

DAR ES SALAAM STOCK EXCHANGE

Market Report

Tuesday, 31st March 2020

DSE recorded a total turnover of TZS 0.64 mln from 4,264 shares traded in 8 deals.

On Government Bonds Board, a 5-year bond with a coupon rate of 9.18% and a face value of TZS 0.07 bln was traded at 99.4512% in 1 deal(s) while 10-year bond with a coupon rate of 11.44% and a face value of TZS 27.58 bln was traded at 93.3557%, 93.4491%, 93.6629%, 93.8992%, 94.9794%, 96.1137%, 97.6682%, 98.2171%, 98.6879% and 106.3189% in 10 deal(s). On Corporate Bonds Board, a 3-year bond with a coupon rate of 10.00% and a face value of TZS 20.00 mln was traded at 86.3006% in 1 deal(s)

CRDB counter had 4,174 shares traded at weighted average price of TZS 135 per share in 7 deal(s). DSE counter had 90 shares traded at weighted average price of TZS 900 per share in 1 deal(s).

Equities Market Turnover (in million TZS)

| | 31 Mar 20 | Jan -Mar 20 | Oct -Dec 19 | Jan -Mar 19 |
|--|-----------|-------------|-------------|-------------|
| Total Turnover | 0.64 | 98,500.55 | 34,062.51 | 37,314.72 |
| Turnover from Shares Bought by Foreign Investors | 0.00 | 92,463.86 | 23,940.21 | 32,422.77 |
| %Buying Local Investors | 100.00 | 6.13 | 29.72 | 13.11 |
| %Buying Foreign Investors | 0.00 | 93.87 | 70.28 | 86.89 |
| Turnover from Shares Sold by Foreign Investors | 0.00 | 87,421.98 | 26,033.31 | 29,665.10 |
| %Selling Local Investors | 100.00 | 11.25 | 23.57 | 20.50 |
| %Selling Foreign Investors | 0.00 | 88.75 | 76.43 | 79.50 |

Key Equities Market Indicators:

| | 31 Mar 20 | 28 Feb 20 | 29 Mar 19 |
|--|-----------|-----------|-----------|
| Total Market Capitalisation (TZS bln) | 14,509.91 | 16,910.83 | 19,858.78 |
| Domestic Market Capitalisation (TZS bln) | 9,149.74 | 9,241.39 | 9,148.50 |
| Outstanding Government Bonds (TZS bln) | 10,863.89 | 10,530.68 | 9,066.24 |
| All Share Index (DSEI) | 1,747.70 | 2,036.87 | 2,060.29 |
| Tanzania Share Index (TSI) | 3,484.11 | 3,519.01 | 3,482.87 |
| Industrial & Allied (IA) | 4,778.72 | 4,778.72 | 4,896.76 |
| Banks, Finance & Investment (BI) | 2,150.05 | 2,266.66 | 2,109.74 |
| Commercial Services (CS) | 2,362.38 | 2,362.38 | 2,242.35 |
| TZS/USD (BOT Mean Rate) | 2,289.90 | 2,289.38 | 2,289.50 |
| TZS/KE (BOT Mean Rate) | 21.87 | 22.67 | 22.74 |
| TZS/GBP (BOT Mean Rate) | 2,843.37 | 2,950.67 | 3,003.37 |

GOVERNMENT BONDS TRADE SUMMARY**Value of Government Bonds Traded (in billions TZS)**

| | 31 Mar 20 | Jan - Mar 20 | Oct - Dec 19 | Jan - Mar 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 27.65 | 489.23 | 323.65 | 187.19 |
| Transaction Value | 26.62 | 483.60 | 309.11 | 171.29 |

Value of Corporate Bonds Traded (in Million TZS)

| | 31 Mar 20 | Jan - Mar 20 | Oct - Dec 19 | Jan - Mar 19 |
|-------------------|-----------|--------------|--------------|--------------|
| Face Value | 20.00 | 119.00 | 148.80 | 481.00 |
| Transaction Value | 17.26 | 102.79 | 144.96 | 481.37 |

S. MREMA

For: CHIEF EXECUTIVE OFFICER

| Co. | Opening Price (TZS) | Closing Price (TZS) | High (TZS) | Low (TZS) | Turnover (TZS) | Deals | Oustanding Bids | Outstanding Offers | Volume | Market Cap (TZS) Billions |
|--------------|------------------------|------------------------|---------------|--------------|-------------------|----------|--------------------|-----------------------|--------------|------------------------------|
| VODA | 850 | 850 | 0 | 0 | 0 | 0 | 0 | 5,001,774 | 0 | 1,904.00 |
| YETU | 550 | 550 | 0 | 0 | 0 | 0 | 0 | 6,300 | 0 | 6.66 |
| Total | | | | | 644,560 | 8 | | | 4,264 | 14,509.91 |

Dar Es Salaam Stock Exchange

Division: Equity & Fixed Income Markets

3rd Floor, Kambarage House, 6 Ufukoni Street, Dar es Salaam
Box 70081,

Tel: 255 22 2123983

Fax: +255 22 2133849

Email: info@dse.co.tz

Web: www.dse.co.tz



Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) | Yield |
|------------|----------|-----------------|---------------|------------|---------------|---------------------|-------|--------------|---------|
| 31/03/2020 | 467 | 10 | 11.44 | 03/01/2018 | 04/01/2028 | 5.00000 | 1 | 96.1137 | 12.8620 |
| 31/03/2020 | 457 | 10 | 11.44 | 17/08/2017 | 17/08/2027 | 2.00000 | 1 | 98.2171 | 12.1084 |
| 31/03/2020 | 457 | 10 | 11.44 | 17/08/2017 | 17/08/2027 | 2.20800 | 1 | 98.6879 | 12.0039 |
| 31/03/2020 | NMB | 3 | 10.00 | 15/07/2019 | 15/07/2022 | 0.02000 | 1 | 86.3006 | 19.0550 |
| 31/03/2020 | 367 | 10 | 11.44 | 29/05/2014 | 29/05/2024 | 1.87500 | 1 | 106.3189 | 10.7025 |
| 31/03/2020 | 472 | 10 | 11.44 | 14/03/2018 | 15/03/2028 | 3.50000 | 1 | 93.3557 | 12.9549 |
| 31/03/2020 | 472 | 10 | 11.44 | 14/03/2018 | 15/03/2028 | 3.50000 | 1 | 93.4491 | 12.9340 |
| 31/03/2020 | 472 | 10 | 11.44 | 14/03/2018 | 15/03/2028 | 3.50000 | 1 | 97.6682 | 12.0182 |
| 31/03/2020 | 413 | 5 | 9.18 | 23/02/2016 | 17/02/2021 | 0.07000 | 1 | 99.4512 | 11.1101 |
| 31/03/2020 | 531 | 10 | 11.44 | 19/03/2020 | 26/03/2030 | 2.00000 | 1 | 93.8992 | 12.6171 |
| 31/03/2020 | 531 | 10 | 11.44 | 19/03/2020 | 26/03/2030 | 2.00000 | 1 | 94.9794 | 12.4107 |
| 31/03/2020 | 531 | 10 | 11.44 | 19/03/2020 | 26/03/2030 | 2.00000 | 1 | 93.6629 | 12.6627 |