



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday 31st January 2014

In today's trading session, DSE recorded a total turnover of TZS 57.70 mln from 132,514 shares traded in 24 deals in comparison to the previous session which recorded a turnover of TZS 95.11 mln from 102,231 shares traded in 43 deals. Today, foreign investors generated a turnover of 9.58 mln from the purchase of 3,600 NMB shares. Meanwhile on the Government Bond Market Board, a five year 9.18% bond with a face value of 5.0 bln was traded at TZS 81.5620% in 1 deal.

CRDB counter had 127,300 shares traded at weighted average price of TZS 320 per share in 9 deals. NMB counter had 700 shares traded at weighted average price of TZS 2,660 per share in 7 deals. TBL counter had 460 shares traded at weighted average price of TZS 8,100 per share in 3 deals. SIMBA counter had 54 shares traded at weighted average price of TZS 2,380 per share in 3 deals. TCC counter had 100 shares traded at weighted average price of TZS 8,600 per share in 1 deal. SWISSPORT counter had 300 shares traded at weighted average price of TZS 2,700 per share in 1 deal.

When the session was closed CRDB counter had 682,400 shares on bid at prices ranging from TZS 280 to TZS 310 per share and 13,000 shares on offer at TZS 325 and TZS 320 per share. DCB counter had 38,700 shares on offer at TZS 490 per share. NMB counter had 22,100 shares on bid at TZS 2,660 per share and 64,100 shares on offer at TZS 2,800 and TZS 2,760 per share. NMG counter had 2,200 shares on offer at TZS 3,100 per share. PAL counter had 130,600 shares on offer at TZS 470 and TZS 475 per share. SWISSPORT counter had 7,500 shares on offer at TZS 2,700 per share. TWIGA counter had 43,500 shares on offer at TZS 2,660 and TZS 2,800 per share. TBL counter had 3,700 shares on offer at TZS 8,100 per share. SIMBA counter had 12,800 shares on bid at prices ranging from TZS 2,340 and TZS 2,380 per share. TCC counter had 11,300 shares on bid at TZS 8,600 per share. TOL counter had 83,100 shares on offer at TZS 310 per share. TATEPA counter had 100 shares on bid at TZS 600 and 1,300 shares on offer at TZS 650 per share. MAENDELEO counter had 7,800 shares on offer at TZS 600 per share. On AON board, SWISSPORT counter had 33,600 shares on offer at TZS 2,980 per share and TBL counter had 20,000 shares on offer at TZS 8,400 per share.

Equities Market Turnover (in million TZS):

	31 Jan "14"	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Total Turnover	57.70	9,814.33	166,999.54	2,062.46
Turnover from shares bought by foreign investors	9.58	4,235.25	13,101.66	414.22
%Buying Local Investors	83.40	56.85	92.15	79.92
%Buying Foreign Investors	16.60	43.15	7.85	20.08

Key Equities Market Indicators:

	31 Jan "14"	31 Dec "13"	31 Jan "13"
Total Market Capitalisation (TZS bln)	16,967.16	16,464.30	13,223.05
Domestic Market Capitalisation (TZS bln)	6,139.99	5,979.79	3,030.76
All Shares Index (DSEI) ¹	1,923.57	1,866.57	1,488.53
Tanzania Share Index (TSI) ²	2,919.67	2,843.50	1,442.70
Industrial & Allied (IA) ³	3,461.05	3,414.56	1,708.98
Banks, Finance & Investment (BI) ⁴	2,648.55	2,510.88	1,224.34
Commercial Services (cs) ⁵	2,006.96	1,998.59	-
TZS/USD (BOT Mean Rate)	1,614.43	1,574.01	1,582.70

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 3.089 DATE: 31-January-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	310	27-Jan-14	-	-	-	-	-	-	-	83,100	-	11.54	2.63
TBL	8,100	31-Jan-14	8,100	8,100	8,100	8,100	3,726,000	3	-	3,700	460	2,388.92	64.71
TTP	650	29-Jan-14	-	-	-	-	-	-	100	1,300	-	11.61	47.60
TCC	8,600	31-Jan-14	8,600	8,600	8,600	8,600	860,000	1	11,300	-	100	860.00	75
SIMBA	2,380	31-Jan-14	2,380	2,380	2,380	2,380	128,520	3	12,800	-	54	151.54	62.50
SWISSPORT	2,700	31-Jan-14	2,700	2,700	2,700	2,700	810,000	1	-	7,500	300	97.20	60.00
TWIGA	2,660	29-Jan-14	-	-	-	-	-	-	-	43,500	-	478.60	69.25
DCB	490	29-Jan-14	-	-	-	-	-	-	-	38,700	-	33.24	0.07
NMB	2,660	31-Jan-14	2,660	2,660	2,660	2,660	11,438,000	7	22,100	64,100	4,300	1,330.00	38.57
CRDB	300	31-Jan-14	320	320	320	320	40,736,000	9	682,400	13,000	127,300	696.49	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	130,600	-	75.42	34.13
MAENDELEO	600	24-Jan-14	-	-	-	-	-	-	-	7,800	-	5.44	0
KA	240	24-Dec-12	-	-	-	-	-	-	-	-	-	359.15	NA
EABL	5,170	17-Jan-11	-	-	-	-	-	-	-	-	-	4,088.30	NA
JHL	5,900	20-Dec-06	-	-	-	-	-	-	-	-	-	353.38	NA
KCB	850	23-Dec-08	-	-	-	-	-	-	-	-	-	2,524.79	NA
NMG	6,000	22-Sep-11	-	-	-	-	-	-	-	2,200	-	1,131.25	NA
ABG	5,780	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,370.29	NA

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	31 Jan "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Transaction Value	4.08	16.15	116.39	41.68

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
31-1-2014	355	5	9.18	12-12-13	12-12-18	5	1	81.5620
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

E.F.Nyalali

FOR: CHIEF EXECUTIVE OFFICER