

DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday, 7th August 2020

DSE recorded a total turnover of TZS 382.45 mln from 215,880 shares traded in 108 deals; and TZS 0.14 Billion from bond traded in 2 deals.

On the Block Trade Pre-arranged Market board, NMB counter traded a block of 200,000 shares.

In the Normal Board, CRDB counter had 15,825 shares traded at weighted average price of TZS 150 per share in 5 deal(s). SWIS counter had 60 shares traded at weighted average price of TZS 1,300 per share in 1 deal(s).

On the Government Bonds Board, a 20-year bond with a coupon rate of 15.49% and a face value of TZS 0.14 bln was traded at prices of 101.6510% and 101.8179% in 2 deal(s).

On the Corporate Bonds Board, a 3-year bond with a coupon rate of 10.00% and a face value of TZS 6.00 mln was traded at 86.0000% in 1 deal(s).

Equities Market Turnover (in million TZS)

| | 07 Aug 20 | Jul -Sep 20 | Apr -Jun 20 | Jul -Sep 19 |
|---------------------------------------|-----------|-------------|-------------|-------------|
| Total Turnover | 382.45 | 13,289.12 | 13,583.92 | 527,413.27 |
| <u>Turnover from Shares Bought by</u> | 0.00 | 1,263.46 | 6,310.03 | 522,599.91 |
| <u>Foreign Investors:</u> | | | | |
| %Buying Local Investors | 100.00 | 90.49 | 53.55 | 0.91 |
| %Buying Foreign Investors | 0.00 | 9.51 | 46.45 | 99.09 |
| <u>Turnover from Shares Sold by</u> | 0.00 | 12,018.30 | 9,349.20 | 24,323.16 |
| <u>Foreign Investors:</u> | | | | |
| %Selling Local Investors | 100.00 | 9.56 | 31.17 | 95.39 |
| %Selling Foreign Investors | 0.00 | 90.44 | 68.83 | 4.61 |

Value of Government Bonds Traded (in billions TZS)

| | 07 Aug 20 | Jul - Sep 20 | Apr - Jun 20 | Jul - Sep 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 0.14 | 200.87 | 502.15 | 492.04 |
| Transaction Value | 0.14 | 207.01 | 508.51 | 457.57 |

Value of Corporate Bonds Traded (in Million TZS)

| | 07 Aug 20 | Jul - Sep 20 | Apr - Jun 20 | Jul - Sep 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 6.00 | 535.00 | 271.70 | 65.00 |
| Transaction Value | 5.16 | 495.17 | 256.14 | 65.00 |

Key Equities Market Indicators:

| | 07 Aug 20 | 30 Jul 20 | 30 Aug 19 |
|--|-----------|-----------|-----------|
| Total Market Capitalisation (TZS bln) | 14,681.54 | 14,945.35 | 19,182.70 |
| Domestic Market Capitalisation (TZS bln) | 9,130.77 | 9,117.71 | 9,065.70 |
| Outstanding Government Bonds (TZS bln) | 11,648.80 | 11,299.76 | 9,865.74 |
| Outstanding Corporate Bonds (TZS bln) | 143.40 | 143.40 | 176.00 |
| All Share Index (DSEI) | 1,768.38 | 1,800.16 | 1,990.14 |
| Tanzania Share Index (TSI) | 3,476.88 | 3,471.91 | 3,452.08 |
| Industrial & Allied (IA) | 4,743.61 | 4,743.61 | 4,880.80 |
| Banks, Finance & Investment (BI) | 2,182.69 | 2,166.07 | 2,031.88 |
| Commercial Services (CS) | 2,356.49 | 2,356.49 | 2,238.14 |
| TZS/USD (BOT Mean Rate) | 2,297.76 | 2,297.84 | 2,289.40 |
| TZS/KE (BOT Mean Rate) | 21.27 | 21.34 | 22.10 |
| TZS/GBP (BOT Mean Rate) | 3,026.61 | 2,980.18 | 2,794.21 |

S. MREMA

For: CHIEF EXECUTIVE OFFICER

| Co. | Opening Price (TZS) | Closing Price (TZS) | High (TZS) | Low (TZS) | Turnover (TZS) | Deals | Outstanding Bids | Outstanding Offers | Volume | Market Cap (TZS) Billions |
|--------------|---------------------|---------------------|------------|-----------|--------------------|------------|------------------|--------------------|----------------|---------------------------|
| VODA | 850 | 850 | 0 | 0 | 0 | 0 | 0 | 5,443,668 | 0 | 1,904.00 |
| YETU | 550 | 550 | 0 | 0 | 0 | 0 | 0 | 5,300 | 0 | 6.66 |
| Total | | | | | 382,451,750 | 108 | | | 215,885 | 14,681.54 |

** Kenya Airways PLC (KA) has been suspended from trading on its Primary Market at the Nairobi Securities Exchange (NSE) since 3rd July 2020. Meanwhile, KA has also been suspended from trading at the DSE from 6th July 2020 as per rule 57(1) and (2) of the DSE Rules, 2016.

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Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) | Yield |
|------------|----------|-----------------|---------------|------------|---------------|---------------------|-------|--------------|---------|
| 07/08/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.00600 | 1 | 86.0000 | 19.7715 |
| 07/08/2020 | 540 | 20 | 15.49 | 23/07/2020 | 30/07/2040 | 0.03900 | 1 | 101.8179 | 15.2118 |
| 07/08/2020 | 540 | 20 | 15.49 | 23/07/2020 | 30/07/2040 | 0.10000 | 1 | 101.6510 | 15.2386 |