

DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday, 27th August 2020

DSE recorded a total turnover of TZS 5.57 mln from 13,901 shares traded in 17 deals; and TZS 20.79 Billion from bond traded in 3 deals.

In the Normal Board, CRDB counter had 7,120 shares traded at weighted average price of TZS 155 per share in 5 deal(s). DSE counter had 160 shares traded at weighted average price of TZS 890 per share in 1 deal(s). NICO counter had 5,000 shares traded at weighted average price of TZS 165 per share in 3 deal(s). TPCC counter had 1,616 shares traded at weighted average price of TZS 2,160 per share in 6 deal(s). VODA counter had 5 shares traded at weighted average price of TZS 810 per share in 2 deal(s).

On the Government Bonds Board, a 10-year bond with a coupon rate of 11.44% and a face value of TZS 0.06 bln was traded at 96.9998% in 1 deal(s) while a 15-year bond with a coupon rate of 13.50% and a face value of TZS 21.06 bln was traded at prices of 98.2001% and 98.4463% in 2 deal(s).

On the Corporate Bonds Board, a 3-year bond with a coupon rate of 10.00% and a face value of TZS 4.00 mln was traded at 90.0000% in 1 deal(s).

Equities Market Turnover (in million TZS)

| | 27 Aug 20 | Jul -Sep 20 | Apr -Jun 20 | Jul -Sep 19 |
|---------------------------------------|-----------|-------------|-------------|-------------|
| Total Turnover | 5.57 | 27,902.30 | 13,583.92 | 527,413.27 |
| <u>Turnover from Shares Bought by</u> | 0.83 | 1,372.11 | 6,310.03 | 522,599.91 |
| <u>Foreign Investors:</u> | | | | |
| %Buying Local Investors | 85.28 | 95.08 | 53.55 | 0.91 |
| %Buying Foreign Investors | 14.90 | 4.92 | 46.45 | 99.09 |
| <u>Turnover from Shares Sold by</u> | 0.15 | 24,983.41 | 9,349.20 | 24,323.16 |
| <u>Foreign Investors:</u> | | | | |
| %Selling Local Investors | 97.31 | 10.46 | 31.17 | 95.39 |
| %Selling Foreign Investors | 2.69 | 89.54 | 68.83 | 4.61 |

Value of Government Bonds Traded (in billions TZS)

| | 27 Aug 20 | Jul - Sep 20 | Apr - Jun 20 | Jul - Sep 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 21.12 | 378.80 | 502.15 | 492.04 |
| Transaction Value | 20.79 | 394.73 | 508.51 | 457.57 |

Value of Corporate Bonds Traded (in Million TZS)

| | 27 Aug 20 | Jul - Sep 20 | Apr - Jun 20 | Jul - Sep 19 |
|-------------------|------------------|---------------------|---------------------|---------------------|
| Face Value | 4.00 | 698.00 | 271.70 | 65.00 |
| Transaction Value | 3.60 | 641.87 | 256.14 | 65.00 |

Key Equities Market Indicators:

| | 27 Aug 20 | 30 Jul 20 | 30 Aug 19 |
|--|------------------|------------------|------------------|
| Total Market Capitalisation (TZS bln) | 14,744.91 | 14,945.35 | 19,182.70 |
| Domestic Market Capitalisation (TZS bln) | 9,156.54 | 9,117.71 | 9,065.70 |
| Outstanding Government Bonds (TZS bln) | 11,814.30 | 11,299.76 | 9,865.74 |
| Outstanding Corporate Bonds (TZS bln) | 143.40 | 143.40 | 176.00 |
| All Share Index (DSEI) | 1,776.02 | 1,800.16 | 1,990.14 |
| Tanzania Share Index (TSI) | 3,486.71 | 3,471.91 | 3,452.08 |
| Industrial & Allied (IA) | 4,743.61 | 4,743.61 | 4,880.80 |
| Banks, Finance & Investment (BI) | 2,215.47 | 2,166.07 | 2,031.88 |
| Commercial Services (CS) | 2,356.49 | 2,356.49 | 2,238.14 |
| TZS/USD (BOT Mean Rate) | 2,297.63 | 2,297.84 | 2,289.40 |
| TZS/KE (BOT Mean Rate) | 21.22 | 21.34 | 22.10 |
| TZS/GBP (BOT Mean Rate) | 3,020.70 | 2,980.18 | 2,794.21 |

J. GHIKAS

For: CHIEF EXECUTIVE OFFICER

| Co. | Opening Price (TZS) | Closing Price (TZS) | High (TZS) | Low (TZS) | Turnover (TZS) | Deals | Outstanding Bids | Outstanding Offers | Volume | Market Cap (TZS) Billions |
|--------------|---------------------|---------------------|------------|-----------|------------------|-----------|------------------|--------------------|---------------|---------------------------|
| VODA | 850 | 850 | 810 | 810 | 4,050 | 2 | 0 | 5,380,231 | 5 | 1,904.00 |
| YETU | 550 | 550 | 0 | 0 | 0 | 0 | 0 | 6,600 | 0 | 6.66 |
| Total | | | | | 5,570,160 | 17 | | | 13,901 | 14,744.91 |

** Kenya Airways PLC (KA) has been suspended from trading on its Primary Market at the Nairobi Securities Exchange (NSE) since 3rd July 2020. Meanwhile, KA has also been suspended from trading at the DSE from 6th July 2020 as per rule 57(1) and (2) of the DSE Rules, 2016.

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Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) | Yield |
|------------|----------|-----------------|---------------|------------|---------------|---------------------|-------|--------------|---------|
| 27/08/2020 | 529 | 15 | 13.50 | 20/02/2020 | 27/02/2035 | 21.00000 | 1 | 98.4463 | 13.7834 |
| 27/08/2020 | 479 | 15 | 13.50 | 21/06/2018 | 21/06/2033 | 0.06490 | 1 | 98.2001 | 14.2268 |
| 27/08/2020 | 477 | 10 | 11.44 | 24/05/2018 | 24/05/2028 | 0.05530 | 1 | 96.9998 | 12.7052 |
| 27/08/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.00400 | 1 | 90.0000 | 17.4493 |