



DAR ES SALAAM STOCK EXCHANGE

Market Report

Wednesday 29th January 2014

In today's trading session, DSE recorded a total turnover of TZS 95.03 mln from 41,012 shares traded in 42 deals in comparison to the previous session which recorded a turnover of TZS 155.06 mln from 43,644 shares traded in 48 deals. Today, foreign investors generated a turnover of 25.00 mln from the purchase of 9,400 NMB shares. Meanwhile on the Government Bond Market Board, a seven year 10.08% bond with a face value of 1.255 bln was traded at TZS 79.6800% in 1 deal.

CRDB counter had 20,195 shares traded at weighted average price of TZS 300 per share in 19 deals. NMB counter had 8 shares traded at weighted average price of TZS 2,660 per share in 5 deals. TWIGA counter had 88 shares traded at weighted average price of TZS 2,660 per share in 3 deals. DCB counter had 2,641 shares traded at weighted average price of TZS 490 per share in 5 deals. TBL counter had 7,224 shares traded at weighted average price of TZS 8,100 per share in 6 deals. SIMBA counter had 50 shares traded at weighted average price of TZS 2,380 per share in 1 deal. SWISSPORT counter had 1,400 shares traded at weighted average price of TZS 2,700 per share in 2 deals. TATEPA counter had 6 shares traded at weighted average price of TZS 650 per share in 1 deal.

When the session was closed CRDB counter had 187,100 shares on bid at prices ranging from TZS 280 to TZS 300 per share and 15,500 shares on offer at TZS 325 and TZS 320 per share. DCB counter had 34,600 shares on offer at TZS 500 and TZS 490 per share. NMB counter had 23,100 shares on bid at TZS 2,660 per share and 66,100 shares on offer at TZS 2,800 and TZS 2,760 per share. NMG counter had 2,200 shares on offer at TZS 3,100 per share. PAL counter had 130,600 shares on offer at TZS 470 and TZS 475 per share. SWISSPORT counter had 3,600 shares on offer at TZS 2700 per share. TWIGA counter had 79,200 shares on offer at prices ranging from TZS 2,660 to TZS 2,800 per share. TBL counter had 3,000 shares on bid at TZS 8,000 per share and 12,500 shares on offer at TZS 8,500 and TZS 8,100 per share. SIMBA counter had 38,900 shares on bid at TZS 2,360 and TZS 2,380 per share. TCC counter had 800 shares on bid at TZS 8,600 per share. TOL counter had 83,000 shares on offer at TZS 310 per share. TATEPA counter had 100 shares on bid at TZS 600 and 2,100 shares on offer at TZS 650 per share. MAENDELEO counter had 7,800 shares on offer at TZS 600 per share. On AON board, TBL counter had 20,000 shares on offer at TZS 8,400 per share and SWISSPORT counter had 33,600 shares on offer at TZS 2,980 per share.

Equities Market Turnover (in million TZS):

	29 Jan "14'	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Total Turnover	95.03	9,661.52	166,999.54	2,062.46
Turnover from shares bought by foreign investors	25.00	4,203.06	13,101.66	414.22
%Buying Local Investors	73.69	56.50	92.15	79.92
%Buying Foreign Investors	26.31	43.50	7.85	20.08

Key Equities Market Indicators:

	29 Jan "14"	31 Dec "13"	31 Jan "13"
Total Market Capitalisation (TZS bln)	17,008.49	16,464.30	13,223.05
Domestic Market Capitalisation (TZS bln)	6,096.46	5,979.79	3,030.76
All Shares Index (DSEI) ¹	1,928.25	1,866.57	1,488.53
Tanzania Share Index (TSI) ²	2,898.97	2,843.50	1,442.70
Industrial & Allied (IA) ³	3,461.05	3,414.56	1,708.98
Banks, Finance & Investment (BI) ⁴	2,592.57	2,510.88	1,224.34
Commercial Services (cs) ⁵	2,006.96	1,998.59	-
TZS/USD (BOT Mean Rate)	1,615.02	1,574.01	1,582.70

¹ Base year/Value for All Share Index : 15 Dec 2006 = 1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 3.087 DATE: 29-January-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	310	27-Jan-14	-	-	-	-	-	-	-	83,000	-	11.54	2.63
TBL	8,100	29-Jan-14	8,100	8,100	8,100	8,100	58,514,400	6	3,000	12,500	7,224	2,388.92	64.71
TTP	650	29-Jan-14	650	650	650	650	3,900	1	100	2,100	6	11.61	47.60
TCC	8,600	28-Jan-14	-	-	-	-	-	-	800	-	-	860.00	75
SIMBA	2,380	29-Jan-14	2,380	2,380	2,380	2,360	118,000	1	38,900	-	50	151.54	62.50
SWISSPORT	2,700	29-Jan-14	2,700	2,700	2,700	2,700	3,780,000	2	-	3,600	1,400	97.20	60.00
TWIGA	2,660	29-Jan-14	2,660	2,660	2,660	2,660	234,080	3	-	79,200	88	478.60	69.25
DCB	490	29-Jan-14	490	490	490	490	1,294,090	5	-	34,600	2,641	33.24	0.07
NMB	2,660	29-Jan-14	2,660	2,660	2,660	2,660	25,025,280	5	23,100	66,100	9,408	1,330.00	38.57
CRDB	300	29-Jan-14	300	300	300	300	6,058,500	19	187,100	15,500	20,195	652.96	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	130,600	-	75.42	34.13
MAENDELEO	600	24-Jan-14	-	-	-	-	-	-	-	7,800	-	5.44	0
KA	240	24-Dec-12	-	-	-	-	-	-	-	-	-	359.15	NA
EABL	5,240	17-Jan-11	-	-	-	-	-	-	-	-	-	4,143.66	NA
JHL	5,880	20-Dec-06	-	-	-	-	-	-	-	-	-	352.18	NA
KCB	870	23-Dec-08	-	-	-	-	-	-	-	-	-	2,584.20	NA
NMG	6,000	22-Sep-11	-	-	-	-	-	-	-	2,200	-	1,131.25	NA
ABG	5,710	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,341.59	NA

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	29 Jan '14'	Jan – Mar '14'	Oct – Dec '13'	Jan – Mar '13'
Transaction Value	0.99	12.07	116.39	41.68

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
29-1-2014	336	7	10.08	26-6-13	27-6-20	1.255	1	79.6800
28-1-2014	316	7	10.08	19-9-12	19-9-19	2.5	1	83.3600
27-1-2014	312	7	10.08	25-7-12	25-7-19	0.5	1	85.2994
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

E. F. Nyalali

FOR: CHIEF EXECUTIVE OFFICER