



DAR ES SALAAM STOCK EXCHANGE
Market Report
Thursday 6th February 2014

In today's trading session, DSE recorded a total turnover of TZS 87.08 mln from 85,757 shares traded in 58 deals in comparison to the previous session which recorded a turnover of TZS 199.56 mln from 166,298 shares traded in 89 deals.

CRDB counter had 68,262 shares traded at weighted average price of TZS 300 per share in 29 deals. NMB counter had 9,154 shares traded at weighted average price of TZS 2,660 per share in 9 deals. TBL counter had 4,148 shares traded at weighted average price of TZS 8,100 per share in 9 deals. SIMBA counter had 300 shares traded at weighted average price of TZS 2,420 per share in 2 deals. DCB counter had 1,357 shares traded at weighted average price of TZS 490 per share in 3 deals. TCC counter had 100 shares traded at weighted average price of TZS 8,600 per share in 1 deal. SWISSPORT counter had 500 shares traded at weighted average price of TZS 2,700 per share in 2 deals. TWIGA counter had 1,900 shares traded at weighted average price of TZS 2,620 per share in 3 deals.

When the session was closed CRDB counter had 34,900 shares on bid at TZS 295 per share and 124,900 shares on offer at TZS 300 and TZS 320 per share. DCB counter had 20,000 shares on bid at TZS 450 per share and 1,500 shares on offer at TZS 500 per share. NMB counter had 23,800 shares on bid at TZS 2,660 per share and 69,800 shares on offer at prices ranging from TZS 2,680 to TZS 2,800 per share. PAL counter had 10,600 shares on offer at TZS 475 and TZS 490 per share. SWISSPORT counter had 9,700 shares on offer at TZS 2,700 per share. TWIGA counter had 129,100 shares on offer at prices ranging from TZS 2,640 to TZS 2,800 per share. TBL counter had 31,500 shares on bid at TZS 8,000 per share and 29,700 shares on offer at TZS 8,100 and TZS 8500 per share. SIMBA counter had 29,600 shares on bid at prices ranging from TZS 2,360 to TZS 2,420 per share. TCC counter had 700 shares on bid at TZS 8,600 per share. TOL counter had 73,000 shares on offer at TZS 310 per share. TATEPA counter had 100 shares on bid at TZS 600 and 7,700 shares on offer at TZS 650 per share. MAENDELEO counter had 9,800 shares on offer at TZS 600 per share.

Equities Market Turnover (in million TZS):

| | 6 Feb "14' | Jan – Mar "14" | Oct – Dec "13" | Jan – Mar "13" |
|--|-------------------|-----------------------|-----------------------|-----------------------|
| Total Turnover | 87.08 | 10,380.26 | 166,999.54 | 2,062.46 |
| Turnover from shares bought by foreign investors | 0.00 | 4,273.82 | 13,101.66 | 414.22 |
| %Buying Local Investors | 100.00 | 58.83 | 92.15 | 79.92 |
| %Buying Foreign Investors | 0.00 | 41.17 | 7.85 | 20.08 |

Key Equities Market Indicators:

| | 6 Feb "14" | 31 Jan "14" | 28 Feb "13" |
|---|-------------------|--------------------|--------------------|
| Total Market Capitalisation (TZS bln) | 16,674.73 | 16,967.16 | 13,381.31 |
| Domestic Market Capitalisation (TZS bln) | 6,091.81 | 6,139.99 | 3,189.02 |
| All Shares Index (DSEI) ¹ | 1,890.41 | 1,923.57 | 1,506.34 |
| Tanzania Share Index (TSI) ² | 2,896.76 | 2,919.67 | 1,518.03 |
| Industrial & Allied (IA) ³ | 3,456.93 | 3,461.05 | 1,839.34 |
| Banks, Finance & Investment (BI) ⁴ | 2,592.57 | 2,648.55 | 1,236.06 |
| Commercial Services (cs) ⁵ | 2,006.96 | 2,006.96 | - |
| TZS/USD (BOT Mean Rate) | 1,616.09 | 1,614.43 | 1,587.52 |

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 3.093 DATE: 6-February-2014

| 1 Co. | 2 Previous Close | 3 Last Traded | 4 Opening Price (TZS) | 5 Closing Price (TZS) | 6 High (TZS) | 7 Low (TZS) | 8 Turnover (TZS) | 9 Number of Deals | 10 Outstanding shares Bid | 11 Outstanding shares Offer | 12 Number of Shares Traded | 13 Market Cap (TZS) Billions | 14 Foreign Control (%) |
|-----------|------------------------|---------------------|--------------------------------|--------------------------------|--------------------|-------------------|------------------------|----------------------------|------------------------------------|--------------------------------------|-------------------------------------|---------------------------------------|---------------------------------|
| TOL | 310 | 3-Feb-14 | - | - | - | - | - | - | - | 73,000 | - | 11.54 | 2.63 |
| TBL | 8,000 | 6-Feb-14 | 8,100 | 8,100 | 8,100 | 8,000 | 33,672,000 | 9 | 31,500 | 29,700 | 4,184 | 2,388.92 | 64.71 |
| TTP | 650 | 29-Jan-14 | - | - | - | - | - | - | 100 | 7,700 | - | 11.61 | 47.60 |
| TCC | 8,600 | 6-Feb-14 | 8,600 | 8,600 | 8,600 | 8,600 | 860,000 | 1 | 700 | - | 100 | 860.00 | 75 |
| SIMBA | 2,420 | 6-Feb-14 | 2,420 | 2,420 | 2,420 | 2,420 | 726,000 | 2 | 29,600 | - | 300 | 154.08 | 62.50 |
| SWISSPORT | 2,700 | 6-Feb-14 | 2,700 | 2,700 | 2,700 | 2,700 | 1,350,000 | 2 | - | 9,700 | 500 | 97.20 | 60.00 |
| TWIGA | 2,660 | 6-Feb-14 | 2,640 | 2,620 | 2,640 | 2,620 | 4,982,000 | 3 | - | 129,100 | 1,900 | 471.40 | 69.25 |
| DCB | 490 | 6-Feb-14 | 490 | 490 | 490 | 490 | 664,930 | 3 | 20,000 | 1,500 | 1,357 | 33.24 | 0.07 |
| NMB | 2,660 | 6-Feb-14 | 2,660 | 2,660 | 2,660 | 2,660 | 24,349,640 | 9 | 23,800 | 69,800 | 9,154 | 1,330.00 | 38.57 |
| CRDB | 300 | 6-Feb-14 | 300 | 300 | 300 | 300 | 20,478,600 | 29 | 34,900 | 124,900 | 68,262 | 652.96 | 16.46 |
| PAL | 470 | 5-Aug-13 | - | - | - | - | - | - | - | 10,600 | - | 75.42 | 34.13 |
| MAENDELEO | 600 | 24-Jan-14 | - | - | - | - | - | - | - | 9,800 | - | 5.44 | 0 |
| KA | 220 | 24-Dec-12 | - | - | - | - | - | - | - | - | - | 329.22 | NA |
| EABL | 5,040 | 17-Jan-11 | - | - | - | - | - | - | - | - | - | 3,985.50 | NA |
| JHL | 5,780 | 20-Dec-06 | - | - | - | - | - | - | - | - | - | 346.19 | NA |
| KCB | 820 | 23-Dec-08 | - | - | - | - | - | - | - | - | - | 2,435.68 | NA |
| NMG | 5,680 | 22-Sep-11 | - | - | - | - | - | - | - | - | - | 1,070.92 | NA |
| ABG | 5,890 | Listed 7-Dec-11 | - | - | - | - | - | - | - | - | - | 2,415.40 | NA |

Explanations

- | | |
|--|--|
| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

| | 6 Feb '14' | Jan – Mar '14' | Oct – Dec '13' | Jan – Mar '13' |
|-------------------|------------|----------------|----------------|----------------|
| Transaction Value | Nil | 16.15 | 116.39 | 41.68 |

Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) |
|------------|----------|--------------|------------|------------|---------------|------------------|-------|-----------|
| 31-1-2014 | 355 | 5 | 9.18 | 12-12-13 | 12-12-18 | 5 | 1 | 81.5620 |
| 29-1-2014 | 336 | 7 | 10.08 | 26-6-13 | 27-6-20 | 1.255 | 1 | 79.6800 |
| 28-1-2014 | 316 | 7 | 10.08 | 19-9-12 | 19-9-19 | 2.5 | 1 | 83.3600 |
| 27-1-2014 | 312 | 7 | 10.08 | 25-7-12 | 25-7-19 | 0.5 | 1 | 85.2994 |
| 23-1-2014 | 317 | 10 | 11.44 | 3 -10 -12 | 3 -10 -22 | 5.1 | 1 | 89.8800 |
| 06-1-2014 | 354 | 7 | 10.08 | 28-11-13 | 28-11-20 | 2.25 | 1 | 80.2200 |
| 02-1-2014 | 317 | 10 | 11.44 | 03-10-12 | 04-10-22 | 5.1 | 1 | 83.5404 |

M.K.Maasa

FOR: CHIEF EXECUTIVE OFFICER