

DAR ES SALAAM STOCK EXCHANGE

Market Report

Monday, 27th July 2020

DSE recorded a total turnover of TZS 3.81 mln from 15,970 shares traded in 5 deals; and TZS 11.97 Billion from bond traded in 5 deals.

In the Normal Board, CRDB counter had 3,370 shares traded at weighted average price of TZS 145 per share in 1 deal(s). NICO counter had 12,000 shares traded at weighted average price of TZS 170 per share in 2 deal(s). TPCC counter had 600 shares traded at weighted average price of TZS 2,160 per share in 2 deal(s).

In the Block Trade All or None (AON) board, the TBL counter has a block of 70,613 outstanding shares offered at a price of TZS 7,000/= per share as well as 25,200 outstanding shares offered at a price of TZS 8,000/= per share.

On the Government Bonds Board, a 10-year bond with a coupon rate of 11.44% and a face value of TZS 11.60 bln was traded at prices of 100.2997% and 105.5320% in 2 deal(s) while a 20-year bond with a coupon rate of 15.49% and a face value of TZS 0.03 bln was traded at prices of 105.0000% and 106.3256% in 3 deal(s).

On the Corporate Bonds Board, a 3-year bond with a coupon rate of 10.00% and a face value of TZS 125.00 mln was traded at 90.0000% in 7 deal(s)

Equities Market Turnover (in million TZS)

| | 27 Jul 20 | Jul -Sep 20 | Apr -Jun 20 | Jul -Sep 19 |
|--|-----------|-------------|-------------|-------------|
| Total Turnover | 3.81 | 5,905.89 | 13,583.92 | 527,413.27 |
| Turnover from Shares Bought by Foreign Investors | 0.33 | 1,253.95 | 6,310.03 | 522,599.91 |
| %Buying Local Investors | 91.34 | 78.77 | 53.55 | 0.91 |
| %Buying Foreign Investors | 8.66 | 21.23 | 46.45 | 99.09 |
| Turnover from Shares Sold by Foreign Investors | 0.00 | 5,154.74 | 9,349.20 | 24,323.16 |
| %Selling Local Investors | 100.00 | 12.72 | 31.17 | 95.39 |
| %Selling Foreign Investors | 0.00 | 87.28 | 68.83 | 4.61 |

Value of Government Bonds Traded (in billions TZS)

| | 27 Jul 20 | Jul - Sep 20 | Apr - Jun 20 | Jul - Sep 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 11.63 | 143.42 | 502.15 | 492.04 |
| Transaction Value | 11.97 | 148.14 | 508.51 | 457.57 |

Value of Corporate Bonds Traded (in Million TZS)

| | 27 Jul 20 | Jul - Sep 20 | Apr - Jun 20 | Jul - Sep 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 125.00 | 143.50 | 271.70 | 65.00 |
| Transaction Value | 112.50 | 130.46 | 256.14 | 65.00 |

Key Equities Market Indicators:

| | 27 Jul 20 | 30 Jun 20 | 31 Jul 19 |
|--|-----------|-----------|-----------|
| Total Market Capitalisation (TZS bln) | 15,040.13 | 15,194.27 | 19,135.13 |
| Domestic Market Capitalisation (TZS bln) | 9,104.65 | 9,157.19 | 9,077.60 |
| Outstanding Government Bonds (TZS bln) | 11,530.67 | 11,299.76 | 9,478.12 |
| Outstanding Corporate Bonds (TZS bln) | 143.40 | 143.40 | 176.00 |
| All Share Index (DSEI) | 1,811.57 | 1,830.13 | 1,985.21 |
| Tanzania Share Index (TSI) | 3,466.94 | 3,486.95 | 3,456.61 |
| Industrial & Allied (IA) | 4,743.61 | 4,778.72 | 4,890.37 |
| Banks, Finance & Investment (BI) | 2,149.45 | 2,165.92 | 2,033.28 |
| Commercial Services (CS) | 2,356.49 | 2,356.49 | 2,238.14 |
| TZS/USD (BOT Mean Rate) | 2,298.00 | 2,296.51 | 2,289.17 |
| TZS/KE (BOT Mean Rate) | 21.31 | 21.56 | 21.97 |
| TZS/GBP (BOT Mean Rate) | 2,932.36 | 2,832.29 | 2,786.84 |

S. MREMA

For: CHIEF EXECUTIVE OFFICER

| Co. | Opening Price (TZS) | Closing Price (TZS) | High (TZS) | Low (TZS) | Turnover (TZS) | Deals | Outstanding Bids | Outstanding Offers | Volume | Market Cap (TZS) Billions |
|--------------|---------------------|---------------------|------------|-----------|------------------|----------|------------------|--------------------|---------------|---------------------------|
| VODA | 850 | 850 | 0 | 0 | 0 | 0 | 0 | 5,530,424 | 0 | 1,904.00 |
| YETU | 550 | 550 | 0 | 0 | 0 | 0 | 0 | 6,900 | 0 | 6.66 |
| Total | | | | | 3,814,650 | 5 | | | 15,970 | 15,040.13 |

** Kenya Airways PLC (KA) has been suspended from trading on its Primary Market at the Nairobi Securities Exchange (NSE) since 3rd July 2020. Meanwhile, KA has also been suspended from trading at the DSE from 6th July 2020 as per rule 57(1) and (2) of the DSE Rules, 2016.

Dar Es Salaam Stock Exchange

Division: Equity & Fixed Income Markets

3rd Floor, Kambarage House, 6 Ufukoni Street, Dar es Salaam
Box 70081,

Tel: 255 22 2123983

Fax: +255 22 2133849

Email: info@dse.co.tz

Web: www.dse.co.tz



Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) | Yield |
|------------|----------|-----------------|---------------|------------|---------------|---------------------|-------|--------------|---------|
| 27/07/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.00500 | 1 | 90.0000 | 16.5881 |
| 27/07/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.02500 | 1 | 90.0000 | 16.5881 |
| 27/07/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.01500 | 1 | 90.0000 | 16.5881 |
| 27/07/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.01000 | 1 | 90.0000 | 16.5881 |
| 27/07/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.05000 | 1 | 90.0000 | 16.5881 |
| 27/07/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.01000 | 1 | 90.0000 | 16.5881 |
| 27/07/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.01000 | 1 | 90.0000 | 16.5881 |
| 27/07/2020 | 452 | 10 | 11.44 | 08/06/2017 | 08/06/2027 | 5.80000 | 1 | 100.2997 | 11.6966 |
| 27/07/2020 | 452 | 10 | 11.44 | 08/06/2017 | 08/06/2027 | 5.80000 | 1 | 105.5320 | 10.5969 |
| 27/07/2020 | 513 | 20 | 15.49 | 01/08/2019 | 01/08/2039 | 0.01100 | 1 | 106.3256 | 15.6763 |
| 27/07/2020 | 498 | 20 | 15.49 | 21/02/2019 | 21/02/2039 | 0.01083 | 1 | 105.0000 | 15.7501 |
| 27/07/2020 | 498 | 20 | 15.49 | 21/02/2019 | 21/02/2039 | 0.01083 | 1 | 105.0000 | 15.7501 |