



## **DAR ES SALAAM STOCK EXCHANGE**

### **Market Report**

**Wednesday 13<sup>th</sup> November 2013**

As the year 2013 is moving towards the end, DSE is about to achieve another milestone as far as annual turnover for equity is concerned. So far DSE has recorded a total turnover of TZS 136.99 bln (US\$ 85.45 mln) which has already surpassed the combined turnover of TZS 102.65 bln (US\$ 64.03 mln) recorded from the preceding two years i.e. 2011 and 2012. The on-going trend clearly shows that DSE will even surpass the combined turnover of TZS 138.64 bln (US\$ 86.48 mln) recorded from the preceding three years i.e. from 2010 to 2013 by the end of December 2013. Another positive development is the fact that the participation of the local investors has been very significant and keeps on increasing.

In today's trading session, DSE recorded a total turnover of TZS 6,620.67 mln from 1,173,503 shares traded in 48 deals in comparison to the previous session which recorded a turnover of TZS 1,831.37 mln from 322,632 shares traded in 36 deals. Meanwhile on the Government Bond Market Board, a ten year 11.44% bond with a face value of 3 bln was traded at TZS 80.000% in 1 deal.

CRDB counter had 52,660 shares traded at weighted average price of TZS 295 per share in 17 deals. NMB counter had 26,136 shares traded at weighted average price of TZS 2,440 per share in 7 deals. SWISSPORT counter had 3,391 shares traded at weighted average price of TZS 2,680 per share in 8 deals. SIMBA counter had 4,000 shares traded at weighted average price of TZS 2,340 per share in 3 deals.

TWIGA counter had 1,316 shares traded at weighted average price of TZS 2,680 per share in 4 deals. TCC counter had 1,300 shares traded at weighted average price of TZS 8,600 per share in 4 deals. TBL counter had 1,200 shares traded at weighted average price of TZS 6,000 per share in 5 deals. On Pre-Arranged Crossing Board, TBL counter had 1,083,500 shares traded at TZS 6,000 per share in 2 deals.

When the session was closed CRDB counter had 131,800 shares on bid at prices ranging from TZS 270 to TZS 295 per share and 555,100 shares on offer at TZS 300 and TZS 330 per share. DCB counter had 83,100 shares on offer at TZS 500 and TZS 490 per share. NMB counter had 50,100 shares on bid at TZS 2,420 and TZS 2,440 per share and 34,400 shares on offer at TZS 2,600 per share. SWISSPORT counter had 2,200 shares on bid at TZS 2,660 and TZS 2,680 ex dividend per share and 10,500 shares on offer at TZS 2,700 ex dividend per share. TBL counter had 136,000 shares on bid at TZS 5,560 and TZS 6,000 ex dividend per share.

SIMBA counter had 500 shares on bid at TZS 2,280 per share and 5,900 shares on offer at TZS 2,340 and TZS 2,400 ex dividend per share. TWIGA counter had 30,800 shares on offer at TZS 2,680 and TZS 2700 per share. PAL counter had 20,900 shares on offer at TZS 475 per share. KA counter had 1,100 shares on offer at TZS 990 per share. On AON board, SWISSPORT counter had 33,500 shares on offer at TZS 3,000 per share.

**Equities Market Turnover (in million TZS):**

	13 Nov "13'	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Total Turnover	6,620.67	51,436.64	40,051.31	2,478.66
Turnover from shares bought by foreign investors	0.00	7,478.86	22,906.87	1,460.50
%Buying Local Investors	100	85.46	42.81	41.08
%Buying Foreign Investors	0.0	14.54	57.19	58.92

**Key Equities Market Indicators:**

	13 Nov "13'	31 Oct "13'	30 Nov "12"
Total Market Capitalisation (TZS bln)	16,414.84	16,328.91	13,099.26
Domestic Market Capitalisation (TZS bln)	5,357.36	5,125.09	2,862.08
All Shares Index (DSEI) <sup>1</sup>	1,851.40	1,838.07	1,474.59
Tanzania Share Index (TSI) <sup>2</sup>	2,547.52	2,439.63	1,362.40
Industrial & Allied (IA) <sup>3</sup>	2,912.65	2,749.93	1,653.10
Banks, Finance & Investment (BI) <sup>4</sup>	2,437.13	2,382.29	1,087.81
Commercial Services (cs) <sup>5</sup>	2,007.92	1,999.55	-
TZS/USD (BOT Mean Rate)	1,603.19	1,601.51	1,571.38

<sup>1</sup> Base year/Value for All Share Index :15 Dec 2006 =1,000

<sup>2</sup> Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

<sup>3</sup> Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

<sup>4</sup> Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

<sup>5</sup> Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

**EQUITY DAILY PRICES**

**SESSION: 3,038 DATE: 13-November-2013**

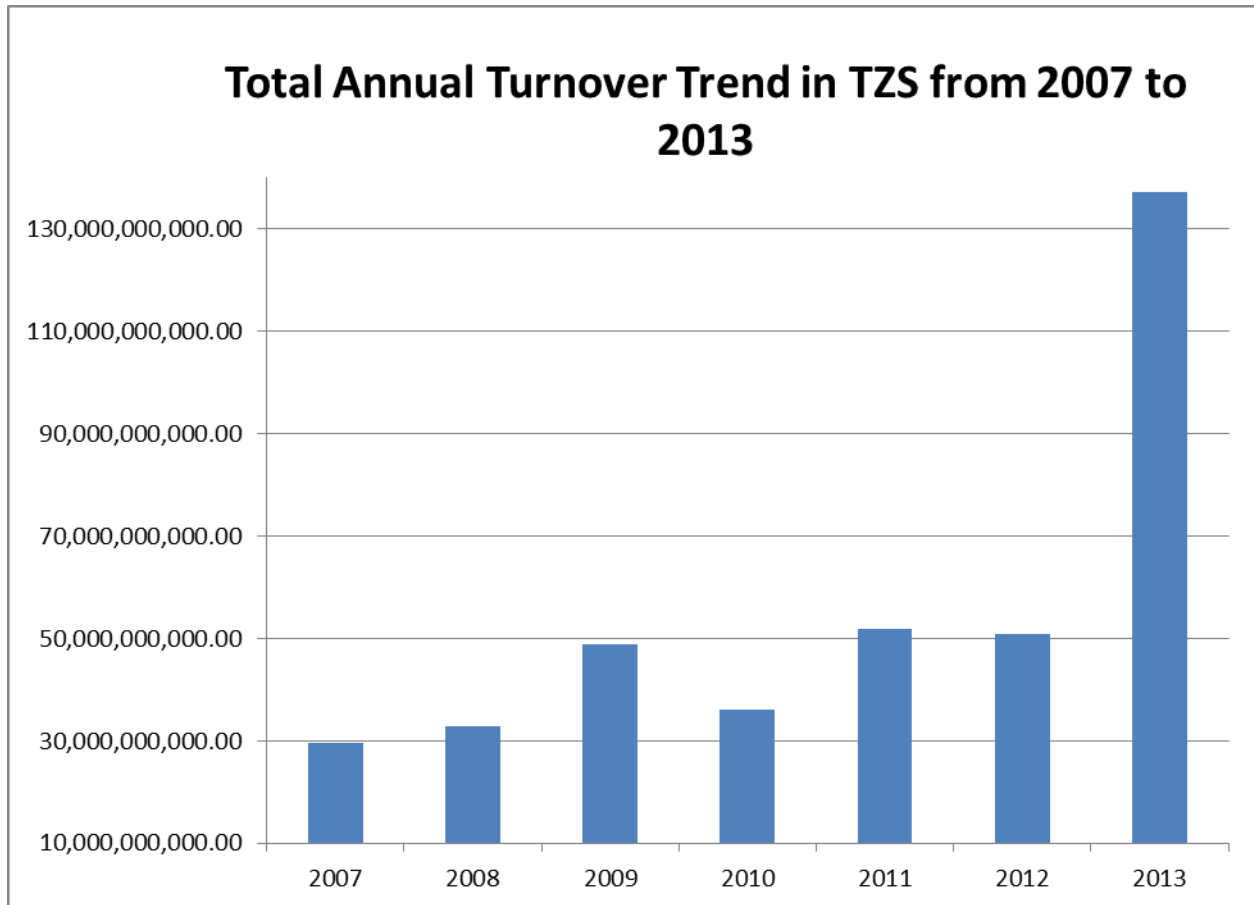
1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	310	8-Nov-13	-	-	-	-	-	-	-	-	-	11.54
TBL	5,540	13-Nov-13	6,000	6,000	6,000	6,000	6,508,200,000	5	136,000	-	1,084,700	1,769.57
TTP	650	24-Oct-13	-	-	-	-	-	-	-	-	-	11.61
TCC	8,600	13-Nov-13	8,600	8,600	8,600	8,600	11,180,000	4	-	-	1,300	860.00
SIMBA	2,340	13-Nov-13	2,340	2,340	2,340	2,340	9,360,000	3	500	5,900	4,000	148.99
SWISSPORT	2,660	13-Nov-13	2,680	2,680	2,680	2,660	9,028,900	8	2,200	10,500	3,391	96.48
TWIGA	2,680	13-Nov-13	2,680	2,680	2,680	2,680	3,526,880	4	-	30,800	1,316	482.19
DCB	490	12-Nov-13	-	-	-	-	-	-	-	83,100	-	33.24
NMB	2,440	13-Nov-13	2,440	2,440	2,440	2,440	63,771,120	7	50,100	34,400	26,136	1,220.00
CRDB	295	13-Nov-13	300	295	300	295	15,604,200	17	131,800	555,100	52,660	642.08
PAL	475	5-Aug-13	-	-	-	-	-	-	-	20,900	-	76.22
MAENDELEO	600	Listed 5-Nov-13	-	-	-	-	-	-	-	-	-	5.44
KA	250	24-Dec-12	-	-	-	-	-	-	-	1,100	-	374.12
EABL	5,940	17-Jan-11	-	-	-	-	-	-	-	-	-	4,697.20
JHL	5,340	20-Dec-06	-	-	-	-	-	-	-	-	-	319.84
KCB	870	23-Dec-08	-	-	-	-	-	-	-	-	-	2584.20
NMG	5820	22-Sep-11	-	-	-	-	-	-	-	-	-	1,097.32
ABG	4,840	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	1,984.81

Explanations

- |  |  |
|--|--|
| 1. Company Trading Code                        | 8. The value of the shares traded (shares * price) today |
| 2. Previous Closing Price                      | 9. Number of deals                                       |
| 3. The Date on which the Stock was Last Traded | 10. Outstanding number of shares bid today               |
| 4. First price traded today                    | 11. Outstanding number of shares offered today           |
| 5. Last price traded today                     | 12. Volume of shares traded today                        |
| 6. Highest price traded today                  | 13. Market Capitalization (issued shares*price) today    |

7. Lowest price traded today

<b>ANNUAL TURNOVER TREND 2007 - 2013</b>			
<b>Year</b>	<b>Turnover (TZS)</b>	<b>Volume</b>	<b>Deals</b>
2007	29,686,931,845	30,844,054	14,989
2008	32,937,300,985	30,104,023	15,283
2009	48,753,820,813	121,272,198	21,271
2010	35,986,848,090	190,387,510	11,336
2011	51,760,363,743	134,256,630	12,234
2012	50,894,100,805	78,754,421	10,028
2013	136,990,977,183	213,217,641	11,237



## GOVERNMENT BONDS TRADE SUMMARY

### Value of Government Bonds Traded (in billion TZS)

	13 Nov "13"	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Transaction Value	2.4	70.5745	51.31	119.89

### Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
13-11-2013		10	11.44	18-10-13	18-10-23	3	1	80.000
08-11-2013	322	2	7.82	12-12-12	12-12-14	2.5	1	96.685
07-11-2013	322	2	7.82	12-12-12	12-12-14	2.5	1	96.600
07-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	87.900
06-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	87.460
05-11-2013	328	7	10.08	06-03-13	06-03-20	3	1	79.4800
04-11-2013	329	10	11.44	20-03-13	20-03-23	0.5	1	85.7800
31-10-2013	334	2	7.82	29-05-13	29-05-15	1.5	1	92.2800
31-10-2013	338	2	7.82	27-07-13	27-07-15	1.5	1	91.7500
31-10-2013	340	7	10.08	22-08-13	22-08-20	2	1	79.6800
30-10-2013	340	7	10.08	22-08-13	22-08-20	2	1	79.4000
29-10-2013	320	7	10.08	14-11-12	14-11-19	4.1614	2	83.3600
29-10-2013	328	7	10.08	06-03-13	06-03-20	4.5	2	79.4800
28-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	91.4200
28-10-2013	338	2	7.82	27-07-13	27-07-15	1.5	1	88.670
28-10-2013	349	2	7.82	21-09-13	21-09-15	3.5	1	88.670
25-10-2013	319	5	9.18	31-10-12	31-10-17	1	1	90.500
25-10-2013	319	5	9.18	31-10-12	31-10-17	3	1	87.280
25-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	83.490
25-10-2013	350	5	9.18	02-10-13	02-10-18	1.935	1	80.200
24-10-2013	334	2	7.82	29-05-13	29-05-15	3.0	1	92.7732
24-10-2013	328	7	10.08	06-03-13	06-03-20	3.0	1	78.8207

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
22-10-2013	349	2	7.82	21-09-13	21-09-15	0.0228	1	87.9000
18-10-2013	319	5	9.18	31-10-12	31-10-17	3.0	1	86.2857
17-10-2013	349	2	7.82	20-09-13	21-09-15	2.5	1	88.2610
17-10-2013	335	5	9.18	12-06-13	12-06-18	1.5	1	82.4729
17-10-2013	320	7	10.08	14-11-12	14-11-19	1.3	1	84.4074
15-10-2013	328	7	10.08	06-03-13	06-03-20	2.5	1	78.1424
15-10-2013	348	10	11.44	06-09-13	05-09-23	2.5	1	82.2440
10-10-2013		7	10.08	22-08-13	22-03-20	1.5	1	77.000
10-10-2013		7	10.08	06-03-13	06-03-20	0.7	1	80.3800
9-10-2013		7	10.08	06-03-13	06-03-20	0.03	1	70.000
8-10-2013		7	10.08	13-02-08	11-02-15	2.6572	1	94.9914
8-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
3-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
2-10-2013		10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013		7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013		10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013		10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013		5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013		5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013		5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013		7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013		2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013		7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013		5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013		2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013		7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013		10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013		5	9.18					88.2000

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
				21-03-12	21-03-17	5	1	
24-07-13		5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13		5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13		5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13		5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13		5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13		5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13		5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13		5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13		5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13		5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13		2	7.82	29-05-13	29-05-15	0.2	1	89.5640
26-06-13		10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13		5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13		5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13		10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13		5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13		10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13		5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13		10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13		2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13		5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13		10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13		5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13		10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13		2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13		2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13		5	9.18					84.0721

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
				17-04-13	17-04-18	7	1	
29-05-13		2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13		5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13		2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13		10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13		10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13		5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13		5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13		7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13		7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13		10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13		5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13		7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13		7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13		7	10.08	14-11-12	15-11-19	5	1	92.4801
5-04-13		7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13		7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13		2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13		7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13		7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13		10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13		10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13		10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13		10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13		10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13		10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13		5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13		10	11.44					93.1890



Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
				28-11-12	29-11-22	4.5	1	
14-02-13		5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13		5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13		10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13		10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13		5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13		10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13		5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13		5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13		10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13		10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13		10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali  
**FOR: CHIEF EXECUTIVE OFFICER**