



DAR ES SALAAM STOCK EXCHANGE

Market Report

Tuesday 28th January 2014

In today's trading session, DSE recorded a total turnover of TZS 155.06 mln from 43,644 shares traded in 48 deals in comparison to the previous session which recorded a turnover of TZS 262.58 mln from 344,525 shares traded in 94 deals. Today, foreign investors generated a turnover of 0.27 mln from the purchase of 100 NMB shares. Meanwhile on the Government Bond Market Board, a seven year 10.08% bond with a face value of 2.5 bln was traded at TZS 83.3600% in 1 deal.

CRDB counter had 3020 shares traded at weighted average price of TZS 300 per share in 10 deals. NMB counter had 100 shares traded at weighted average price of TZS 2,660 per share in 2 deals. TWIGA counter had 133 shares traded at weighted average price of TZS 2,660 per share in 5 deals. DCB counter had 21,900 shares traded at weighted average price of TZS 490 per share in 5 deals. TBL counter had 6,334 shares traded at weighted average price of TZS 8,100 per share in 10 deals. SIMBA counter had 1,000 shares traded at weighted average price of TZS 2,380 per share in 1 deal. SWISSPORT counter had 1,057 shares traded at weighted average price of TZS 2,700 per share in 10 deals. TCC counter had 10,000 shares traded at weighted average price of TZS 8,600 per share in 5 deals.

When the session was closed CRDB counter had 699,700 shares on bid at prices ranging from TZS 280 to TZS 300 per share and 118,300 shares on offer at TZS 325 and TZS 320 per share. DCB counter had 37,200 shares on offer at TZS 500 and TZS 490 per share. NMB counter had 25,700 shares on bid at TZS 2,660 per share and 36,400 shares on offer at TZS 2,800 per share. NMG counter had 2,200 shares on offer at TZS 3,100 per share. PAL counter had 135,900 shares on offer at TZS 470 and TZS 475 per share. SWISSPORT counter had 1,200 shares on bid at TZS 2700 per share. TWIGA counter had 111,400 shares on offer at prices ranging from TZS 2,660 to TZS 2,800 per share. TBL counter had 33,000 shares on bid at TZS 8,000 per share and 19,700 shares on offer at TZS 8,500 and TZS 8,100 per share. SIMBA counter had 42,700 shares on bid at TZS 2,360 and TZS 2,380 per share. TCC counter had 500 shares on bid at TZS 8,600 per share. TOL counter had 83,000 shares on offer at TZS 310 per share. TATEPA counter had 100 shares on bid at TZS 600 and 800 shares on offer at TZS 650 and TZS 660 per share. MAENDELEO counter had 7,800 shares on offer at TZS 600 per share. On AON board, TBL counter had 20,000 shares on offer at TZS 8,400 per share.

Equities Market Turnover (in million TZS):

| | 28 Jan "14" | Jan – Mar "14" | Oct – Dec "13" | Jan – Mar "13" |
|--|--------------------|-----------------------|-----------------------|-----------------------|
| Total Turnover | 155.06 | 9,566.49 | 166,999.54 | 2,062.46 |
| Turnover from shares bought by foreign investors | 0.27 | 4,178.06 | 13,101.66 | 414.22 |
| %Buying Local Investors | 99.83 | 56.33 | 92.15 | 79.92 |
| %Buying Foreign Investors | 0.17 | 43.67 | 7.85 | 20.08 |

Key Equities Market Indicators:

| | 28 Jan "14" | 31 Dec "13" | 31 Jan "13" |
|---|--------------------|--------------------|--------------------|
| Total Market Capitalisation (TZS bln) | 17,060.31 | 16,464.30 | 13,223.05 |
| Domestic Market Capitalisation (TZS bln) | 6,096.46 | 5,979.79 | 3,030.76 |
| All Shares Index (DSEI) ¹ | 1,934.13 | 1,866.57 | 1,488.53 |
| Tanzania Share Index (TSI) ² | 2,898.97 | 2,843.50 | 1,442.70 |
| Industrial & Allied (IA) ³ | 3,461.05 | 3,414.56 | 1,708.98 |
| Banks, Finance & Investment (BI) ⁴ | 2,592.57 | 2,510.88 | 1,224.34 |
| Commercial Services (cs) ⁵ | 2,006.96 | 1,998.59 | - |
| TZS/USD (BOT Mean Rate) | 1,615.79 | 1,574.01 | 1,582.70 |

¹ Base year/Value for All Share Index : 15 Dec 2006 = 1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 3.086 DATE: 28-January-2014

| 1 Co. | 2 Previous Close | 3 Last Traded | 4 Opening Price (TZS) | 5 Closing Price (TZS) | 6 High (TZS) | 7 Low (TZS) | 8 Turnover (TZS) | 9 Number of Deals | 10 Outstanding shares Bid | 11 Outstanding shares Offer | 12 Number of Shares Traded | 13 Market Cap (TZS) Billions | 14 Foreign Control (%) |
|-----------|------------------------|---------------------|--------------------------------|--------------------------------|--------------------|-------------------|------------------------|----------------------------|------------------------------------|--------------------------------------|-------------------------------------|---------------------------------------|---------------------------------|
| TOL | 310 | 27-Jan-14 | - | - | - | - | - | - | - | 83,000 | - | 11.54 | 2.63 |
| TBL | 8,100 | 28-Jan-14 | 8,100 | 8,100 | 8,100 | 8,100 | 51,305,400 | 10 | 33,000 | 19,700 | 6,334 | 2,388.92 | 64.71 |
| TTP | 650 | 27-Jan-14 | - | - | - | - | - | - | 100 | 800 | - | 11.61 | 47.60 |
| TCC | 8,800 | 28-Jan-14 | 8,600 | 8,600 | 8,600 | 8,600 | 86,000,000 | 5 | 500 | - | 10,000 | 860.00 | 75 |
| SIMBA | 2,340 | 28-Jan-14 | 2,380 | 2,380 | 2,380 | 2,380 | 2,380,000 | 1 | 42,700 | - | 1,000 | 151.54 | 62.50 |
| SWISSPORT | 2,700 | 28-Jan-14 | 2,700 | 2,700 | 2,700 | 2,700 | 2,853,900 | 10 | 1,200 | - | 1,057 | 97.20 | 60.00 |
| TWIGA | 2,660 | 28-Jan-14 | 2,660 | 2,660 | 2,660 | 2,660 | 353,780 | 5 | - | 111,400 | 133 | 478.60 | 69.25 |
| DCB | 490 | 28-Jan-14 | 490 | 490 | 490 | 490 | 10,731,000 | 5 | - | 37,200 | 21,900 | 33.24 | 0.07 |
| NMB | 2,660 | 28-Jan-14 | 2,660 | 2,660 | 2,660 | 2,660 | 532,000 | 2 | 25,700 | 36,400 | 200 | 1,330.00 | 38.57 |
| CRDB | 300 | 28-Jan-14 | 300 | 300 | 300 | 300 | 906,000 | 10 | 699,700 | 118,300 | 3,020 | 652.96 | 16.46 |
| PAL | 470 | 5-Aug-13 | - | - | - | - | - | - | - | 135,900 | - | 75.42 | 34.13 |
| MAENDELEO | 600 | 24-Jan-14 | - | - | - | - | - | - | - | 7,800 | - | 5.44 | 0 |
| KA | 240 | 24-Dec-12 | - | - | - | - | - | - | - | - | - | 359.15 | NA |
| EABL | 5,320 | 17-Jan-11 | - | - | - | - | - | - | - | - | - | 4,206.92 | NA |
| JHL | 5,900 | 20-Dec-06 | - | - | - | - | - | - | - | - | - | 353.38 | NA |
| KCB | 870 | 23-Dec-08 | - | - | - | - | - | - | - | - | - | 2,584.20 | NA |
| NMG | 6,020 | 22-Sep-11 | - | - | - | - | - | - | - | 2,200 | - | 1,135.02 | NA |
| ABG | 5,670 | Listed 7-Dec-11 | - | - | - | - | - | - | - | - | - | 2,325.18 | NA |

Explanations

- | | |
|--|--|
| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

| | 28 Jan "14' | Jan – Mar "14" | Oct – Dec "13" | Jan – Mar "13" |
|-------------------|-------------|----------------|----------------|----------------|
| Transaction Value | 0.43 | 11.08 | 116.39 | 41.68 |

Daily Price Information

| Trade Date | Bond No. | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) |
|------------|----------|--------------|------------|------------|---------------|------------------|-------|-----------|
| 28-1-2014 | 316 | 7 | 10.08 | 19-9-12 | 19-9-19 | 2.5 | 1 | 83.3600 |
| 27-1-2014 | 312 | 7 | 10.08 | 25-7-12 | 25-7-19 | 0.5 | 1 | 85.2994 |
| 23-1-2014 | 317 | 10 | 11.44 | 3 -10 -12 | 3 -10 -22 | 5.1 | 1 | 89.8800 |
| 06-1-2014 | 354 | 7 | 10.08 | 28-11-13 | 28-11-20 | 2.25 | 1 | 80.2200 |
| 02-1-2014 | 317 | 10 | 11.44 | 03-10-12 | 04-10-22 | 5.1 | 1 | 83.5404 |

M.K.Maasa

FOR: CHIEF EXECUTIVE OFFICER