



DAR ES SALAAM STOCK EXCHANGE

Market Report

Friday 1st November 2013

Today, DSE recorded a total turnover of TZS 1,244.60 mln from 4,075,396 shares traded in 66 deals in comparison to the previous session which recorded a turnover of TZS 383.91 mln from 1,083,528 shares traded in 35 deals. Today, foreign investors generated a turnover of 1,155.82 mln from the sale of 14,800 NMB shares and 4,000,000 CRDB shares and a turnover of 602.23 mln from the purchase of 20,513 NMB shares and 1,975,000 CRDB shares.

CRDB counter had 2,058,417 shares traded at weighted average price of TZS 280 per share in 41 deals. NMB counter had 16,918 shares traded at weighted average price of TZS 2,420 per share in 12 deals. TBL counter had 4,300 shares traded at weighted average price of TZS 5,500 per share in 9 deals. TOL counter had 20 shares traded at weighted average price of TZS 310 per share in 1 deal. TWIGA counter had 78 shares traded at weighted average price of TZS 2,680 per share in 1 deal. TCC counter had 150 shares traded at weighted average price of TZS 8,300 per share in 2 deals. On Pre-Arranged Crossing Board, CRDB counter had 4,000,000 shares traded at TZS 280 per share in 3 deals.

When the session was closed CRDB counter had 3,400 shares on bid at TZS 270 per share and 234,100 shares on offer at prices ranging from TZS 320 to TZS 280 per share. DCB counter had 71,100 shares on offer at TZS 490 and TZS 500 per share. NMB counter had 19,300 shares on bid at prices ranging from TZS 2,000 to TZS 2,400 per share and 22,100 shares on offer at TZS 2,420 per share. SWISSPORT counter had 3,800 shares on bid at TZS 2,660 and TZS 2,640 ex dividend per share. TBL counter had 59,100 shares on bid at prices ranging from TZS 5,000 to TZS 5,500 ex dividend per share. SIMBA counter had 6,100 shares on offer at TZS 2,340 and TZS 2,400 ex dividend per. TWIGA counter had 91,000 shares on offer at TZS 2,700 and TZS 2,680 per share. PAL counter had 188,300 shares on offer at TZS 475 per share. TCC counter had 700 shares on bid at TZS 8,300 and TZS 8,220 ex div per share and 1,200 shares on offer at TZS 8,600 ex dividend per share. TOL counter had 100 shares on bid at TZS 310 per share. KA counter had 1100 shares on offer at TZS 990 per share.

Meanwhile on the Government Bond Market Board, there were a five year 9.18% bonds with a face value of 1.935 on offer at TZS 83.2800% and a two year 7.82% bond with face value of 5 bln on offer at TZS 91.7500%.

Equities Market Turnover (in million TZS):

	1 Nov "13'	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Total Turnover	1,244.60	41,560.83	40,051.31	2,478.66
Turnover from shares bought by foreign investors	602.23	7,389.48	22,906.87	1,460.50
%Buying Local Investors	51.61	82.22	42.81	41.08
%Buying Foreign Investors	48.39	17.78	57.19	58.92

Key Equities Market Indicators:

	1 Nov "13'	31 Oct "13'	30 Nov "12"
Total Market Capitalisation (TZS bln)	16,363.15	16,328.91	13,099.26
Domestic Market Capitalisation (TZS bln)	5,131.09	5,125.09	2,862.08
All Shares Index (DSEI) ¹	1,841.92	1,838.07	1,474.59
Tanzania Share Index (TSI) ²	2,442.49	2,439.63	1,362.40
Industrial & Allied (IA) ³	2,755.25	2,749.93	1,653.10
Banks, Finance & Investment (BI) ⁴	2,382.29	2,382.29	1087.81
Commercial Services (cs) ⁵	1,999.55	1,999.55	-
TZS/USD (BOT Mean Rate)	1,601.51	1,601.51	1,571.38

¹ Base year/Value for All Share Index :15 Dec 2006 =1,000

² Base year/Value for Tanzanian Share Index: 01 Jan 2009 = 1,000

³ Base year/Value for Industrial & Allied Index: 01 Jan 2011 = 1,000

⁴ Base year/Value for Banking & Investment Index: 01 Jan 2011 = 1,000

⁵ Base year/Value for Commercial Services Index: 01 Jan 2011 = 1,000

EQUITY DAILY PRICES

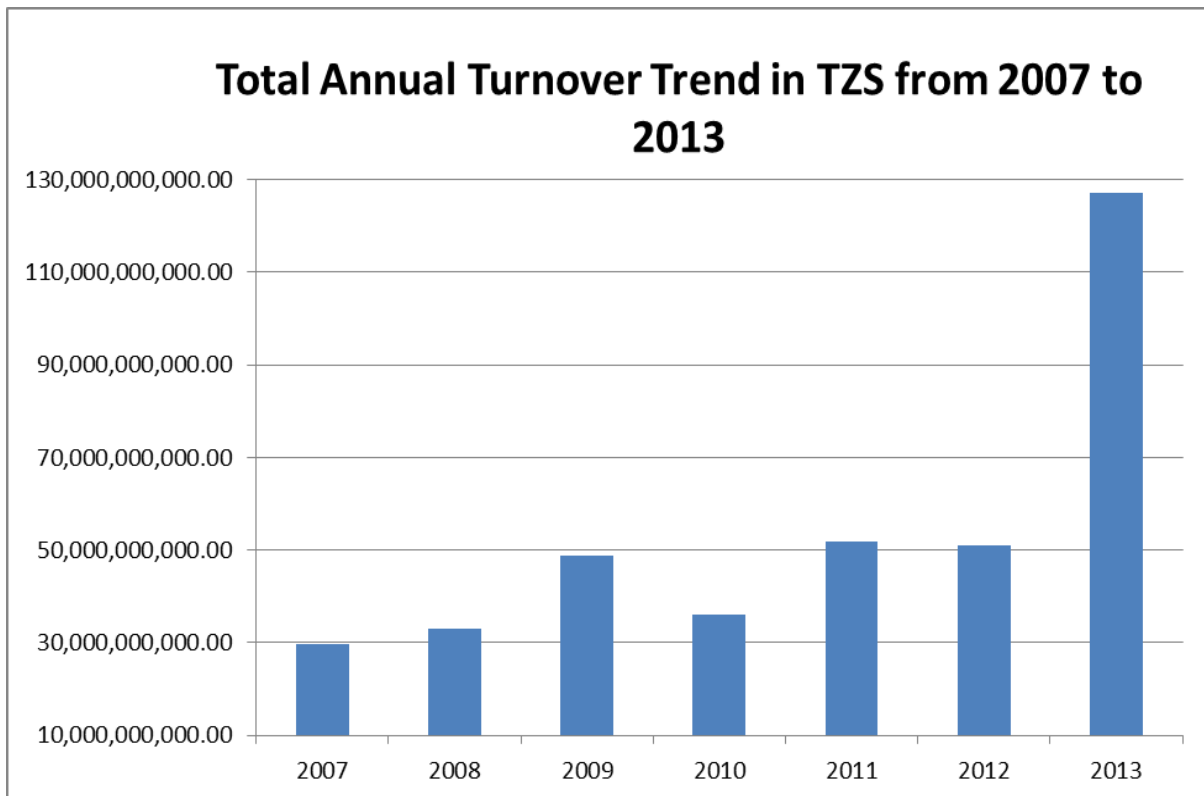
SESSION: 3,030 DATE: 1-November-2013

1 Co.	2 Previous Close	3 Last Traded	4 Opening Price (TZS)	5 Closing Price (TZS)	6 High (TZS)	7 Low (TZS)	8 Turnover (TZS)	9 Number of Deals	10 Outstanding shares Bid	11 Outstanding shares Offer	12 Number of Shares Traded	13 Market Cap (TZS) Billions
TOL	310	1-Nov-13	310	310	310	310	6,200	1	100	-	20	11.54
TBL	5,040	1-Nov-13	5,500	5,500	5,500	5,500	23,650,000	9	59,100	-	4,300	1,622.11
TTP	650	24-Oct-13	-	-	-	-	-	-	-	-	-	11.61
TCC	8,240	1-Nov-13	8,300	8,300	8,300	8,300	1,245,000	2	700	1,200	150	830.00
SIMBA	2,340	31-Oct-13	-	-	-	-	-	-	-	6,100	-	148.99
SWISS PORT	2,660	31-Oct-13	-	-	-	-	-	-	3,800	-	-	95.76
TWIGA	2,680	1-Nov-13	2,680	2,680	2,680	2,680	209,040	1	-	91,000	78	482.19
DCB	490	30-Oct-13	-	-	-	-	-	-	-	71,100	-	33.24
NMB	2,420	1-Nov-13	2,420	2,420	2,420	2,400	90,130,460	12	19,300	22,100	37,431	1,210.00
CRDB	280	1-Nov-13	280	280	280	280	1,129,356,760	41	3,400	234,100	4,033,417	609.43
PAL	475	5-Aug-13	-	-	-	-	-	-	-	188,300	-	76.22
KA	200.00	24-Dec-12	-	-	-	-	-	-	-	1100	-	299.29
EABL	6,000	17-Jan-11	-	-	-	-	-	-	-	-	-	4,744.65
JHL	5,340	20-Dec-06	-	-	-	-	-	-	-	-	-	319.84
KCB	910	23-Dec-08	-	-	-	-	-	-	-	-	-	2,703.01
NMG	6,000	22-Sep-11	-	-	-	-	-	-	-	-	-	1,131.25
ABG	4,960	Listed 7-Dec-11	-	-	-	-	-	-	-	-	-	2,034.02

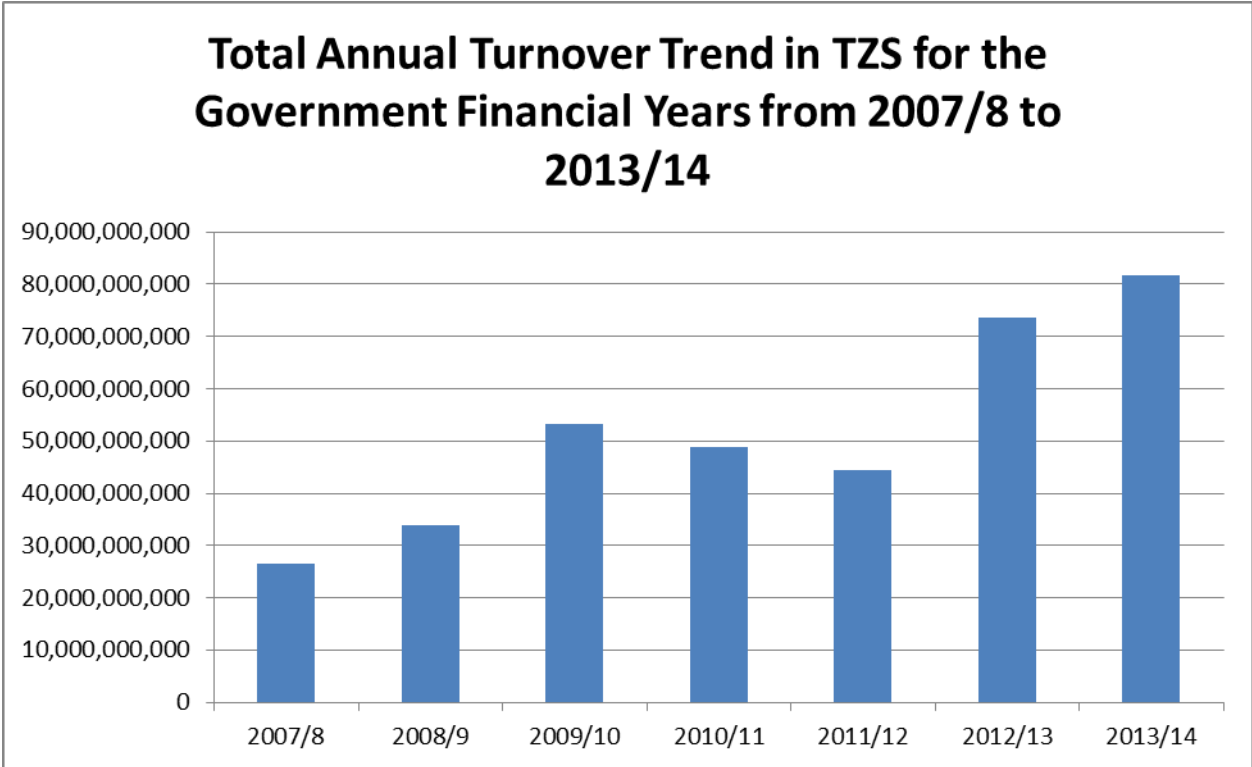
Explanations

- | | |
|--|---|
| 1. Company Trading Code | 9. Number of deals |
| 2. Previous Closing Price | 10. Outstanding number of shares bid today |
| 3. The Date on which the Stock was Last Traded | 11. Outstanding number of shares offered today |
| 4. First price traded today | 12. Volume of shares traded today |
| 5. Last price traded today | 13. Market Capitalization (issued shares*price) today |
| 6. Highest price traded today | |
| 7. Lowest price traded today | |
| 8. The value of the shares traded (shares * price) today | |

ANNUAL TURNOVER 2007 - 2013			
Year	Turnover	Volume	Deals
2007	29,686,931,845	30,844,054	14,989
2008	32,937,300,985	30,104,023	15,283
2009	48,753,820,813	121,272,198	21,271
2010	35,986,848,090	190,387,510	11,336
2011	51,760,363,743	134,256,630	12,234
2012	50,894,100,805	78,754,421	10,028
2013	127,063,948,123	210,503,493	10,844



ANNUAL TURNOVER 2007/8 - 2012/13			
2007/8	26,387,711,490	24,001,123	11,347
2008/9	33,805,686,775	44,350,098	17,971
2009/10	53,163,781,808	170,219,755	19,635
2010/11	48,766,689,208	210,920,359	12,408
2011/12	44,445,792,185	67,107,107	10,044
2012/13	81,706,425,065	116,268,174	5,124



GOVERNMENT BONDS TRADE SUMMARY

Value of Government Bonds Traded (in billion TZS)

	1 Nov "13'	Oct – Dec "13"	Jul – Sep "13"	Oct - Dec "12"
Transaction Value	-	59.65	51.31	119.89

Daily Price Information

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
31-10-2013	334	2	7.82	29-05-13	29-05-15	1.5	1	92.2800
31-10-2013	338	2	7.82	27-07-13	27-07-15	1.5	1	91.7500
31-10-2013	340	7	10.08	22-08-13	22-08-20	2	1	79.6800
30-10-2013	340	7	10.08	22-08-13	22-08-20	2	1	79.4000
29-10-2013	320	7	10.08	14-11-12	14-11-19	4.1614	2	83.3600
29-10-2013	328	7	10.08	06-03-13	06-03-20	4.5	2	79.4800
28-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	91.4200
28-10-2013	338	2	7.82	27-07-13	27-07-15	1.5	1	88.670
28-10-2013	349	2	7.82	21-09-13	21-09-15	3.5	1	88.670
25-10-2013	319	5	9.18	31-10-12	31-10-17	1	1	90.500
25-10-2013	319	5	9.18	31-10-12	31-10-17	3	1	87.280
25-10-2013	321	10	11.44	28-11-12	28-11-22	4.92	1	83.490
25-10-2013	350	5	9.18	02-10-13	02-10-18	1.935	1	80.200
24-10-2013	334	2	7.82	29-05-13	29-05-15	3.0	1	92.7732
24-10-2013	328	7	10.08	06-03-13	06-03-20	3.0	1	78.8207
22-10-2013	349	2	7.82	21-09-13	21-09-15	0.0228	1	87.9000
18-10-2013	319	5	9.18	31-10-12	31-10-17	3.0	1	86.2857
17-10-2013	349	2	7.82	20-09-13	21-09-15	2.5	1	88.2610
17-10-2013	335	5	9.18	12-06-13	12-06-18	1.5	1	82.4729
17-10-2013	320	7	10.08	14-11-12	14-11-19	1.3	1	84.4074
15-10-2013	328	7	10.08	06-03-13	06-03-20	2.5	1	78.1424
15-10-2013	348	10	11.44	06-09-13	05-09-23	2.5	1	82.2440
10-10-2013		7	10.08	22-08-13	22-03-20	1.5	1	77.000
10-10-2013		7	10.08	06-03-13	06-03-20	0.7	1	80.3800

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
9-10-2013		7	10.08	06-03-13	06-03-20	0.03	1	70.000
8-10-2013		7	10.08	13-02-08	11-02-15	2.6572	1	94.9914
8-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
3-10-2013		5	9.18	31-10-12	31-10-17	1	1	87.2833
2-10-2013		10	11.44	06-09-13	05-09-13	2.5	1	79.0366
2-10-2013		7	10.08	06-03-13	06-03-20	5.5	1	78.0000
23-09-2013		10	11.44	20-03-13	21-03-23	6	1	86.0759
23-09-2013		10	11.44	15-05-13	16-05-23	6	1	84.6499
20-09-2013		5	9.18	01-11-12	01-11-17	1	1	87.0608
20-09-2013		5	9.18	31-10-12	01-11-17	2	1	87.7059
19-09-2013		5	9.18	31-10-12	01-11-17	1	1	87.7059
17-09-2013		7	10.08	13-02-08	11-02-15	2.657	1	94.9914
13-09-2013		2	7.82	26-07-13	25-07-15	1.5	1	89.5943
13-09-2013		7	10.08	06-03-13	07-03-20	3.0	1	82.2528
09-09-2013		5	9.18	11-07-12	11-07-17	1.0	1	89.8600
05-09-2013		2	7.82	26-07-13	27-07-15	3.0	1	89.7429
04-09-2013		7	10.08	06-03-13	06-03-20	4.0	1	83.8977
23-08-2013		10	11.44	15-05-13	15-05-23	0.7	1	83.4875
14-08-2013		5	9.18	21-03-12	21-03-17	5	1	88.2000
24-07-13		5	9.18	06-09-12	06/09/17	0.32	1	85.8513
23-07-13		5	9.18	17-07-12	17-07-17	1	1	87.7800
23-07-13		5	9.18	21-03-12	21-03-17	5	1	87.4700
16-07-13		5	9.18	17-04-13	17-04-18	5	1	83.2000
12-07-13		5	9.18	28-12-12	28-12-17	0.3186	1	86.7209
12-07-13		5	9.18	01-11-12	01-11-17	1.7	1	84.0025
12-07-13		5	9.18	20-02-13	20-02-18	1.2644	1	84.7421
12-07-13		5	9.18	12-06-13	12-06-18	2	1	81.1211
12-07-13		5	9.18	21-02-13	21-02-18	3.5	1	84.7421
12-07-13		5	9.18	18-04-13	18-04-18	2.5	1	82.9118
03-07-13		2	7.82	29-05-13	29-05-15	0.2	1	89.5640

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
26-06-13		10	11.44	21-03-13	21-03-23	9	1	97.1203
24-06-13		5	9.18	17-04-13	17-04-18	5	1	90.6776
21-06-13		5	9.18	11-07-12	12-07-17	4.9	1	88.9987
21-06-13		10	11.44	21-03-13	21-03-23	1	1	97.1203
19-06-13		5	9.18	18-04-13	18-04-18	5	1	82.2294
19-06-13		10	11.44	21-03-13	21-03-23	4	1	84.1549
18-06-13		5	9.18	11-07-12	11-07-17	2.5	1	92.0862
14-06-13		10	11.44	19-10-05	20-10-15	4	1	99.4726
6-06-13		2	7.82	22-08-12	23-08-14	2	1	94.6434
5-06-13		5	9.18	11-07-12	12-07-17	2.5	1	86.2266
5-06-13		10	11.44	21-03-13	21-03-23	1	1	76.6068
5-06-13		5	9.18	18-04-13	18-04-18	4.9	1	80.7739
4-06-13		10	11.44	11-07-07	08-07-17	0.3	1	93.8034
30-05-13		2	7.82	03-04-13	04-04-15	1	1	90.8200
30-05-13		2	7.82	17-10-12	18-10-14	1	1	92.7400
29-05-13		5	9.18	17-04-13	17-04-18	7	1	84.0721
29-05-13		2	7.82	12-12-12	12-12-14	0.25	1	94.6800
23-05-13		5	9.18	18-04-13	18-04-18	7	1	80.9947
23-05-13		2	7.82	23-08-12	23-08-14	3.5	2	94.1692
21-05-13		10	11.44	21-03-13	21-03-23	4	1	79.0324
10-05-13		10	11.44	17-07-12	17-07-22	0.3	1	89.9626
9-05-13		5	9.18	09-09-09	09-09-14	2	1	95.5417
30-04-13		5	9.18	11-07-12	12-07-17	0.5	1	85.9111
29-04-13		7	10.08	15-11-12	15-11-19	3	1	84.77160
25-04-13		7	10.08	06-03-13	06-03-20	8	1	87.9253
23-04-13		10	11.44	28-11-12	28-11-22	4.962	1	87.8265
18-04-13		5	9.18	21-02-13	21-02-18	4	1	83.2763
5-04-13		7	10.08	19-09-12	20-09-19	1.915	1	94.2166
5-04-13		7	10.08	06-03-13	07-03-20	4	1	89.1026
5-04-13		7	10.08	14-11-12	15-11-19	5	1	92.4801

Trade Date	Bond No.	Term (Years)	Coupon (%)	Issue Date	Maturity Date	Amount (Bln TZS)	Deals	Price (%)
5-04-13		7	10.08	10-01-13	10-01-20	2.5	1	90.7756
26-03-13		7	10.08	15-11-12	15-11-19	0.75	1	84.2257
26-03-13		2	7.82	7-02-13	7-02-15	1.578	1	89.9652
22-03-13		7	10.08	10-01-13	10-01-20	2.5	1	82.0210
22-03-13		7	10.08	19-09-12	20-09-19	1.915	1	85.6821
27-02-13		10	11.44	13-07-06	13-07-16	0.12	1	89.1486
21-02-13		10	11.44	07-08-12	07-08-22	1	1	88.8653
19-02-13		10	11.44	21-05-08	21-05-18	0.378	1	87.3578
18-02-13		10	11.44	27-06-12	27-06-22	1.00	1	88.1648
18-02-13		10	11.44	07-08-12	07-08-22	1.00	1	81.2963
18-02-13		10	11.44	29-11-12	29-11-22	2.00	1	88.7451
14-02-13		5	9.18	05-09-12	06-09-17	3	1	89.7663
14-02-13		10	11.44	28-11-12	29-11-22	4.5	1	93.1890
14-02-13		5	9.18	27-12-12	28-12-17	3	1	86.2709
14-02-13		5	9.18	31-10-12	01-11-17	1	1	88.0167
13-02-13		10	11.44	27-06-12	27-06-22	1	1	83.7200
13-02-13		10	11.44	28-11-12	28-11-22	2	1	83.1000
7-02-13		5	9.18	05-09-12	06-09-17	3	1	85.7384
5-02-13		10	11.44	28-11-12	29-11-22	4.5	1	83.1694
5-02-13		5	9.18	31-10-12	01-11-17	1	1	83.9047
5-02-13		5	9.18	27-12-12	28-12-17	3	1	85.7384
23-01-13		10	11.44	07-08-12	07-08-22	2.5	1	87.0600
22-01-13		10	11.44	28-11-12	28-11-22	2.5	1	83.2000
21-01-13		10	11.44	28-11-12	28-11-22	6	1	80.5800

E.F.Nyalali
FOR: CHIEF EXECUTIVE OFFICER