



## DAR ES SALAAM STOCK EXCHANGE

### Market Report

**Thursday 19<sup>th</sup> December 2013**

DSE's total turnover realised from the year 2013 is almost equal to the combined total turnover recorded from the previous six years i.e. 2007 to 2012. In today's trading session, DSE recorded a total turnover of TZS 78,603.40 mln from 9,264,907 shares traded in 48 deals in comparison to the previous session which recorded a turnover of TZS 569.63 mln from 1,742,319 shares traded in 60 deals. Today, foreign investors generated a turnover of 3.44 mln from the purchase of 3,000 CRDB shares and 1,000 NMB shares. Furthermore, foreign investors generated a turnover of 78,505.70 mln from the sale of 9,235,965 TBL shares. Meanwhile on the Government Bond Market Board, a five year 9.18% bond with a face value of 3.9 bln was traded at TZS 84.0109% in 1 deal whereas a seven year 10.08% bond with a face value of 8 bln was traded at TZS 87.2323% in 1 deal.

CRDB counter had 3,249 shares traded at weighted average price of TZS 280 per share in 16 deals. NMB counter had 1,050 shares traded at weighted average price of TZS 2,600 per share in 2 deals. SWISSPORT counter had 1,200 shares traded at weighted average price of TZS 2,680 per share in 2 deals. TBL counter had 7,900 shares traded at weighted average price of TZS 8,000 ex dividend per share in 12 deals. DCB counter had 6,029 shares traded at weighted average price of TZS 490 per share in 9 deals. TWIGA counter had 9,214 shares traded at weighted average price of TZS 2,660 per share in 4 deals. MBP counter had 300 shares traded at weighted average price of TZS 600 per share in 2 deals. On Pre-Arranged Crossing Board, TBL counter had 9,235,965 shares traded at TZS 8,500 ex dividend per share in 1 deal.

When the session was closed CRDB counter had 304,200 shares on bid at prices ranging from TZS 280 to TZS 270 per share and 370,300 shares on offer at TZS 290 per share. DCB counter had 50,000 shares on offer at TZS 500 per share. NMB counter had 59,800 shares on bid at TZS 2,600 and TZS 2,560 per share and 34,400 shares on offer at TZS 2,800 per share. SWISSPORT counter had 700 shares on bid at TZS 2,600 per share and 22,500 shares on offer at TZS 2,680 and TZS 2,700 per share. TWIGA counter had 8,500 shares on offer at TZS 2,660 per share. TOL counter had 1,000 shares on offer at TZS 310 per share. TBL counter had 75,600 shares on offer at prices ranging from TZS 8,000 to TZS 8,500 ex dividend per share. TATEPA counter had 50,000 on offer at TZS 700 per share. TCC counter had 4,400 on bid at TZS 8,600 per share. SIMBA counter had 6,300 shares on bid at TZS 2,000 per share and 3,800 shares on offer at TZS 2,300 and TZS 2,340 per share. MBP counter had 9,700 shares on offer at TZS 600 per share.

#### **Equities Market Turnover (in million TZS):**

	<b>19 Dec "13"</b>	<b>Oct – Dec "13"</b>	<b>Jul – Sep "13"</b>	<b>Oct - Dec "12"</b>
Total Turnover	78,603.40	163,888.69	40,051.31	2,478.66
Turnover from shares bought by foreign investors	3.44	10,689.16	22,906.87	1,460.50
%Buying Local Investors	99.996	93.48	42.81	41.08
%Buying Foreign Investors	0.004	6.52	57.19	58.92

#### **Key Equities Market Indicators:**

	<b>19 Dec "13"</b>	<b>29 Nov "13"</b>	<b>31 Dec "12"</b>
Total Market Capitalisation (TZS bln)	16,195.21	17,175.03	13,197.34
Domestic Market Capitalisation (TZS bln)	5,987.62	6,077.02	3,005.05
All Shares Index (DSEI) <sup>1</sup>	1,833.86	1,940.37	1,485.63
Tanzania Share Index (TSI) <sup>2</sup>	2,847.22	2,890.16	1,430.46
Industrial & Allied (IA) <sup>3</sup>	3,430.37	3,498.61	1,723.86
Banks, Finance & Investment (BI) <sup>4</sup>	2,498.02	2,514.29	1,087.81
Commercial Services (cs) <sup>5</sup>	1,998.59	2,006.96	-
TZS/USD (BOT Mean Rate)	1,598.20	1,607.64	1,571.62

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

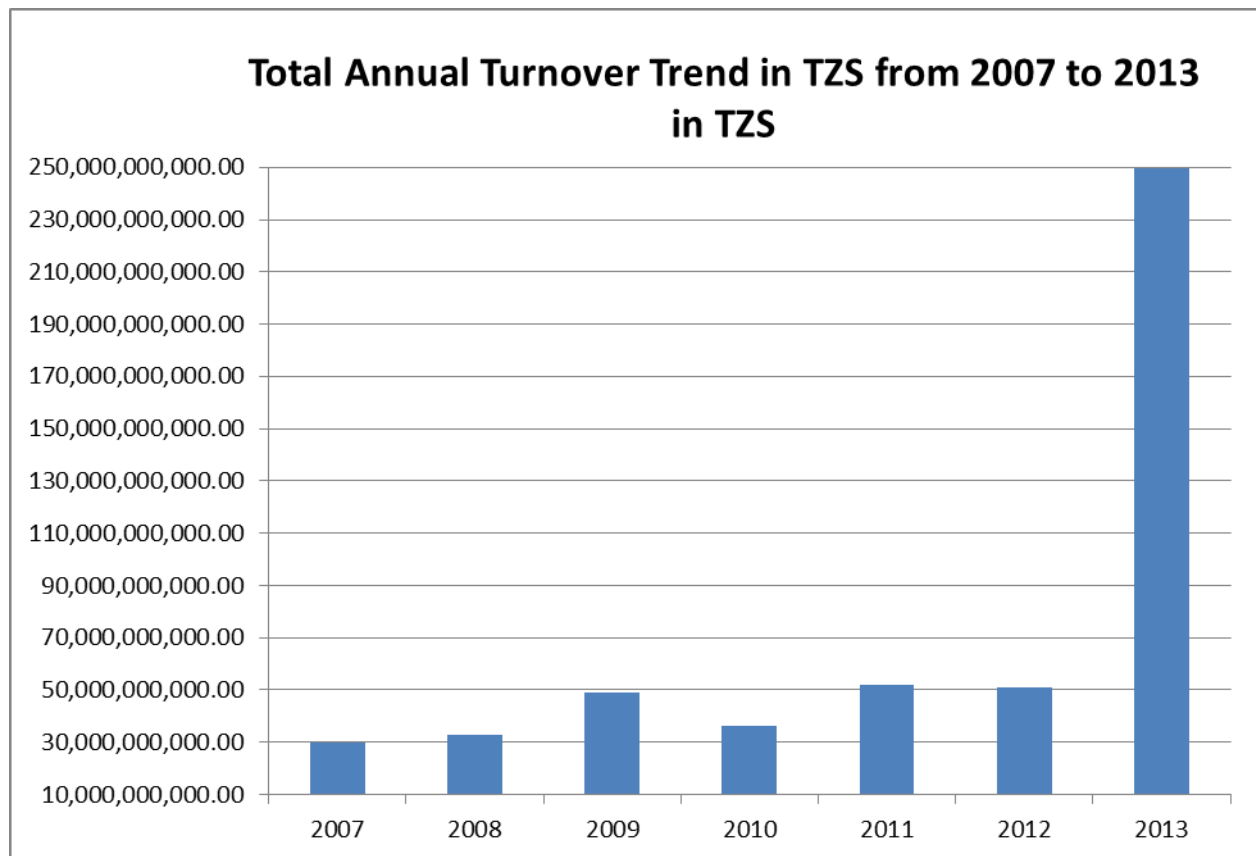
**SESSION: 3,063 DATE: 19-December-2013**

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions	14 Foreign Control (%)
TOL	310	28-Nov-13	-	-	-	-	-	-	-	1,000	-	11.54	2.63
TBL	8,000	19-Dec-13	8,000	8,000	8,000	8,000	78,568,902,500	13	-	75,600	9,243,865	2,359.43	67.84
TTP	650	17-Dec-13	-	-	-	-	-	-	-	50,000	-	11.61	47.60
TCC	8,600	16-Dec-13	-	-	-	-	-	-	4,400	-	-	860.00	75
SIMBA	2,300	18-Dec-13	-	-	-	-	-	-	6,300	3,800	-	146.44	62.50
SWISSPORT	2,680	19-Dec-13	2,680	2,680	2,680	2,680	3,216,000	2	700	22,500	1,200	96.48	60.00
TWIGA	2,660	19-Dec-13	2,660	2,660	2,660	2,660	24,509,240	4	-	8,500	9,214	478.60	69.25
DCB	490	19-Dec-13	490	490	490	490	2,954,210	9	-	50,000	6,029	33.24	0.07
NMB	2,600	19-Dec-13	2,600	2,600	2,600	2,560	2,728,000	2	59,800	34,400	1,050	1,300.00	38.56
CRDB	280	19-Dec-13	280	280	280	280	909,720	16	304,200	370,300	3,249	609.43	15.86
PAL	470	5-Aug-13	-	-	-	-	-	-	-	-	-	75.42	34.13
MAENDELEO	600	19-Dec-13	600	600	600	600	180,000	2	-	9,700	300	5.44	0
KA	240	24-Dec-12	-	-	-	-	-	-	-	-	-	344.19	NA
EABL	5,380	17-Jan-11	-	-	-	-	-	-	-	-	-	4,238.55	NA
JHL	5,300	20-Dec-06	-	-	-	-	-	-	-	-	-	316.84	NA
KCB	830	23-Dec-08	-	-	-	-	-	-	-	-	-	2,465.38	NA
NMG	5,900	22-Sep-11	-	-	-	-	-	-	-	-	-	1,116.17	NA
ABG	4,190	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,726.46	NA

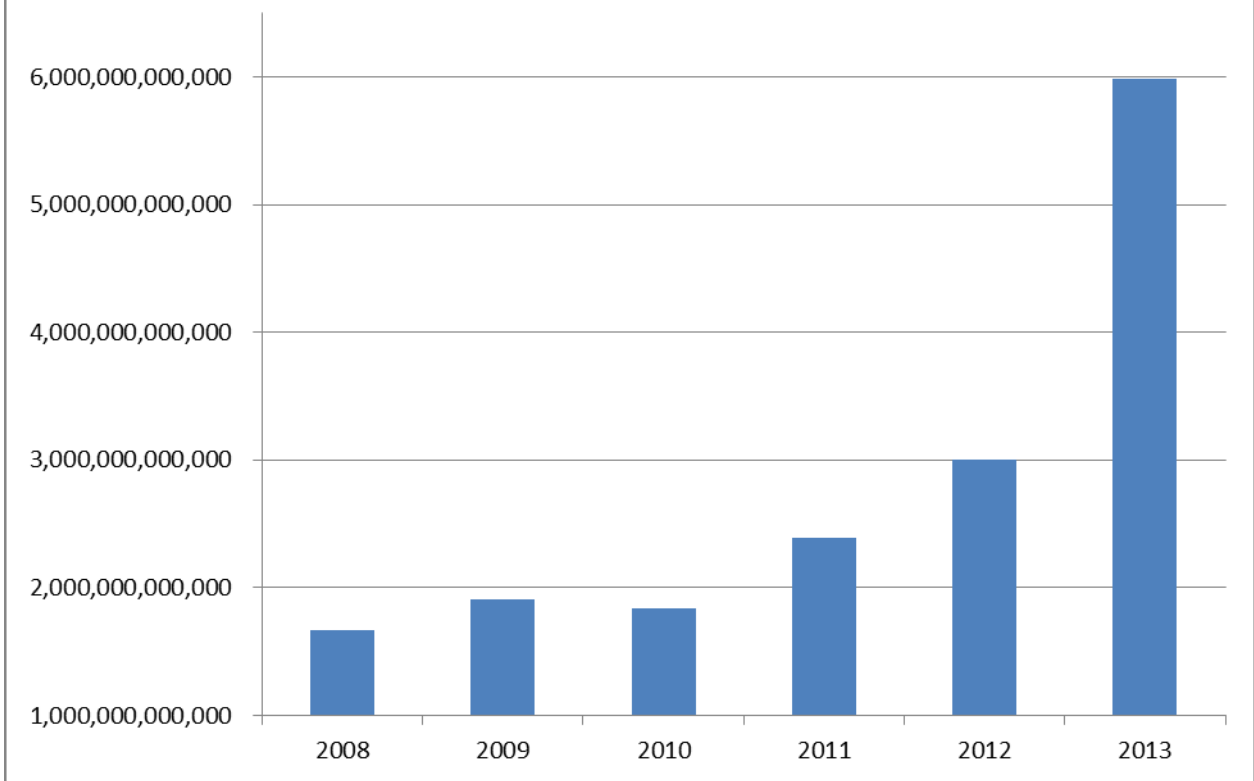
Explanations

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|--|--|
| 1. Company Trading Code                        | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price                      | 9. Number of deals                                       |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today               |
| 4. First price traded today                    | 11. Outstanding number of shares offered today           |
| 5. Last price traded today                     | 12. Volume of shares traded today                        |
| 6. Highest price traded today                  | 13. Market Capitalization (issued shares*price) today    |
| 7. Lowest price traded today                   | 14. Percent of shares held by foreign investors          |

<b>ANNUAL TURNOVER TREND 2007 - 2013</b>			
<b>Year</b>	<b>Turnover (TZS)</b>	<b>Volume</b>	<b>Deals</b>
2007	29,686,931,845	30,844,054	14,989
2008	32,937,300,985	30,104,023	15,283
2009	48,753,820,813	121,272,198	21,271
2010	35,986,848,090	190,387,510	11,336
2011	51,760,363,743	134,256,630	12,234
2012	50,894,100,805	78,754,421	10,028
2013	249,426,762,023	240,869,923	12,466



**DSE Domestic Companies Total Market Capitalisation Trend from 2008 to 2013 in TZS**



## **GOVERNMENT BONDS TRADE SUMMARY**

### **Value of Government Bonds Traded (in billion TZS)**

	19 Dec "13"	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Transaction Value	11.9	115.2745	51.31	119.89

### **Daily Price Information**

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
19-12-2013	316	7	10.08	19-09-12	19-09-19	8	1	87.2323
19-12-2013	355	5	9.18	12-12-13	12-12-18	3.9	1	84.0109
18-12-2013	316	7	10.08	19-09-12	19-09-19	8	1	84.5747
18-12-2013	355	5	9.18	12-12-13	12-12-18	3.9	1	81.0218
16-12-2013	335	5	9.18	12-06-13	12-06-18	1.5	1	82.500
03-12-2013	351	10	11.44	18-10-13	18-10-23	3	1	80.300
03-12-2013	329	10	11.44	20-03-13	20-03-23	3.5	1	81.780
29-11-2013	331	5	9.18	17-04-13	17-04-18	1.5	1	81.900
18-11-2013	328	7	10.08	06-03-13	06-03-20	8	1	84.000
18-11-2013	328	7	10.08	06-03-13	06-03-20	8	1	80.500
13-11-2013	351	10	11.44	18-10-13	18-10-23	3	1	80.000
08-11-2013	322	2	7.82	12-12-12	12-12-14	2.5	1	96.685
07-11-2013	322	2	7.82	12-12-12	12-12-14	2.5	1	96.600
07-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	87.900
06-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	87.460
05-11-2013	328	7	10.08	06-03-13	06-03-20	3	1	79.4800
04-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	85.7800
31-10-2013	334	2	7.82	29-05-13	29-05-15	1.5	1	92.2800
31-10-2013	338	2	7.82	27-07-13	27-07-15	1.5	1	91.7500
31-10-2013	340	7	10.08	22-08-13	22-08-20	2	1	79.6800
30-10-2013	340	7	10.08	22-08-13	22-08-20	2	1	79.4000
29-10-2013	320	7	10.08	14-11-12	14-11-19	4.1614	2	83.3600
29-10-2013	328	7	10.08	06-03-13	06-03-20	4.5	2	79.4800

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
28-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	91.4200
28-10-2013	338	2	7.82	27-07-13	27-07-15	1.5	1	88.670
28-10-2013	349	2	7.82	21-09-13	21-09-15	3.5	1	88.670
25-10-2013	319	5	9.18	31-10-12	31-10-17	1	1	90.500
25-10-2013	319	5	9.18	31-10-12	31-10-17	3	1	87.280
25-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	83.490
25-10-2013	350	5	9.18	02-10-13	02-10-18	1.935	1	80.200
24-10-2013	334	2	7.82	29-05-13	29-05-15	3.0	1	92.7732
24-10-2013	328	7	10.08	06-03-13	06-03-20	3.0	1	78.8207
22-10-2013	349	2	7.82	21-09-13	21-09-15	0.0228	1	87.9000
18-10-2013	319	5	9.18	31-10-12	31-10-17	3.0	1	86.2857
17-10-2013	349	2	7.82	20-09-13	21-09-15	2.5	1	88.2610
17-10-2013	335	5	9.18	12-06-13	12-06-18	1.5	1	82.4729
17-10-2013	320	7	10.08	14-11-12	14-11-19	1.3	1	84.4074
15-10-2013	328	7	10.08	06-03-13	06-03-20	2.5	1	78.1424
15-10-2013	348	10	11.44	06-09-13	05-09-23	2.5	1	82.2440
10-10-2013		7	10.08	22-08-13	22-03-20	1.5	1	77.000
10-10-2013		7	10.08	06-03-13	06-03-20	0.7	1	80.3800
9-10-2013		7	10.08	06-03-13	06-03-20	0.03	1	70.000
8-10-2013		7	10.08	13-02-08	11-02-15	2.6572	1	94.9914
8-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
3-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
2-10-2013		10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013		7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013		10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013		10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013		5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013		5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013		5	9.18	31-10-12	01-11-17	1	1	87.7059

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
17-09-2013		7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013		2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013		7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013		5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013		2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013		7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013		10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013		5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13		5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13		5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13		5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13		5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13		5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13		5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13		5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13		5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13		5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13		5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13		2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13		10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13		5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13		5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13		10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13		5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13		10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13		5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13		10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13		2	7.82	22-08-12	23-08-14	2	1	94.6434

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
5-06-13		5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13		10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13		5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13		10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13		2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13		2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13		5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13		2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13		5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13		2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13		10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13		10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13		5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13		5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13		7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13		7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13		10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13		5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13		7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13		7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13		7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13		7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13		7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13		2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13		7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13		7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13		10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13		10	11.44	07-08-12	07-08-22	1	1	88.8653



Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
19-02-13		10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13		10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13		10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13		10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13		5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13		10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13		5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13		5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13		10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13		10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13		5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13		10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13		5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13		5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13		10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13		10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13		10	11.44	28-11-12	28-11-22	6	1	80.5800

E.Nyalali  
**FOR: CHIEF EXECUTIVE OFFICER**