



DAR ES SALAAM STOCK EXCHANGE

Market Report

Thursday 14th November 2013

Today, DSE achieves another significant milestone when it recorded a total annual turnover of TZS 139.64 bln (US\$ 87.01 mln) which eclipses a combined total turnover recorded from the year 2010 to 2012 of TZS 138.64 bln (US\$ 86.39 mln). In today's trading session, DSE recorded a total turnover of TZS 2,651.49 mln from 671,525 shares traded in 109 deals in comparison to the previous session which recorded a turnover of TZS 6,620.67 mln from 1,173,503 shares traded in 48 deals.

CRDB counter had 131,419 shares traded at weighted average price of TZS 295 per share in 17 deals. NMB counter had 2,530 shares traded at weighted average price of TZS 2,440 per share in 5 deals. SWISSPORT counter had 100 shares traded at weighted average price of TZS 2,680 per share in 1 deal. DCB counter had 112,406 shares traded at weighted average price of TZS 490 per share in 40 deals. TWIGA counter had 30 shares traded at weighted average price of TZS 2,680 per share in 1 deal. TBL counter had 25,040 shares traded at weighted average price of TZS 6,000 per share in 45 deals. On Pre-Arranged Crossing Board, TBL counter had 400,000 shares traded at TZS 6,000 per share in 2 deals.

When the session was closed CRDB counter had 45,600 shares on bid at prices ranging from TZS 270 to TZS 295 per share and 475,900 shares on offer at TZS 300 and TZS 330 per share. DCB counter had 900 shares on bid at TZS 490 and 98,800 shares on offer at TZS 500 and TZS 510 per share. NMB counter had 50,500 shares on bid at TZS 2,420 and TZS 2,440 per share. SWISSPORT counter had 2,100 shares on bid at TZS 2,660 ex dividend per share and 10,400 shares on offer at TZS 2,700 ex dividend per share. TBL counter had 205,600 shares on bid at prices ranging from TZS 5,560 to TZS 6,020 ex dividend per share.

SIMBA counter had 500 shares on bid at TZS 2,280 per share and 6,000 shares on offer at TZS 2,340 and TZS 2,400 ex dividend per share. TWIGA counter had 58,900 shares on offer at TZS 2,680 and TZS 2700 per share. PAL counter had 20,900 shares on offer at TZS 475 per share. TOL counter had 6,300 shares on bid at TZS 310 per share. KA counter had 1,100 shares on offer at TZS 990 per share. On AON board, SWISSPORT counter had 33,500 shares on offer at TZS 3,000 per share, and NMB counter had 65,000 shares on offer at TZS 2,480 per share.

Equities Market Turnover (in million TZS):

	14 Nov "13"	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Total Turnover	2,651.49	54,088.13	40,051.31	2,478.66
Turnover from shares bought by foreign investors	0.00	7,478.86	22,906.87	1,460.50
%Buying Local Investors	100	86.17	42.81	41.08
%Buying Foreign Investors	0.0	13.83	57.19	58.92

Key Equities Market Indicators:

	14 Nov "13"	31 Oct "13"	30 Nov "12"
Total Market Capitalisation (TZS bln)	16,365.97	16,328.91	13,099.26
Domestic Market Capitalisation (TZS bln)	5,357.36	5,125.09	2,862.08
All Shares Index (DSEI) ¹	1,846.50	1,838.07	1,474.59
Tanzania Share Index (TSI) ²	2,547.52	2,439.63	1,362.40
Industrial & Allied (IA) ³	2,912.65	2,749.93	1,653.10
Banks, Finance & Investment (BI) ⁴	2,437.13	2,382.29	1087.81
Commercial Services (cs) ⁵	2,007.92	1,999.55	-
TZS/USD (BOT Mean Rate)	1,604.88	1,601.51	1,571.38

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

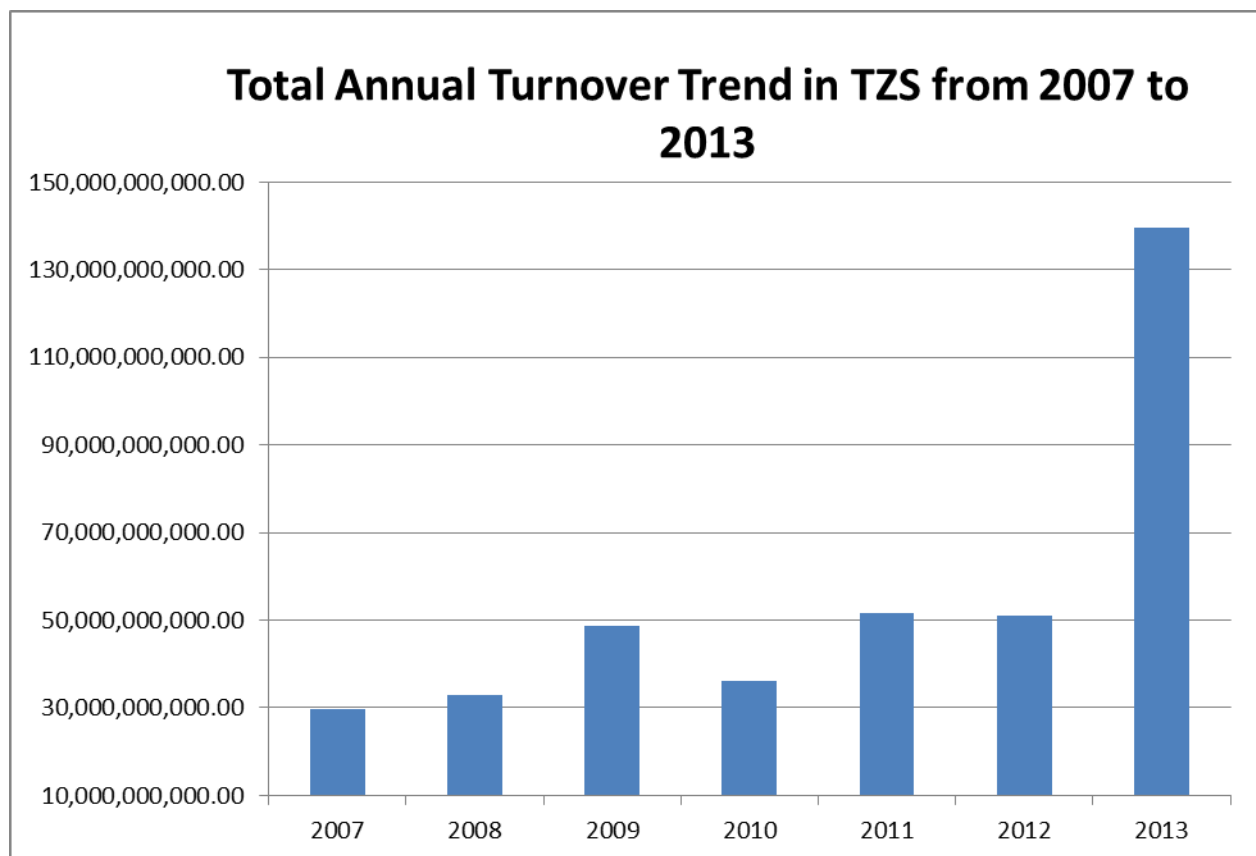
SESSION: 3,039 DATE: 14-November-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	310	8-Nov-13	-	-	-	-	-	-	6,300	-	-	11.54
TBL	6,000	14-Nov-13	6,000	6,000	6,020	6,000	2,550,408,000	45	205,600	-	425,040	1,769.57
TTP	650	24-Oct-13	-	-	-	-	-	-	-	-	-	11.61
TCC	8,600	13-Nov-13	-	-	-	-	-	-	-	-	-	860.00
SIMBA	2,340	13-Nov-13	-	-	-	-	-	-	500	6,000	-	148.99
SWISSPORT	2,680	14-Nov-13	2,680	2,680	2,680	2,680	268,000	1	2,100	10,400	100	96.48
TWIGA	2,680	14-Nov-13	2,680	2,680	2,680	2,680	80,400	1	-	58,900	30	482.19
DCB	490	14-Nov-13	490	490	500	490	55,791,930	40	900	98,800	112,406	33.24
NMB	2,440	14-Nov-13	2,440	2,440	2,440	2,440	6,173,200	5	50,500	-	2,530	1,220.00
CRDB	295	14-Nov-13	300	295	300	295	38,769,605	17	45,600	475,900	131,419	642.08
PAL	475	5-Aug-13	-	-	-	-	-	-	-	20,900	-	76.22
MAENDELEO	600	Listed 5-Nov-13	-	-	-	-	-	-	-	-	-	5.44
KA	260	24-Dec-12	-	-	-	-	-	-	-	1,100	-	389.08
EABL	5,920	17-Jan-11	-	-	-	-	-	-	-	-	-	4,631.38
JHL	5,360	20-Dec-06	-	-	-	-	-	-	-	-	-	321.04
KCB	860	23-Dec-08	-	-	-	-	-	-	-	-	-	2554.49
NMG	5760	22-Sep-11	-	-	-	-	-	-	-	-	-	1,086.00
ABG	4,820	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,976.61

Explanations

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| 1. Company Trading Code | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price | 9. Number of deals |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today |
| 4. First price traded today | 11. Outstanding number of shares offered today |
| 5. Last price traded today | 12. Volume of shares traded today |
| 6. Highest price traded today | 13. Market Capitalization (issued shares*price) today |
| 7. Lowest price traded today | |

ANNUAL TURNOVER TREND 2007 - 2013			
Year	Turnover (TZS)	Volume	Deals
2007	29,686,931,845	30,844,054	14,989
2008	32,937,300,985	30,104,023	15,283
2009	48,753,820,813	121,272,198	21,271
2010	35,986,848,090	190,387,510	11,336
2011	51,760,363,743	134,256,630	12,234
2012	50,894,100,805	78,754,421	10,028
2013	139,642,468,318	213,889,166	11,346



GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	14 Nov "13"	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Transaction Value		70.5745	51.31	119.89

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
13-11-2013	351	10	11.44	18-10-13	18-10-23	3	1	80.000
08-11-2013	322	2	7.82	12-12-12	12-12-14	2.5	1	96.685
07-11-2013	322	2	7.82	12-12-12	12-12-14	2.5	1	96.600
07-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	87.900
06-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	87.460
05-11-2013	328	7	10.08	06-03-13	06-03-20	3	1	79.4800
04-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	85.7800
31-10-2013	334	2	7.82	29-05-13	29-05-15	1.5	1	92.2800
31-10-2013	338	2	7.82	27-07-13	27-07-15	1.5	1	91.7500
31-10-2013	340	7	10.08	22-08-13	22-08-20	2	1	79.6800
30-10-2013	340	7	10.08	22-08-13	22-08-20	2	1	79.4000
29-10-2013	320	7	10.08	14-11-12	14-11-19	4.1614	2	83.3600
29-10-2013	328	7	10.08	06-03-13	06-03-20	4.5	2	79.4800
28-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	91.4200
28-10-2013	338	2	7.82	27-07-13	27-07-15	1.5	1	88.670
28-10-2013	349	2	7.82	21-09-13	21-09-15	3.5	1	88.670
25-10-2013	319	5	9.18	31-10-12	31-10-17	1	1	90.500
25-10-2013	319	5	9.18	31-10-12	31-10-17	3	1	87.280
25-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	83.490
25-10-2013	350	5	9.18	02-10-13	02-10-18	1.935	1	80.200
24-10-2013	334	2	7.82	29-05-13	29-05-15	3.0	1	92.7732
24-10-2013	328	7	10.08	06-03-13	06-03-20	3.0	1	78.8207
22-10-2013	349	2	7.82	21-09-13	21-09-15	0.0228	1	87.9000

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
18-10-2013	319	5	9.18	31-10-12	31-10-17	3.0	1	86.2857
17-10-2013	349	2	7.82	20-09-13	21-09-15	2.5	1	88.2610
17-10-2013	335	5	9.18	12-06-13	12-06-18	1.5	1	82.4729
17-10-2013	320	7	10.08	14-11-12	14-11-19	1.3	1	84.4074
15-10-2013	328	7	10.08	06-03-13	06-03-20	2.5	1	78.1424
15-10-2013	348	10	11.44	06-09-13	05-09-23	2.5	1	82.2440
10-10-2013		7	10.08	22-08-13	22-03-20	1.5	1	77.000
10-10-2013		7	10.08	06-03-13	06-03-20	0.7	1	80.3800
9-10-2013		7	10.08	06-03-13	06-03-20	0.03	1	70.000
8-10-2013		7	10.08	13-02-08	11-02-15	2.6572	1	94.9914
8-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
3-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
2-10-2013		10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013		7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013		10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013		10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013		5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013		5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013		5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013		7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013		2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013		7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013		5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013		2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013		7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013		10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013		5	9.18	21-03-12	21-03-17	5	1	88.2000

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
24-07-13		5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13		5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13		5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13		5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13		5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13		5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13		5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13		5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13		5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13		5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13		2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13		10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13		5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13		5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13		10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13		5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13		10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13		5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13		10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13		2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13		5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13		10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13		5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13		10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13		2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13		2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13		5	9.18	17-04-13	17-04-18	7	1	84.0721

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
29-05-13		2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13		5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13		2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13		10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13		10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13		5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13		5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13		7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13		7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13		10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13		5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13		7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13		7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13		7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13		7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13		7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13		2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13		7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13		7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13		10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13		10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13		10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13		10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13		10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13		10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13		5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13		10	11.44	28-11-12	29-11-22	4.5	1	93.1890

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
14-02-13		5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13		5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13		10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13		10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13		5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13		10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13		5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13		5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13		10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13		10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13		10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali
FOR: CHIEF EXECUTIVE OFFICER