	-	-	-	-	-	-	-	-	-	5.44	0
KA	220	24-Dec-12	-	-	-	-	-	-	-	-	-	329.22	NA
EABL	4,270	17-Jan-11	-	-	-	-	-	-	-	-	-	3,376.61	NA
JHL	5,950	20-Dec-06	-	-	-	-	-	-	-	-	-	356.38	NA
KCB	840	23-Dec-08	-	-	-	-	-	-	-	-	-	2,495.09	NA
NMG	5,820	22-Sep-11	-	-	-	-	-	-	-	-	-	1,097.32	NA
ABG	7,320	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	3,001.83	NA

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	21 Feb "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Transaction Value	5.32	38.42	116.39	41.68

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
21-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	88.6380
20-02-2014	320	7	10.08	14-11-12	14-11-19	6.0	1	85.1783
17-02-2014	320	7	10.08	14-11-12	14-11-19	3.67	1	85.5000
17-02-2014	356	7	10.08	27-12-13	27-12-20	0.13	1	79.3700
14-02-2014	356	7	10.08	27-12-13	27-12-20	0.5	1	79.3060
13-02-2014	328	7	10.08	6-3-13	6-3-20	1.3	1	84.3900
13-02-2014	351	10	11.44	18-10-13	18-10-23	5	1	85.1340
13-02-2014	358	10	11.44	23-01-14	23-01-24	1	1	81.9030
7-02-2014	354	7	10.08	27-11-13	28-11-20	2.25	1	89.9050
31-1-2014	355	5	9.18	12-12-13	12-12-18	5	1	81.5620
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

E. F. Nyalali

FOR: CHIEF EXECUTIVE OFFICER