



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Wednesday 12<sup>th</sup> February 2014**

In today's trading session, DSE recorded a total turnover of TZS 48.96 mln from 74,946 shares traded in 39 deals in comparison to the previous session which recorded a turnover of TZS 89.86 mln from 124,880 shares traded in 68 deals.

CRDB counter had 60,146 shares traded at weighted average price of TZS 300 per share in 21 deals. NMB counter had 1,000 shares traded at weighted average price of TZS 2,660 per share in 3 deals. DCB counter had 200 shares traded at weighted average price of TZS 490 per share in 1 deal. TCC counter had 100 shares traded at weighted average price of TZS 8,600 per share in 1 deal. SWISSPORT counter had 7,700 shares traded at weighted average price of TZS 2,700 per share in 8 deals. TBL counter had 600 shares traded at weighted average price of TZS 8,100 per share in 3 deals. TATEPA counter had 100 shares traded at weighted average price of TZS 650 per share in 1 deal. TOL counter had 5,100 shares traded at weighted average price of TZS 310 per share in 1 deal.

When the session was closed CRDB counter had 631,900 shares on bid at prices ranging from TZS 285 to TZS 300 per share and 10,800 shares on offer at TZS 325 per share. DCB counter had 20,100 shares on offer at TZS 490 per share. NMB counter had 16,500 shares on bid at TZS 2,660 per share and 2,000 shares on offer at TZS 2,800 per share. PAL counter had 21,000 shares on offer at TZS 470 per share. SWISSPORT counter had 34,100 shares on offer at TZS 2,700 per share. TWIGA counter had 63,100 shares on offer at prices ranging from TZS 2,600 to TZS 2,800 per share. TBL counter had 7,500 shares on bid at TZS 8,000 per share and 23,800 shares on offer at TZS 8,100 per share. SIMBA counter had 14,100 shares on bid at TZS 2,360 and TZS 2,420 per share. TCC counter had 8,800 shares on bid at TZS 8,600 per share. TOL counter had 58,600 shares on offer at TZS 310 per share. On AON board, CRDB counter had 1,800,000 shares on offer at TZS 330 per share and TWIGA counter had 427,300 shares on offer at TZS 3,000 per share.

Meanwhile on the Government Bond Market Board, there were a ten year 10.44% bonds with a face value of 6 bln on offer at TZS 81.9030% and TZS 85.1340%.

#### **Equities Market Turnover (in million TZS):**

	<b>12 Feb "14'</b>	<b>Jan – Mar "14"</b>	<b>Oct – Dec "13"</b>	<b>Jan – Mar "13"</b>
Total Turnover	48.96	10,978.25	166,999.54	2,062.46
Turnover from shares bought by foreign investors	0.00	4,612.13	13,101.66	414.22
%Buying Local Investors	100.00	57.99	92.15	79.92
%Buying Foreign Investors	0.00	42.01	7.85	20.08

#### **Key Equities Market Indicators:**

	<b>12 Feb "14"</b>	<b>31 Jan "14"</b>	<b>28 Feb "13"</b>
Total Market Capitalisation (TZS bln)	16,770.61	16,967.16	13,381.31
Domestic Market Capitalisation (TZS bln)	6,093.08	6,139.99	3,189.02
All Shares Index (DSEI) <sup>1</sup>	1,901.28	1,923.57	1,506.34
Tanzania Share Index (TSI) <sup>2</sup>	2,897.37	2,919.67	1,518.03
Industrial & Allied (IA) <sup>3</sup>	3,458.06	3,461.05	1,839.34
Banks, Finance & Investment (BI) <sup>4</sup>	2,592.57	2,648.55	1,236.06
Commercial Services (cs) <sup>5</sup>	2,006.96	2,006.96	-
TZS/USD (BOT Mean Rate)	1,616.90	1,614.43	1,587.52

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 3,097 DATE: 12-February-2014**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	310	12-Feb-14	310	310	310	310	1,581,000	1	-	53,600	5,100	11.54	2.63
TBL	8,000	12-Feb-14	8,100	8,100	8,100	8,100	4,860,000	3	7,500	23,800	600	2,388.92	64.71
TTP	650	12-Feb-14	650	650	650	650	65,000	1	-	-	100	11.61	47.60
TCC	8,600	12-Feb-14	8,600	8,600	8,600	8,600	860,000	1	8,800	-	100	860.00	75
SIMBA	2,420	11-Feb-14	-	-	-	-	-	-	14,100	-	-	155.36	62.50
SWISSPORT	2,700	12-Feb-14	2,700	2,700	2,700	2,700	20,790,000	8	-	34,100	7,700	97.20	60.00
TWIGA	2,620	10-Feb-14	-	-	-	-	-	-	-	63,100	-	471.40	69.25
DCB	450	12-Feb-14	490	490	490	490	98,000	1	-	20,100	200	33.24	0.07
NMB	2,660	12-Feb-14	2,660	2,660	2,660	2,660	2,660,000	3	16,500	2,000	1,000	1,330.00	38.57
CRDB	300	12-Feb-14	300	300	300	300	18,043,800	21	631,900	10,800	60,146	652.96	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	21,000	-	75.42	34.13
MAENDELEO	600	24-Jan-14	-	-	-	-	-	-	-	-	-	5.44	0
KA	220	24-Dec-12	-	-	-	-	-	-	-	-	-	329.22	NA
EABL	4,820	17-Jan-11	-	-	-	-	-	-	-	-	-	3,811.53	NA
JHL	5,660	20-Dec-06	-	-	-	-	-	-	-	-	-	339.01	NA
KCB	840	23-Dec-08	-	-	-	-	-	-	-	-	-	2,495.09	NA
NMG	5,740	22-Sep-11	-	-	-	-	-	-	-	-	-	1,082.23	NA
ABG	6,390	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,620.45	NA

Explanations

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| 1. Company Trading Code                        | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price                      | 9. Number of deals                                       |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today               |
| 4. First price traded today                    | 11. Outstanding number of shares offered today           |
| 5. Last price traded today                     | 12. Volume of shares traded today                        |
| 6. Highest price traded today                  | 13. Market Capitalization (issued shares*price) today    |
| 7. Lowest price traded today                   | 14. Percent of shares held by foreign investors          |

## GOVERNMENT BONDS TRADE SUMMARY

### Value of Government Bonds Traded (in billion TZS)

	12 Feb "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Transaction Value	Nil	18.17	116.39	41.68

### Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
7-02-2014	354	7	10.08	27-11-13	28-11-20	2.25	1	89.9050
31-1-2014	355	5	9.18	12-12-13	12-12-18	5	1	81.5620
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

E.F.Nyalali

**FOR: CHIEF EXECUTIVE OFFICER**