



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 23rd January 2014

In today's trading session, DSE recorded a total turnover of TZS 140.12 mln from 91,736 shares traded in 47 deals in comparison to the previous session which recorded a turnover of TZS 231.63 mln from 504,040 shares traded in 71 deals. Today, foreign investors generated a turnover of 7.92 mln from the purchase of 3,000 NMB shares while on sale foreign investors generate a turnover of 4.63 mln from 15,700 CRDB shares. Meanwhile on the Government Bond Market Board, a ten year 11.44% bond with a face value of 5.1 bln was traded at TZS 89.8800% in 1 deal.

CRDB counter had 60,230 shares traded at weighted average price of TZS 295 per share in 7 deals. NMB counter had 2,014 shares traded at weighted average price of TZS 2,660 per share in 13 deals. TWIGA counter had 2 shares traded at weighted average price of TZS 2,660 per share in 1 deal. DCB counter had 13,705 shares traded at weighted average price of TZS 490 per share in 7 deals. TBL counter had 12,619 shares traded at weighted average price of TZS 8,100 per share in 16 deals. TATEPA counter had 100 shares traded at weighted average price of TZS 650 per share in 1 deal. SIMBA counter had 36 shares traded at weighted average price of TZS 2,340 per share in 1 deal. TCC counter had 30 shares traded at weighted average price of TZS 8,600 per share in 1 deal.

When the session was closed CRDB counter had 652,500 shares on bid at prices ranging from TZS 295 to TZS 280 per share and 398,800 shares on offer at TZS 300 and TZS 325 per share. DCB counter had 17,300 shares on bid at TZS 490 per share and 18,500 shares on offer at TZS 500 per share. NMB counter had 22,400 shares on bid at TZS 2,640 and TZS 2,660 per share and 66,100 shares on offer at TZS 2,800 and TZS 2,760 per share. PAL counter had 45,800 shares on offer at TZS 470 and TZS 495 per share. SWISSPORT counter had 100 shares on bid at TZS 2700 per share. TWIGA counter had 136,000 shares on offer at TZS 2,660 and TZS 2,800 per share. TBL counter had 56,500 shares on bid at TZS 8,000 per share and 100 shares on offer at TZS 8,100 per share. SIMBA counter had 41,700 shares on bid at prices ranging from TZS 2,320 to TZS 2,360 per share. TCC counter had 24,100 shares on bid at TZS 8,600 per share and 300 shares on offer at TZS 8,800 per share. TOL counter had 83,900 shares on offer at TZS 310 per share. TATEPA counter had 100 shares on bid at TZS 600 and 51,000 shares on offer at TZS 650 and TZS 660 per share. MAENDELEO counter had 9,300 shares on offer at TZS 600 per share. On AON board, TBL counter had 20,000 shares on offer at TZS 8,400 per share.

Equities Market Turnover (in million TZS):

	23 Jan "14"	Jan – Mar "14"	Oct – Dec "13"	Jan – Mar "13"
Total Turnover	140.12	8,989.70	166,999.54	2,062.46
Turnover from shares bought by foreign investors	7.92	4,176.01	13,101.66	414.22
%Buying Local Investors	94.35	53.55	92.15	79.92
%Buying Foreign Investors	5.65	46.45	7.85	20.08

Key Equities Market Indicators:

	23 Jan "14"	31 Dec "13"	31 Jan "13"
Total Market Capitalisation (TZS bln)	16,855.48	16,464.30	13,223.05
Domestic Market Capitalisation (TZS bln)	6,083.03	5,979.79	3,030.76
All Shares Index (DSEI) ¹	1,910.91	1,866.57	1,488.53
Tanzania Share Index (TSI) ²	2,892.59	2,843.50	1,442.70
Industrial & Allied (IA) ³	3,458.79	3,414.56	1,708.98
Banks, Finance & Investment (BI) ⁴	2,578.58	2,510.88	1,224.34
Commercial Services (cs) ⁵	2,006.96	1,998.59	-
TZS/USD (BOT Mean Rate)	1,605.99	1,574.01	1,582.70

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES
SESSION: 3.083 DATE: 23-January-2014

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	310	21-Jan-14	-	-	-	-	-	-	-	83,900	-	11.54	2.63
TBL	8,000	23-Jan-14	8,100	8,100	8,100	8,000	101,952,000	16	56,500	100	12,619	2,388.92	64.71
TTP	650	23-Jan-14	650	650	650	650	65,000	1	100	51,000	100	11.61	47.60
TCC	8,600	23-Jan-14	8,600	8,600	8,600	8,600	258,000	1	24,100	300	30	860.00	75
SIMBA	2,340	23-Jan-14	2,340	2,340	2,340	2,300	82,800	1	41,700	-	36	148.99	62.50
SWISSPORT	2,700	22-Jan-14	-	-	-	-	-	-	100	-	-	97.20	60.00
TWIGA	2,660	23-Jan-14	2,660	2,660	2,660	2,640	5,280	1	-	136,000	2	478.60	69.25
DCB	490	23-Jan-14	490	490	490	490	6,715,450	7	17,300	18,500	13,705	33.24	0.07
NMB	2,660	23-Jan-14	2,660	2,660	2,660	2,640	13,277,240	13	22,400	66,100	5,014	1,330.00	38.57
CRDB	295	23-Jan-14	295	295	295	295	17,767,850	7	652,500	398,800	60,230	642.08	16.46
PAL	470	5-Aug-13	-	-	-	-	-	-	-	45,800	-	75.42	34.13
MAENDELEO	600	17-Jan-14	-	-	-	-	-	-	-	9,300	-	5.44	0
KA	250	24-Dec-12	-	-	-	-	-	-	-	-	-	374.12	NA
EABL	5,350	17-Jan-11	-	-	-	-	-	-	-	-	-	4,230.64	NA
JHL	5,730	20-Dec-06	-	-	-	-	-	-	-	-	-	343.20	NA
KCB	850	23-Dec-08	-	-	-	-	-	-	-	-	-	2,524.79	NA
NMG	5,930	22-Sep-11	-	-	-	-	-	-	-	-	-	1,118.06	NA
ABG	5,320	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,181.65	NA

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | 14. Percent of shares held by foreign investors |

GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	23 Jan '14'	Jan – Mar '14'	Oct – Dec '13'	Jan – Mar '13'
Transaction Value	4.58	10.65	116.39	41.68

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
23-1-2014	317	10	11.44	3 -10 -12	3 -10 -22	5.1	1	89.8800
06-1-2014	354	7	10.08	28-11-13	28-11-20	2.25	1	80.2200
02-1-2014	317	10	11.44	03-10-12	04-10-22	5.1	1	83.5404

M.K.Maasa

FOR: CHIEF EXECUTIVE OFFICER