



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Monday, 3<sup>rd</sup> June 2013**

Today, DSE recorded a total turnover of TZS 117.34 mln from 466,180 shares traded in 66 deals in comparison to the previous session which recorded a turnover of TZS 24.29 mln from 84,568 shares traded in 43 deals.

CRDB counter had 373,487 shares traded at weighted average price of TZS 200 per share in 47 deals. SIMBA counter had 200 shares traded at weighted average price of TZS 2,400 per share in 2 deals. NMB counter had 7,000 shares traded at weighted average price of TZS 1,580 per share in 5 deals. TWIGA counter had 5,293 shares traded at weighted average price of TZS 2,640 per share in 11 deals. TBL counter had 100 shares traded at weighted average price of TZS 3,060 per share in 1 deal. Today foreign investors generated a total turnover of TZS 16.39 mln for the purchase of 80,100 CRDB shares.

When the session was closed on CRDB counter there were 763,600 shares on bid at prices ranging from TZS 185 to TZS 205 ex dividend per share. On DCB counter there were 42,200 shares on offer at TZS 510 per share with no bids. On NMB counter, there were 107,700 shares on bid at TZS 1,580 per share. On SWISSPORT counter there were 1,900 shares on bid at TZS 1,980 per share and 22,400 shares on offer at TZS 2,160 and TZS 2,180 per share. On TBL counter there were 52,500 shares on bid at TZS 3,020 and TZS 3,040 per share. On TCC counter there were 10,000 shares on bid at TZS 6,200 per share. On SIMBA counter there were 15,400 shares on offer at TZS 2,400 per share. On TWIGA counter there were 1,000 shares on offer at TZS 2,640 ex dividend per share. On TOL counter there were 50,000 shares on bid at TZS 260 per share.

#### **Equities Market Turnover (in million TZS):**

|  | <b>3 June "13'</b> | <b>Apr – Jun "13"</b> | <b>Jan - Mar "13"</b> | <b>Apr - Jun "12"</b> |
|--|--------------------|-----------------------|-----------------------|-----------------------|
| Total Turnover                                   | 117.34             | 16,826.84             | 10,396.89             | 10,145.84             |
| Turnover from shares bought by foreign investors | 16.39              | 6,254.95              | 2,510.94              | 1,517.13              |
| %Buying Local Investors                          | 86.03              | 62.83                 | 75.85                 | 85.05                 |
| %Buying Foreign Investors                        | 13.97              | 37.17                 | 24.15                 | 14.95                 |

#### **Key Equities Market Indicators:**

|   | <b>3 June "13"</b> | <b>31 May "13"</b> | <b>29 June "12"</b> |
|---|--------------------|--------------------|---------------------|
| Total Market Capitalisation (TZS bln)         | 13,771.60          | 13,754.81          | 12,772.79           |
| Domestic Market Capitalisation (TZS bln)      | 3,579.31           | 3,562.53           | 2,535.60            |
| All Shares Index (DSEI) <sup>1</sup>          | 1,550.28           | 1,548.39           | 1,437.84            |
| Tanzania Share Index (TSI) <sup>2</sup>       | 1,703.81           | 1,695.83           | 1,206.99            |
| Industrial & Allied (IA) <sup>3</sup>         | 1,912.30           | 1,907.07           | 1,466.77            |
| Banks, Finance & Investment (BI) <sup>4</sup> | 1,620.07           | 1,606.08           | 967.44              |
| TZS/USD (BOT Mean Rate)                       | 1,599.72           | 1,599.38           | 1,568.91            |

#### **Value of Government Bonds Traded (in billion TZS):**

|               | <b>3 June "13'</b> | <b>Apr - Jun "13"</b> | <b>Jan - Mar "13"</b> | <b>April - June "12"</b> |
|---------------|--------------------|-----------------------|-----------------------|--------------------------|
| Nominal Value | 0.00               | 59.727                | 49.241                | 63.05                    |

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 2,926 DATE: 3-June-2014**

| 1<br>Co.      | 2<br>Previous<br>Close | 3<br>Last Traded   | 4<br>Opening<br>Price<br>(TZS) | 5<br>Closing<br>Price<br>(TZS) | 6<br>High<br>(TZS) | 7<br>Low<br>(TZS) | 8<br>Turnover<br>(TZS) | 9<br>Number<br>of<br>Deals | 10<br>Outstanding<br>shares<br>Bid | 11<br>Outstanding<br>shares<br>Offer | 12<br>Number of<br>Shares<br>Traded | 13<br>Market Cap<br>(TZS)<br>Billions | 14<br>Foreign<br>Control<br>(%) |
|---------------|------------------------|--------------------|--------------------------------|--------------------------------|--------------------|-------------------|------------------------|----------------------------|------------------------------------|--------------------------------------|-------------------------------------|---------------------------------------|---------------------------------|
| TOL           | 260                    | 15-May-13          | -                              | -                              | -                  | -                 | -                      | -                          | 50,000                             | -                                    | -                                   | 11.04                                 | 5.84                            |
| TBL           | 3,040                  | 3-June-13          | 3,060                          | 3,060                          | 3,060              | 3,060             | 306,000                | 1                          | 52,500                             | -                                    | 100                                 | 902.48                                | 66.61                           |
| TTP           | 600                    | 21-May-13          | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 10.71                                 | 47.60                           |
| TCC           | 6,040                  | 24-May-13          | -                              | -                              | -                  | -                 | -                      | -                          | 10,000                             | -                                    | -                                   | 604.00                                | 75                              |
| SIMBA         | 2,400                  | 3-June-13          | 2,400                          | 2,400                          | 2,400              | 2,400             | 480,000                | 2                          | -                                  | 15,400                               | 200                                 | 152.81                                | 62.50                           |
| SWISS<br>PORT | 1,980                  | 31-May-13          | -                              | -                              | -                  | -                 | -                      | -                          | 1,900                              | 22,400                               | -                                   | 71.28                                 | 72.00                           |
| TWIGA         | 2,640                  | 3-June-13          | 2,640                          | 2,640                          | 2,640              | 2,640             | 13,973,520             | 11                         | 1,000                              | -                                    | 5,293                               | 475.00                                | 69.25                           |
| DCB           | 510                    | 27-May-13          | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | 42,200                               | -                                   | 34.59                                 | 0.01                            |
| NMB           | 1,580                  | 3-June-13          | 1,580                          | 1,580                          | 1,580              | 1,580             | 11,060,000             | 5                          | 107,700                            | -                                    | 7,000                               | 790.00                                | 38.57                           |
| CRDB          | 197.50                 | 3-June-13          | 200                            | 200                            | 205                | 200               | 91,523,985             | 47                         | 763,600                            | -                                    | 453,587                             | 435.31                                | 13.06                           |
| PAL           | 475                    | 16-Apr-13          | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 92.08                                 | 34.13                           |
| KA            | 990                    | 24-Dec-12          | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 1,481.50                              | NA                              |
| EABL          | 2,000                  | 17-Jan-11          | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 1,317.96                              | NA                              |
| JHL           | 5,860                  | 20-Dec-06          | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 210.96                                | NA                              |
| KCB           | 440                    | 23-Dec-08          | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 1,298.07                              | NA                              |
| NMG           | 3,100                  | 22-Sep-11          | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 487.07                                | NA                              |
| ABG           | 13,160                 | Listed<br>7-Dec-11 | -                              | -                              | -                  | -                 | -                      | -                          | -                                  | -                                    | -                                   | 5,396.73                              | NA                              |

Explanations

- |  |   |
|--|---|
| 1. Company Trading Code                                  | 9. Number of deals                                    |
| 2. Previous Closing Price                                | 10. Outstanding number of shares bid today            |
| 3. The Date on which the Stock was Last Traded           | 11. Outstanding number of shares offered today        |
| 4. First price traded today                              | 12. Volume of shares traded today                     |
| 5. Last price traded today                               | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today                            | 14. Percent of shares held by foreign investors       |
| 7. Lowest price traded today                             |   |
| 8. The value of the shares traded (shares * price) today |   |

Previous Session Closing Prices at Nairobi Stock Exchange

31/05/2013 KES 11.25 per share for KA  
 31/05/2013 KES 367.00 per share for EABL  
 31/05/2013 KES 263.00 per share for JUBILEE  
 31/05/2013 KES 41.50 per share for KCB  
 31/05/2013 KES 320.00 per share for NMG

Previous Session Closing Price at London Stock Exchange

31/05/2013 GBp 137.30 per share for ABG

## **GOVERNMENT BONDS TRADE SUMMARY**

| <b>Trade Date</b> | <b>Term (Years)</b> | <b>Coupon (%)</b> | <b>Issue Date</b> | <b>Maturity Date</b> | <b>Amount (Bln TZS)</b> | <b>Deals</b> | <b>Price (%)</b> |
|-------------------|---------------------|-------------------|-------------------|----------------------|-------------------------|--------------|------------------|
| 30-05-13          | 2                   | 7.82              | 03-04-13          | 04-04-15             | 1                       | 1            | 90.8200          |
| 30-05-13          | 2                   | 7.82              | 17-10-12          | 18-10-14             | 1                       | 1            | 92.7400          |
| 29-05-13          | 5                   | 9.18              | 17-04-13          | 17-04-18             | 7                       | 1            | 84.0721          |
| 29-05-13          | 2                   | 7.82              | 12-12-12          | 12-12-14             | 0.25                    | 1            | 94.6800          |
| 23-05-13          | 5                   | 9.18              | 18-04-13          | 18-04-18             | 7                       | 1            | 80.9947          |
| 23-05-13          | 2                   | 7.82              | 23-08-12          | 23-08-14             | 3.5                     | 2            | 94.1692          |
| 21-05-13          | 10                  | 11.44             | 21-03-13          | 21-03-23             | 4                       | 1            | 79.0324          |
| 10-05-13          | 10                  | 11.44             | 17-07-12          | 17-07-22             | 0.3                     | 1            | 89.9626          |
| 9-05-13           | 5                   | 9.18              | 09-09-09          | 09-09-14             | 2                       | 1            | 95.5417          |
| 30-04-13          | 5                   | 9.18              | 11-07-12          | 12-07-17             | 0.5                     | 1            | 85.9111          |
| 29-04-13          | 7                   | 10.08             | 15-11-12          | 15-11-19             | 3                       | 1            | 84.77160         |
| 25-04-13          | 7                   | 10.08             | 06-03-13          | 06-03-20             | 8                       | 1            | 87.9253          |
| 23-04-13          | 10                  | 11.44             | 28-11-12          | 28-11-22             | 4.962                   | 1            | 87.8265          |
| 18-04-13          | 5                   | 9.18              | 21-02-13          | 21-02-18             | 4                       | 1            | 83.2763          |
| 5-04-13           | 7                   | 10.08             | 19-09-12          | 20-09-19             | 1.915                   | 1            | 94.2166          |
| 5-04-13           | 7                   | 10.08             | 06-03-13          | 07-03-20             | 4                       | 1            | 89.1026          |
| 5-04-13           | 7                   | 10.08             | 14-11-12          | 15-11-19             | 5                       | 1            | 92.4801          |
| 5-04-13           | 7                   | 10.08             | 10-01-13          | 10-01-20             | 2.5                     | 1            | 90.7756          |
| 26-03-13          | 7                   | 10.08             | 15-11-12          | 15-11-19             | 0.75                    | 1            | 84.2257          |
| 26-03-13          | 2                   | 7.82              | 7-02-13           | 7-02-15              | 1.578                   | 1            | 89.9652          |
| 22-03-13          | 7                   | 10.08             | 10-01-13          | 10-01-20             | 2.5                     | 1            | 82.0210          |
| 22-03-13          | 7                   | 10.08             | 19-09-12          | 20-09-19             | 1.915                   | 1            | 85.6821          |
| 27-02-13          | 10                  | 11.44             | 13-07-06          | 13-07-16             | 0.12                    | 1            | 89.1486          |
| 21-02-13          | 10                  | 11.44             | 07-08-12          | 07-08-22             | 1                       | 1            | 88.8653          |
| 19-02-13          | 10                  | 11.44             | 21-05-08          | 21-05-18             | 0.378                   | 1            | 87.3578          |
| 18-02-13          | 10                  | 11.44             | 27-06-12          | 27-06-22             | 1.00                    | 1            | 88.1648          |
| 18-02-13          | 10                  | 11.44             | 07-08-12          | 07-08-22             | 1.00                    | 1            | 81.2963          |
| 18-02-13          | 10                  | 11.44             | 29-11-12          | 29-11-22             | 2.00                    | 1            | 88.7451          |
| 14-02-13          | 5                   | 9.18              | 05-09-12          | 06-09-17             | 3                       | 1            | 89.7663          |
| 14-02-13          | 10                  | 11.44             | 28-11-12          | 29-11-22             | 4.5                     | 1            | 93.1890          |
| 14-02-13          | 5                   | 9.18              | 27-12-12          | 28-12-17             | 3                       | 1            | 86.2709          |
| 14-02-13          | 5                   | 9.18              | 31-10-12          | 01-11-17             | 1                       | 1            | 88.0167          |
| 13-02-13          | 10                  | 11.44             | 27-06-12          | 27-06-22             | 1                       | 1            | 83.7200          |

| Trade Date | Term (Years) | Coupon (%) | Issue Date | Maturity Date | Amount (Bln TZS) | Deals | Price (%) |
|------------|--------------|------------|------------|---------------|------------------|-------|-----------|
| 13-02-13   | 10           | 11.44      | 28-11-12   | 28-11-22      | 2                | 1     | 83.1000   |
| 7-02-13    | 5            | 9.18       | 05-09-12   | 06-09-17      | 3                | 1     | 85.7384   |
| 5-02-13    | 10           | 11.44      | 28-11-12   | 29-11-22      | 4.5              | 1     | 83.1694   |
| 5-02-13    | 5            | 9.18       | 31-10-12   | 01-11-17      | 1                | 1     | 83.9047   |
| 5-02-13    | 5            | 9.18       | 27-12-12   | 28-12-17      | 3                | 1     | 85.7384   |
| 23-01-13   | 10           | 11.44      | 07-08-12   | 07-08-22      | 2.5              | 1     | 87.0600   |
| 22-01-13   | 10           | 11.44      | 28-11-12   | 28-11-22      | 2.5              | 1     | 83.2000   |
| 21-01-13   | 10           | 11.44      | 28-11-12   | 28-11-22      | 6                | 1     | 80.5800   |

Emmanuel F. Nyalali  
FOR: **CHIEF EXECUTIVE OFFICER**