

DAR ES SALAAM STOCK EXCHANGE

Market Report

Monday, 7th September 2020

DSE recorded a total turnover of TZS 4.72 mln from 26,746 shares traded in 22 deals; and TZS 0.45 Billion from bond traded in 4 deals.

In the Normal Board, CRDB counter had 18,290 shares traded at weighted average price of TZS 145 per share in 8 deal(s). DCB counter had 6,652 shares traded at weighted average price of TZS 265 per share in 10 deal(s). NICO counter had 1,800 shares traded at weighted average price of TZS 165 per share in 3 deal(s). SWIS counter had 4 shares traded at weighted average price of TZS 1,180 per share in 1 deal(s).

On the Government Bonds Board, a 15-year bond with a coupon rate of 13.50% and a face value of TZS 0.45 bln was traded at prices of 97.0251%, 99.3176%, 99.7799% and 103.6194% in 4 deal(s).

There was no activity in the Corporate Bonds segment.

Equities Market Turnover (in million TZS)

| | 07 Sep 20 | Jul -Sep 20 | Apr -Jun 20 | Jul -Sep 19 |
|---------------------------------------|-----------|-------------|-------------|-------------|
| Total Turnover | 4.72 | 28,906.90 | 13,583.92 | 527,413.27 |
| <u>Turnover from Shares Bought by</u> | 0.30 | 1,509.44 | 6,310.03 | 522,599.91 |
| <u>Foreign Investors:</u> | | | | |
| %Buying Local Investors | 93.64 | 94.78 | 53.55 | 0.91 |
| %Buying Foreign Investors | 6.36 | 5.22 | 46.45 | 99.09 |
| <u>Turnover from Shares Sold by</u> | 0.00 | 24,983.80 | 9,349.20 | 24,323.16 |
| <u>Foreign Investors:</u> | | | | |
| %Selling Local Investors | 100.00 | 13.57 | 31.17 | 95.39 |
| %Selling Foreign Investors | 0.00 | 86.43 | 68.83 | 4.61 |

Value of Government Bonds Traded (in billions TZS)

| | 07 Sep 20 | Jul - Sep 20 | Apr - Jun 20 | Jul - Sep 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 0.45 | 541.44 | 502.15 | 492.04 |
| Transaction Value | 0.45 | 558.98 | 508.51 | 457.57 |

Value of Corporate Bonds Traded (in Million TZS)

| | 07 Sep 20 | Jul - Sep 20 | Apr - Jun 20 | Jul - Sep 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 0 | 735.00 | 271.70 | 65.00 |
| Transaction Value | 0 | 675.17 | 256.14 | 65.00 |

Key Equities Market Indicators:

| | 07 Sep 20 | 31 Aug 20 | 30 Sep 19 |
|--|-----------|-----------|-----------|
| Total Market Capitalisation (TZS bln) | 15,199.04 | 15,169.78 | 19,063.59 |
| Domestic Market Capitalisation (TZS bln) | 9,156.18 | 9,188.93 | 9,175.38 |
| Outstanding Government Bonds (TZS bln) | 11,937.02 | 11,937.02 | 9,999.47 |
| Outstanding Corporate Bonds (TZS bln) | 143.40 | 143.40 | 176.00 |
| All Share Index (DSEI) | 1,830.72 | 1,827.19 | 1,977.79 |
| Tanzania Share Index (TSI) | 3,486.56 | 3,499.04 | 3,493.85 |
| Industrial & Allied (IA) | 4,772.33 | 4,772.33 | 4,880.80 |
| Banks, Finance & Investment (BI) | 2,179.30 | 2,215.47 | 2,028.92 |
| Commercial Services (CS) | 2,351.44 | 2,356.49 | 2,369.12 |
| TZS/USD (BOT Mean Rate) | 2,297.65 | 2,297.62 | 2,289.42 |
| TZS/KE (BOT Mean Rate) | 21.22 | 21.23 | 22.03 |
| TZS/GBP (BOT Mean Rate) | 3,050.13 | 3,059.51 | 2,820.45 |

J. GHIKAS

For: CHIEF EXECUTIVE OFFICER

| Co. | Opening Price (TZS) | Closing Price (TZS) | High (TZS) | Low (TZS) | Turnover (TZS) | Deals | Outstanding Bids | Outstanding Offers | Volume | Market Cap (TZS) Billions |
|--------------|---------------------|---------------------|------------|-----------|------------------|-----------|------------------|--------------------|---------------|---------------------------|
| VODA | 850 | 850 | 0 | 0 | 0 | 0 | 0 | 3,694,385 | 0 | 1,904.00 |
| YETU | 550 | 550 | 0 | 0 | 0 | 0 | 0 | 3,110 | 0 | 6.66 |
| Total | | | | | 4,716,550 | 22 | | | 26,746 | 15,199.04 |

** Kenya Airways PLC (KA) has been suspended from trading on its Primary Market at the Nairobi Securities Exchange (NSE) since 3rd July 2020. Meanwhile, KA has also been suspended from trading at the DSE from 6th July 2020 as per rule 57(1) and (2) of the DSE Rules, 2016.

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Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) | Yield |
|------------|----------|-----------------|---------------|------------|---------------|---------------------|-------|--------------|---------|
| 07/09/2020 | 454 | 15 | 13.50 | 06/07/2017 | 06/07/2032 | 0.08500 | 1 | 99.3176 | 14.0247 |
| 07/09/2020 | 529 | 15 | 13.50 | 20/02/2020 | 27/02/2035 | 0.03900 | 1 | 103.6194 | 13.0218 |
| 07/09/2020 | 479 | 15 | 13.50 | 21/06/2018 | 21/06/2033 | 0.07000 | 1 | 99.7799 | 14.0175 |
| 07/09/2020 | 427 | 15 | 13.50 | 25/07/2016 | 21/07/2031 | 0.26000 | 1 | 97.0251 | 14.3618 |